

STRIKEPOINT GOLD

Exploring for Precious Metals in Premier Jurisdictions



October, 2025

TSX.V: **SKP**

OTC: **STKXF**

CAUTIONARY STATEMENT



On Forward-Looking Information

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

The technical information in this presentation on the Porter and Willoughby Project has been approved by Andrew Hamilton, P.Geo., a Qualified Person of StrikePoint Gold as defined by NI43-101. The technical information on the Hercules and Cuprite Gold Projects has been approved by Michael G. Allen, P. Geo., a Qualified Person of StrikePoint Gold as defined by NI43-101. The Hercules Gold Project Exploration Target was completed by Mr. Michael Dufresne, M.Sc, P.Geol., P.Geo, President and CEO of APEX, an independent Qualified Person as defined by NI 43-101.

StrikePoint Gold – Why Now?

- StrikePoint Gold has a defined Exploration target of between 819,000 and 1.02 Moz Au in Nevada
- A fundamental shift is happening in the gold market
- The Gold price is rising faster than inflation
- Safe, simple Nevada gold projects have massive leverage to the gold price
- Multiple recent M&A transactions in Nevada show that the trade is on!

StrikePoint team has the geological and corporate knowledge to achieve multiple exits for shareholders in the western US



Case Study: Pan Gold Mine

Pan Gold Mine

- Reserves 247,000 oz Au @ 0.34 g/t
- 30-40Koz/year operation
- AISC \$1,600-\$1700/oz Au

@\$2,000/oz ~\$15,750,000 in revenue/year
@\$3,500/oz Au ~ \$64,750,000/year

Deal for Minera Alamos for to acquire Pan for US \$115,000,000 of cash and shares announced on August 7, 2025



Case Study: Augusta Gold

Bullfrog

- M&I Resources 1,209,000oz Au @ 0.53 g/t
- Mixed oxide and sulphides

Reward

- M&I Resources 426,700 koz Au @ 0.75 g/t
- Permitted for Construction

Announced acquisition by AngloGold Ashanti for C \$197,000,000 in cash July 16, 2025. Bullfrog is directly comparable to StrikePoint Gold's Hercules Gold Project.

