

# STRIKEPOINT GOLD

Exploring for Precious Metals in Premier Jurisdictions



July 2025

TSX.V: **SKP**

OTC: **STKXF**

# CAUTIONARY STATEMENT



## On Forward-Looking Information

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

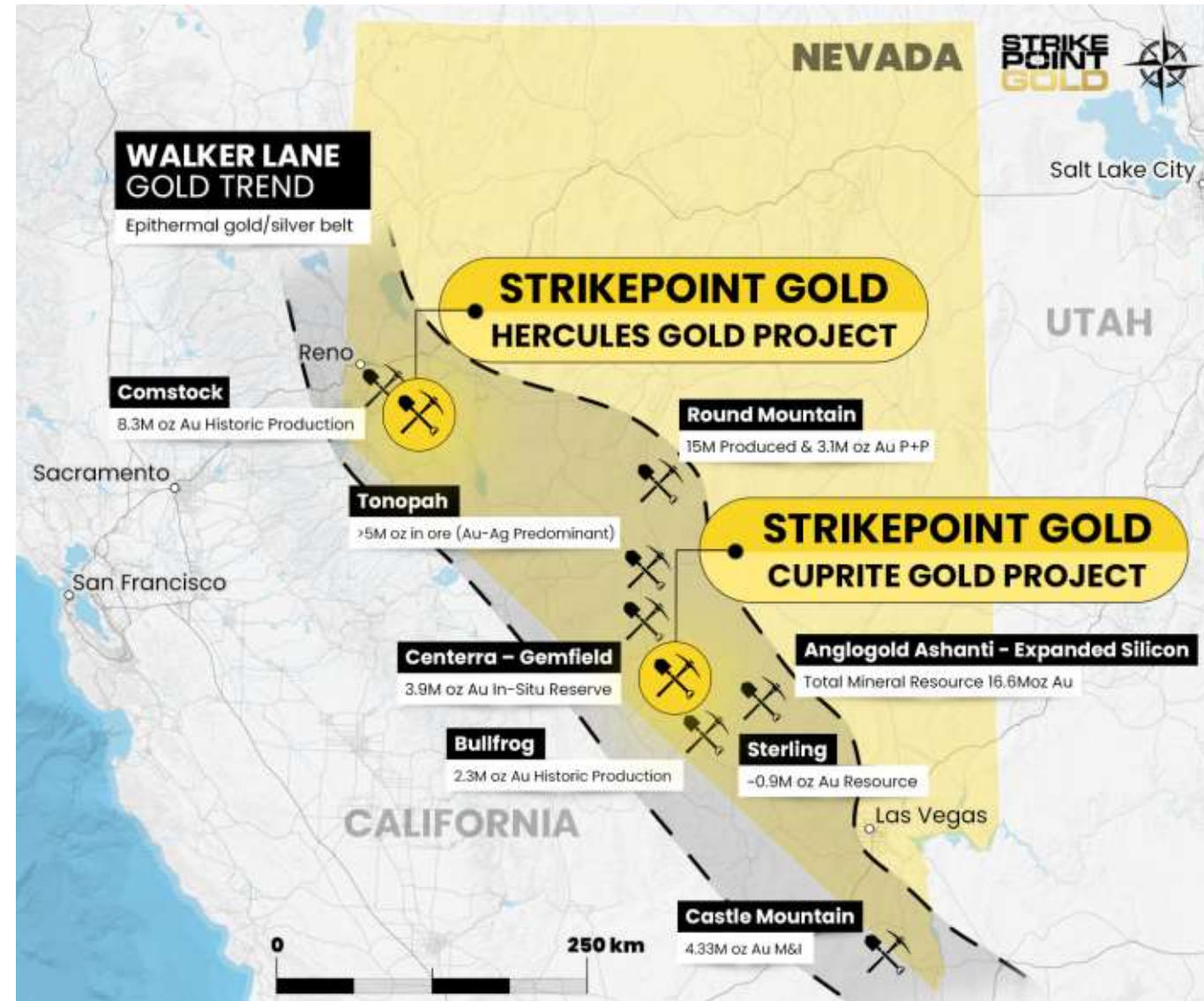
The technical information in this presentation on the Porter and Willoughby Project has been approved by Andrew Hamilton, P.Geo., a Qualified Person of StrikePoint Gold as defined by NI43-101. The technical information on the Hercules and Cuprite Gold Projects has been approved by Michael G. Allen, P. Geo., a Qualified Person of StrikePoint Gold as defined by NI43-101. The Hercules Gold Project Exploration Target was completed by Mr. Michael Dufresne, M.Sc, P.Geol., P.Geo, President and CEO of APEX, an independent Qualified Person as defined by NI 43-101.