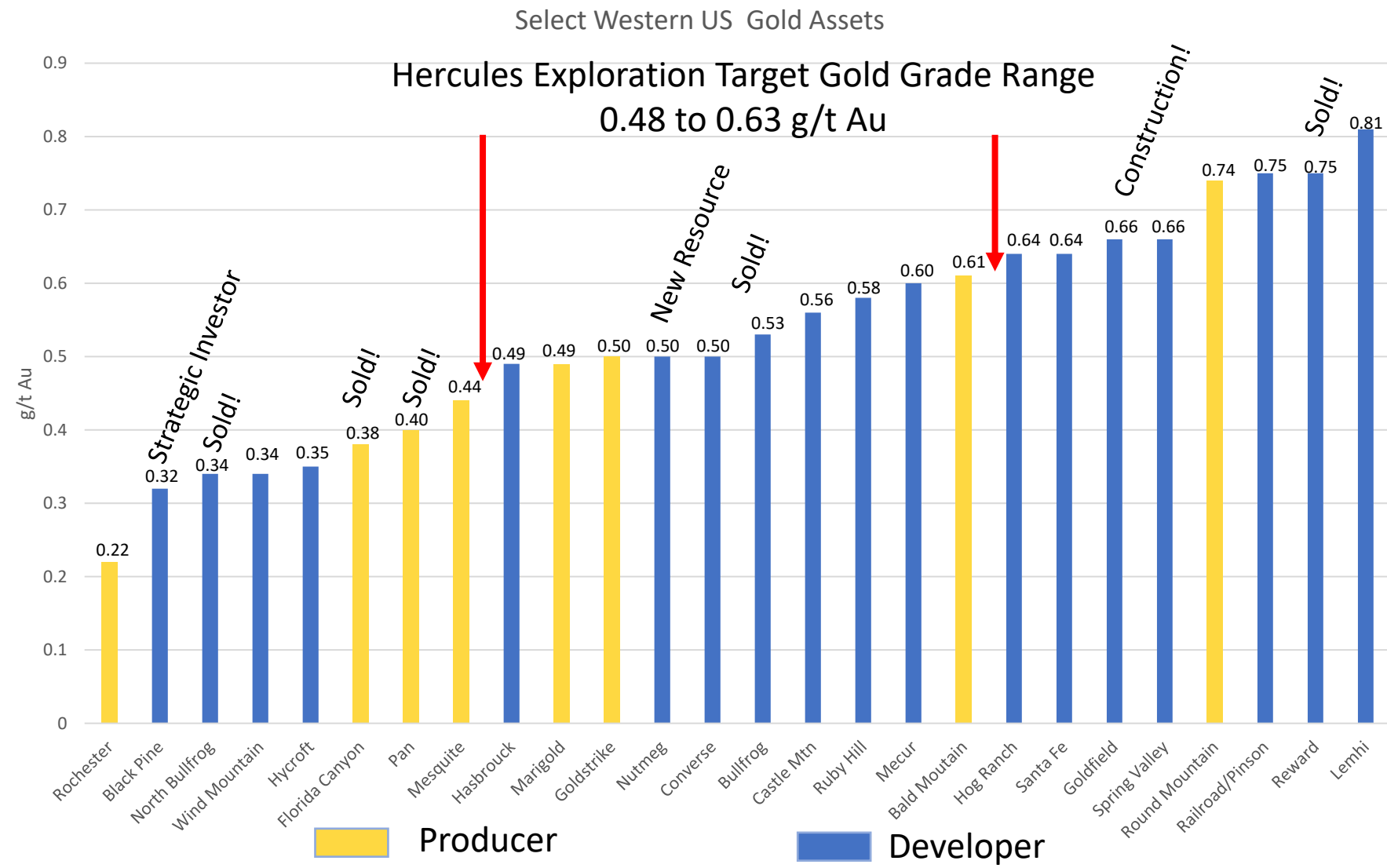


StrikePoint Gold – Hercules Comparables



Hercules has the size and grade to be advanced to development or sold to senior!

This is the market to unlock value at Hercules.



Hercules Gold Project, Nevada

- 43-101 Defined "Exploration Target" ranging between 0.48 and 0.63 g/t Au totaling 819,000 to 1.02Moz Au
- Potential to be a large scale open pit – heap leach operation
- Predictable Geological Model
- Considerable exploration upside
- 4 drill permits in hand
 - 1 Plan of Operation for delineation drilling of the Exploration Target
 - 3 Notice of Intent permits for testing new targets

Hercules has the potential to be as good or better than recently transacted project



Hercules Gold Project, Recent Drilling

- Most significant intercepts show targets open for expansion to the south.
- H25005: 117.35m of 0.47 g/t Au and 3.55 g/t Ag, southernmost hole into the Cliffs Showing
- H250006: 10.67m of 1.17 g/t Au plus 18.13 g/t Ag and 46.20m of 0.35 g/t Au with 4.34 g/t Ag, southernmost hole into the Hercules Target

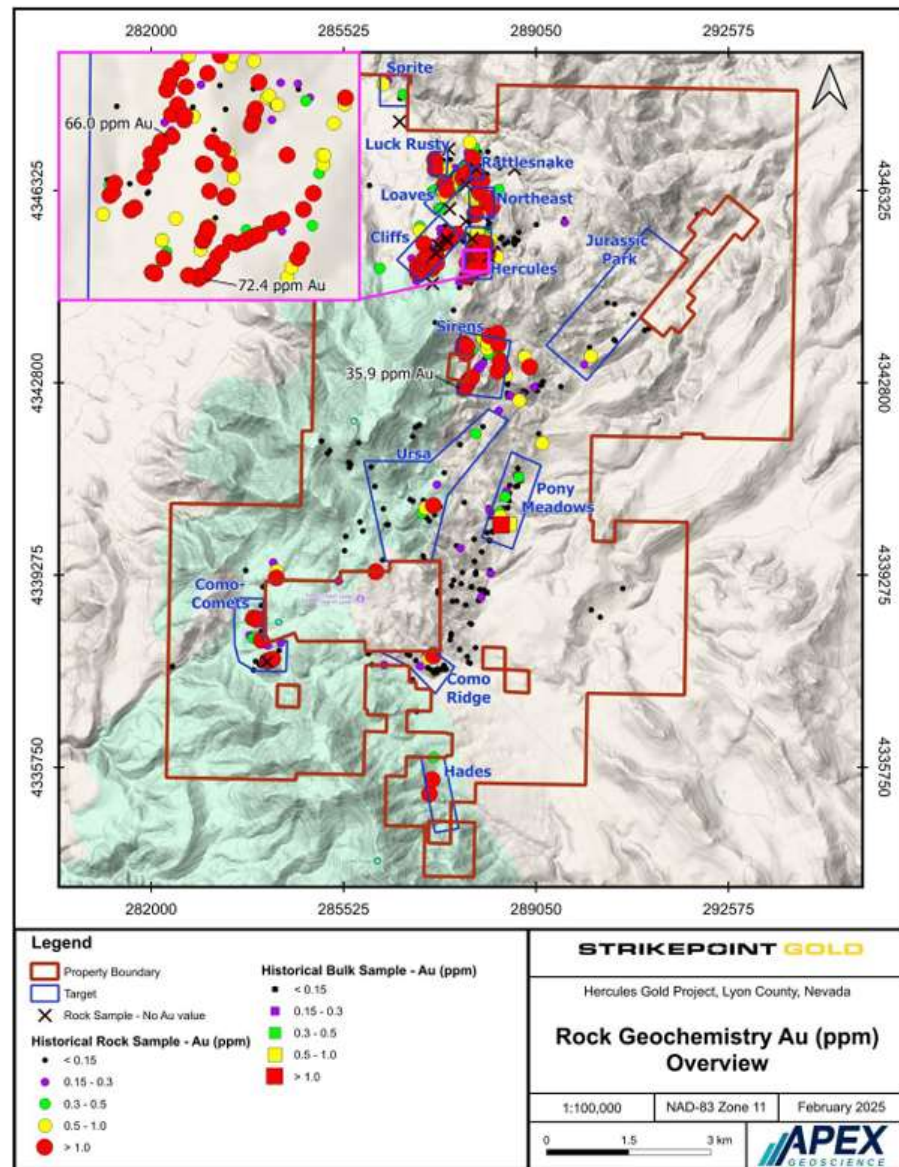
Predicable mineralization

100% success rate in spring 2025 drill program



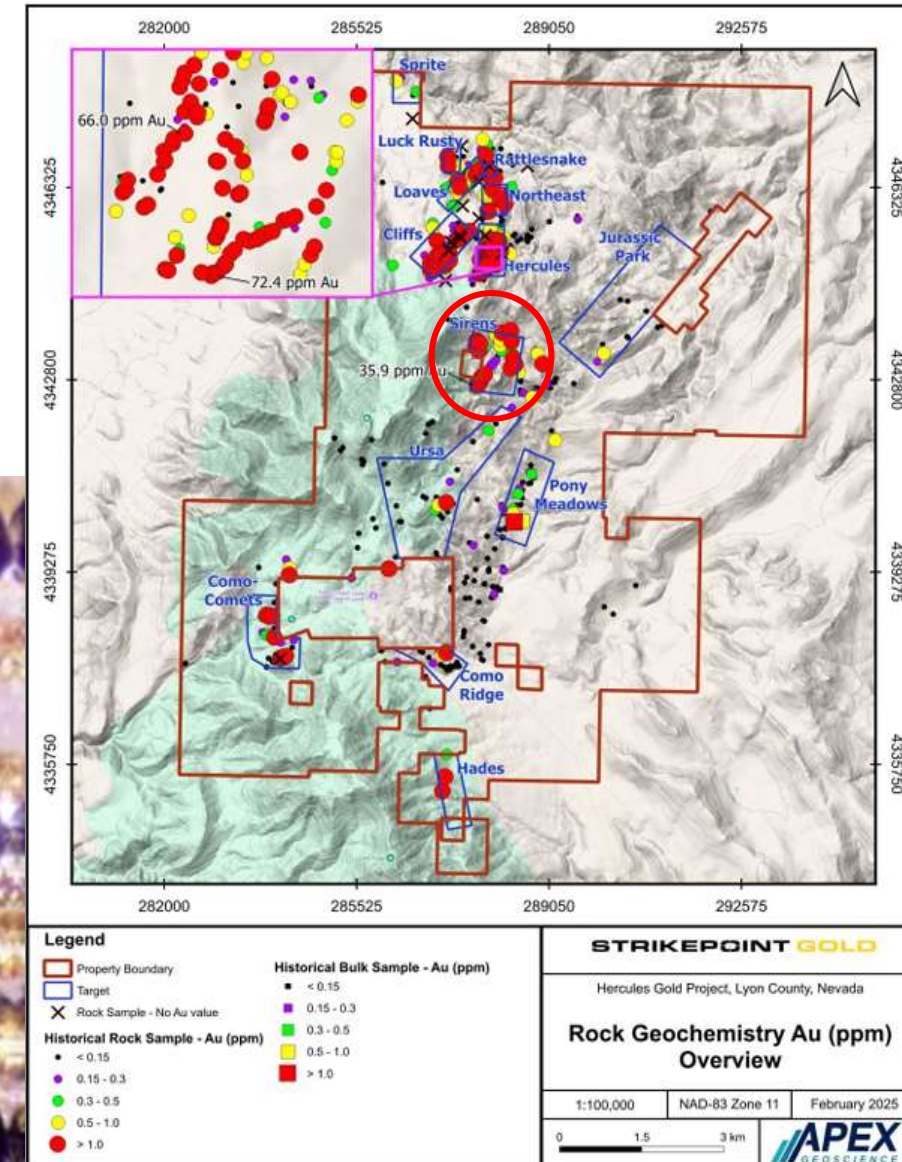
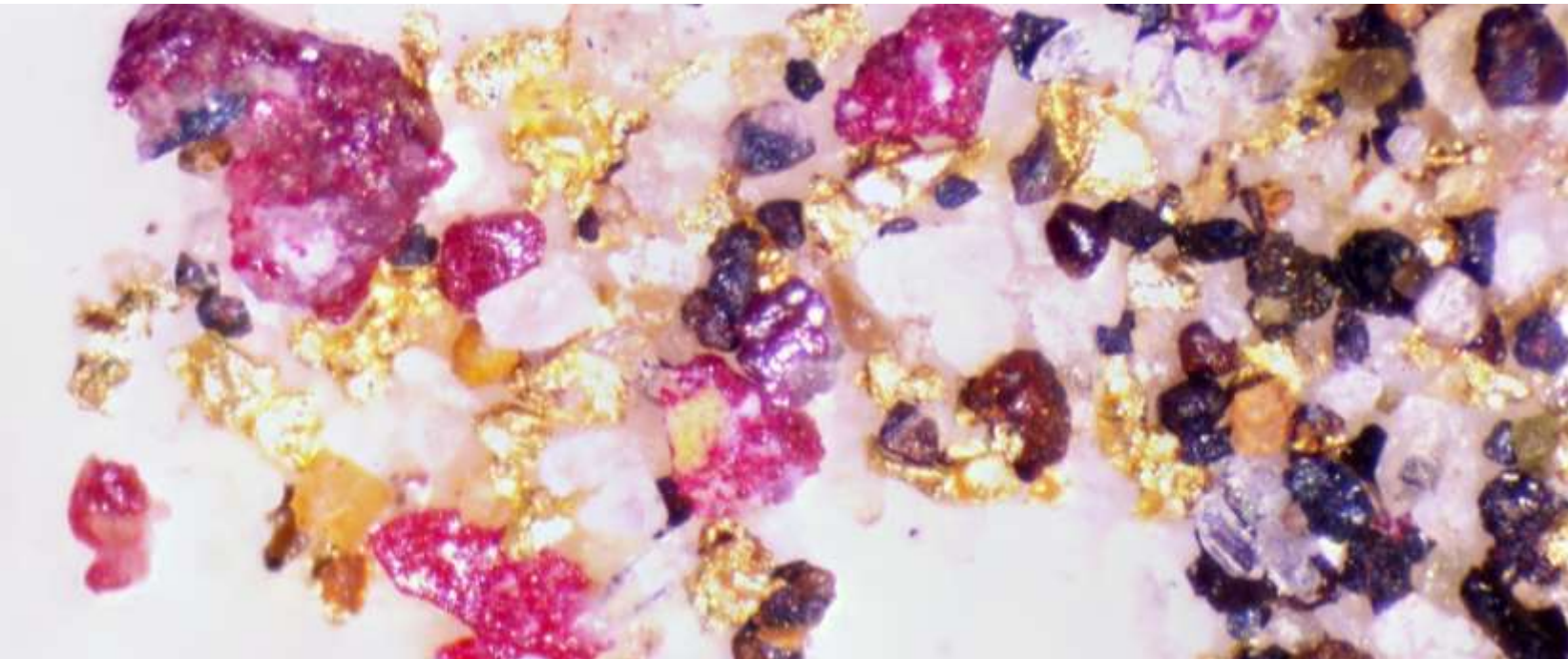
Hercules Gold Project – Next Steps

- StrikePoint received a drill permit for the Pony Meadows Target.
- Complements the existing permits for Como Comets and Sirens targets
- Visible Gold at Hercules, Sirens and Pony Meadows Showings
- Past Producing Como district (Newmont)
- Past Producing Hully Logan



Sirens Target

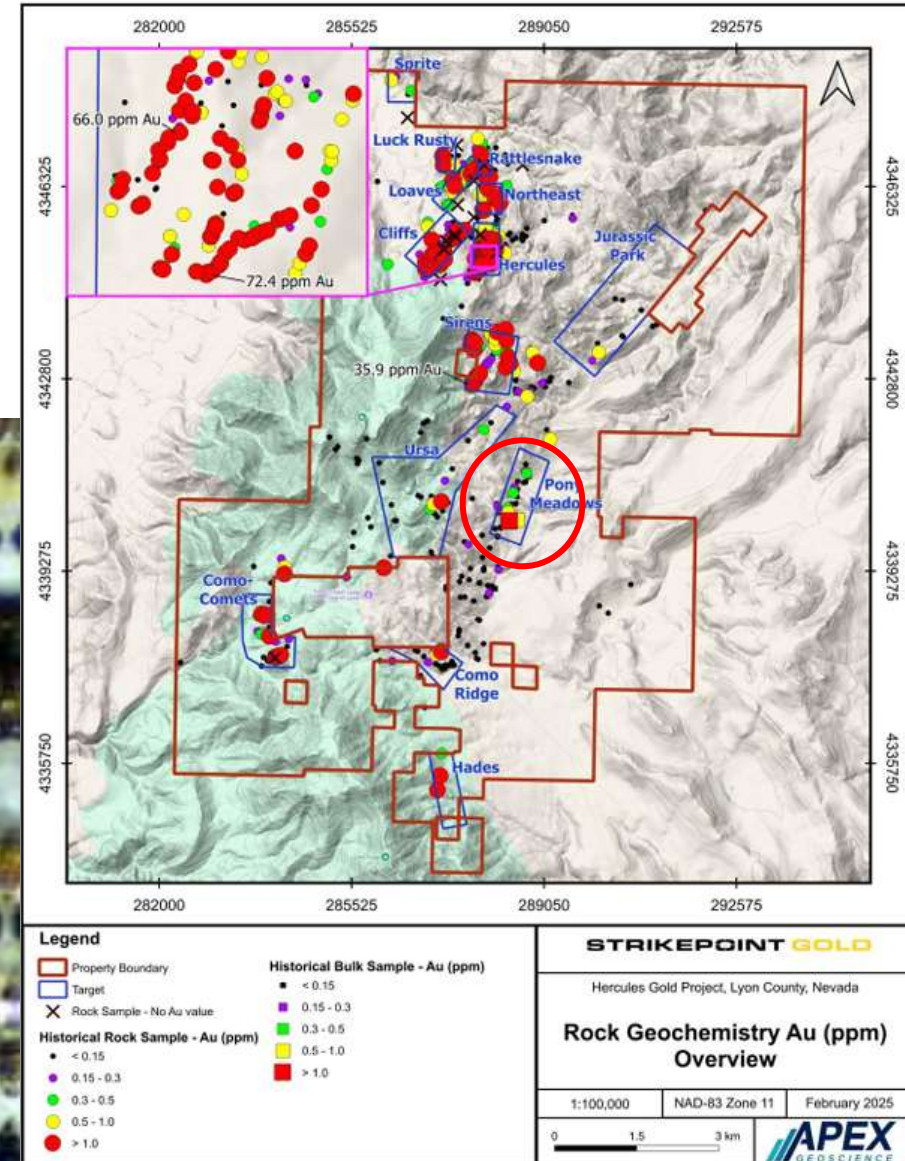
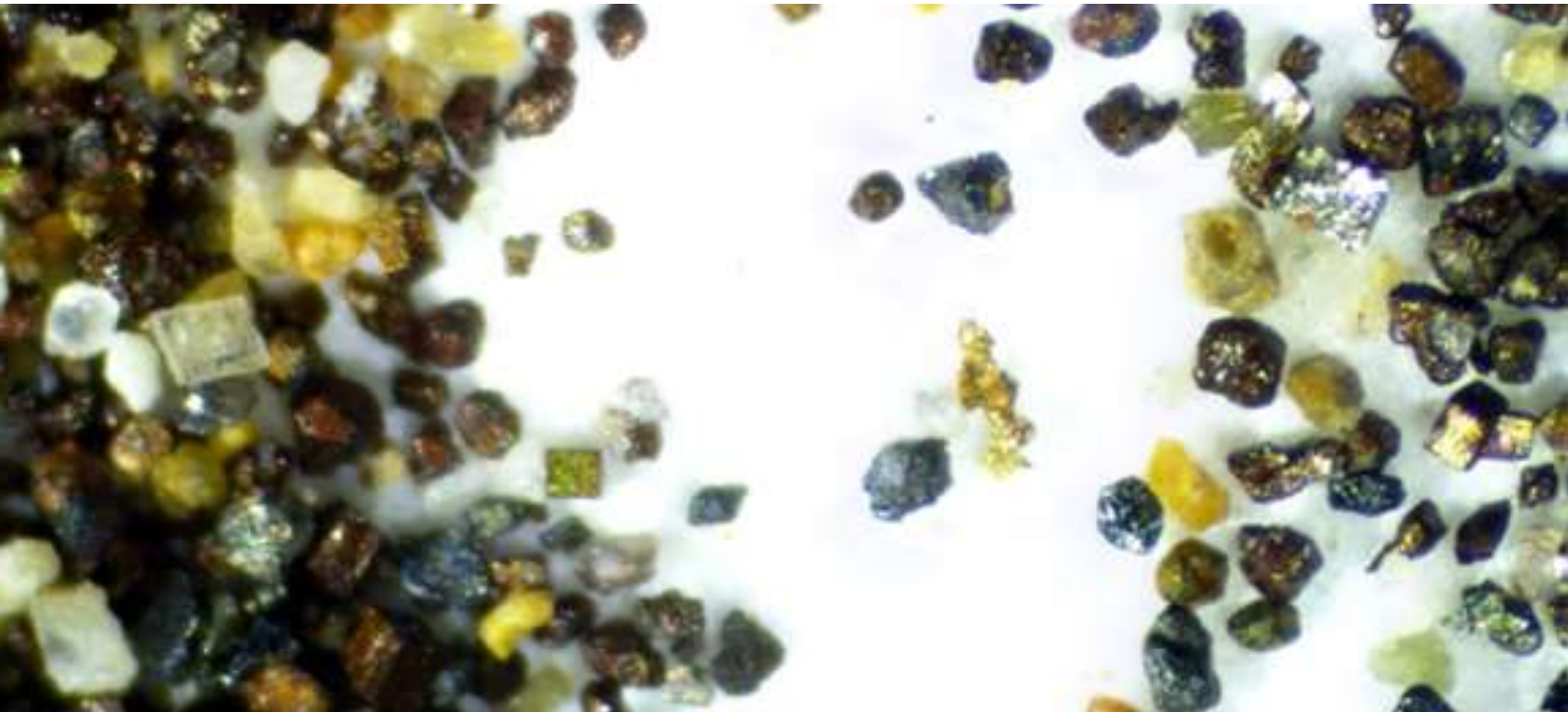
- 2 kilometers south of Hercules showing, Notice Of Intent Permit in place for drilling
 - Gold Panned at surface!
 - Previous operators drilling included
 - BR08-06 38.10 m @ 0.64 g/t Au, ending in 0.85 g/t Au
 - BR08-12 25.91 m @ 0.68 g/t Au ending in 0.91 g/t Au



Pony Meadows Target

~3km SE of Sirens

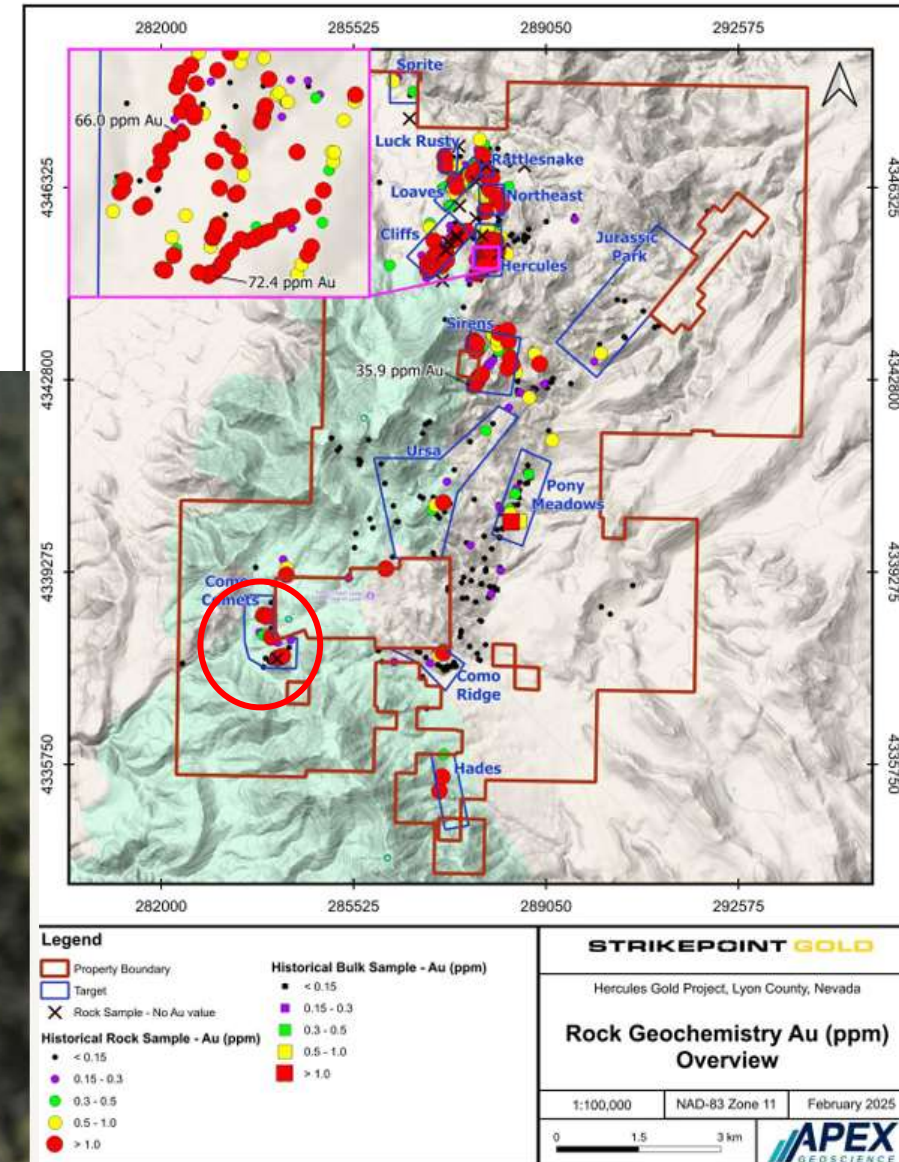
- Panned gold at surface
- Large scale "Ring Structure"
- Veining traceable for 2.6 km
- Permit in hand Sept 2025



Como Comets Target

Approximately 5 km SW from Sirens

- Located between the Como District, controlled by Newmont Mining and the Hully Logan Mine
- Surface samples from 0 to 5 g/t Au.
- Notice of Intent Permit in Place for drilling



CUPRITE PROJECT

Located in Nevada's Walker Lane

- Located within a 3 hour drive from Las Vegas.
- Allows for year-round efficient exploration
- Under explored trend in Nevada
- Nevada's most recent multi-million ounce discovery located 75 kilometers to the south –AngloGold's Expanded Silicon
- 15 miles south of Centerra's planned Gemfield Mine
- Cuprite not available from 2005, for railway line to canceled Yucca Mountain Facility
- Cuprite acquired due to its similarities to Silicon
- Steam heated alteration seen at Cuprite may in fact be larger than at Silicon
- Management has extensive experience in Nevada having explored the nearby Sterling Project prior to a successful corporate transaction, as well as other projects within the State.

**While similar geologically to Silicon, a discovery has yet to be made at Cuprite.*

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KEY MANAGEMENT



Michael G. Allen – President, CEO and Director

Mr. Allen was President, CEO and Director of Northern Empire Resources, where he was responsible for identifying, acquiring and advancing the Sterling Project in the Beatty district of Southwest Nevada. Mr. Allen guided Northern Empire from a ~C\$15m market cap to an acquisition by Coeur Mining at the all-time high share price and a market capitalization of ~C\$120m. The Sterling Project was recently sold for US\$150m to AngloGold Ashanti as they consolidate the Beatty district.



Shawn Khunkhun – Executive Chairman and Director

Mr. Khunkhun has over 20 years of experience in capital markets, mineral exploration and development sector. As Executive Chairman, Mr. Khunkhun is involved in the company's marketing, financing and corporate development. He has developed long-standing relationships with an extensive network of high net worth retail and institutional investors, analysts, brokers, investment bankers and private equity groups. Mr. Khunkhun has facilitated over \$1B in capital raises, has a significant history of successful M&A and a track record of delivering shareholder value. Mr. Khunkhun is also the CEO & Director of Dolly Varden Silver and on the board of Goldshore Resources.



Adrian Fleming – Director

Mr. Fleming is a Geologist with over 40 years international experience in exploration, project development and mine operations. He has been a member of, or led teams that made gold discoveries at Porgera, PNG; Big Bell, WA; Gross Rosebel, Suriname; Hope Bay, Canada; and White Gold, Yukon, Canada. Adrian was a founding director of Northern Empire Resources and is a director of several other exploration companies.

SHARE STRUCTURE

& Stock Information

**STRIKE
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GOLD**



41.6 Million
Shares Issued



3.7 Million
Options



17.9 Million
Warrants Issued



C\$7.0 Million
Market Cap



~C\$1.0 Million Cash and Securities
As of September 1, 2025

Major shareholders, Pathfinder, Eric Sprott, Management

STRIKEPOINT GOLD

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