# StrikePoint Gold – Why Now?

- One of the 5 largest land packages in Nevada's Walker Lane, behind gold producing giants including Kinross and AngloGold Ashanti
- Team has deep geological and corporate knowledge with multiple exits for shareholders in Nevada
- Acquired Hercules near Reno for fractional value from a distressed company, an asset that SKP CEO Mike Allen previously drilled
- Hercules a 100km<sup>2</sup> package, 300+ holes previously drilled, has multiple drill-ready targets, visible gold.
- Cuprite a look-alike to AngloGold's 16.6 Moz Au "Expanded Silicon", 4 of first 5 hole hit gold mineralization, now vectoring in on high grade

The AngloGold Ashanti "Expanded Silicon Discoveries" are possibly the largest gold discoveries in North America in a decade!

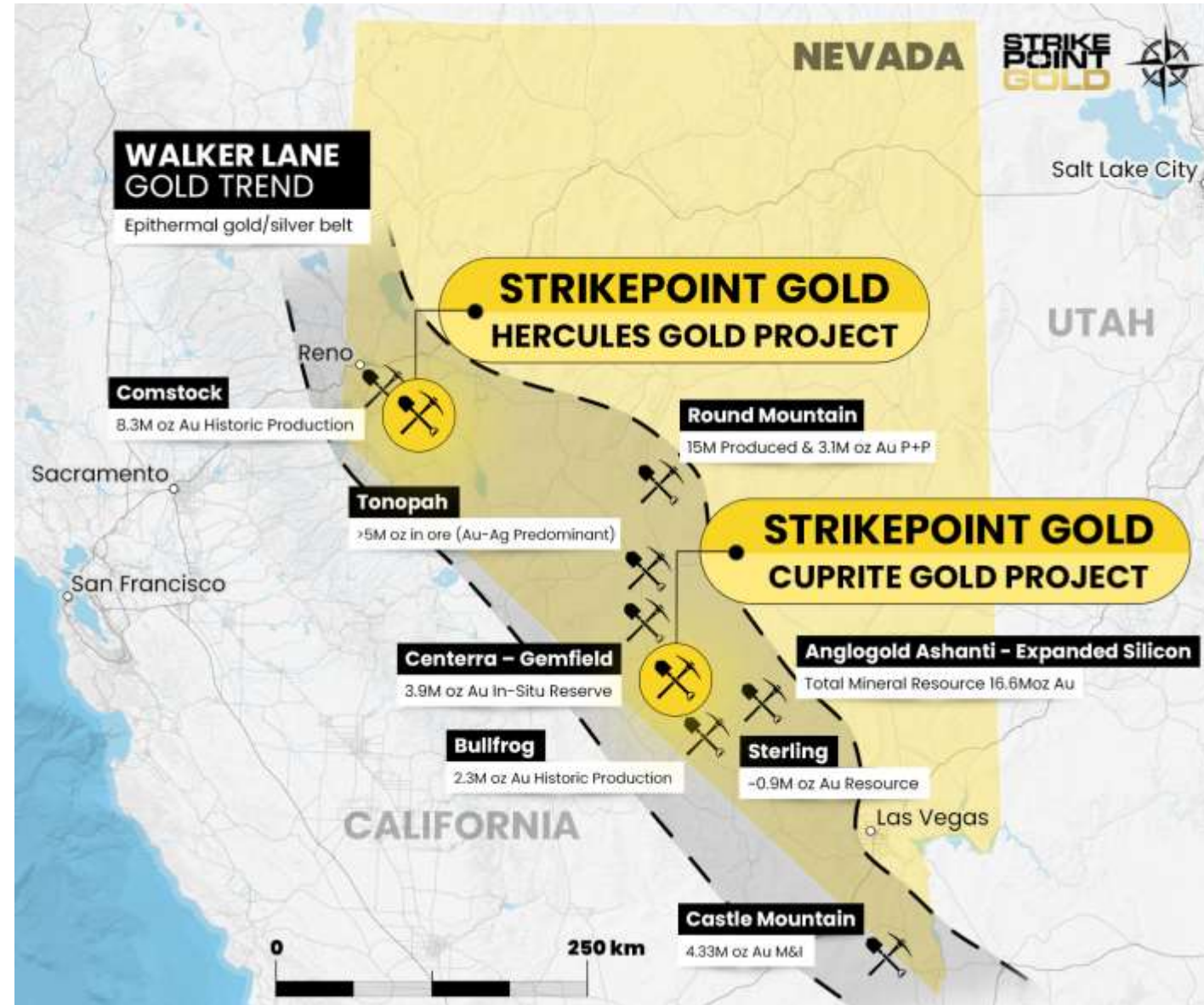


# Hercules Gold Project, Nevada

## What is the Hercules Gold Project?

- Low Sulphidation Epithermal Gold Target
- One hour drive from Reno, powerlines running through the property, water access
- Geological similarities to nearby Comstock Lode, which produced over 8.2 Moz of gold and 192 Moz of silver
- +100 square km land package
- ~300 drill holes from previous operators showing gold over a wide area.
- Tested geological model.
- Plan of Operations in Hand, can be modified for large scale drill programs, plus 2 Notice level exploration permits
- 45+ Untested Geophysical targets with similar signature to known mineralization

*A lot to work with on the property!*

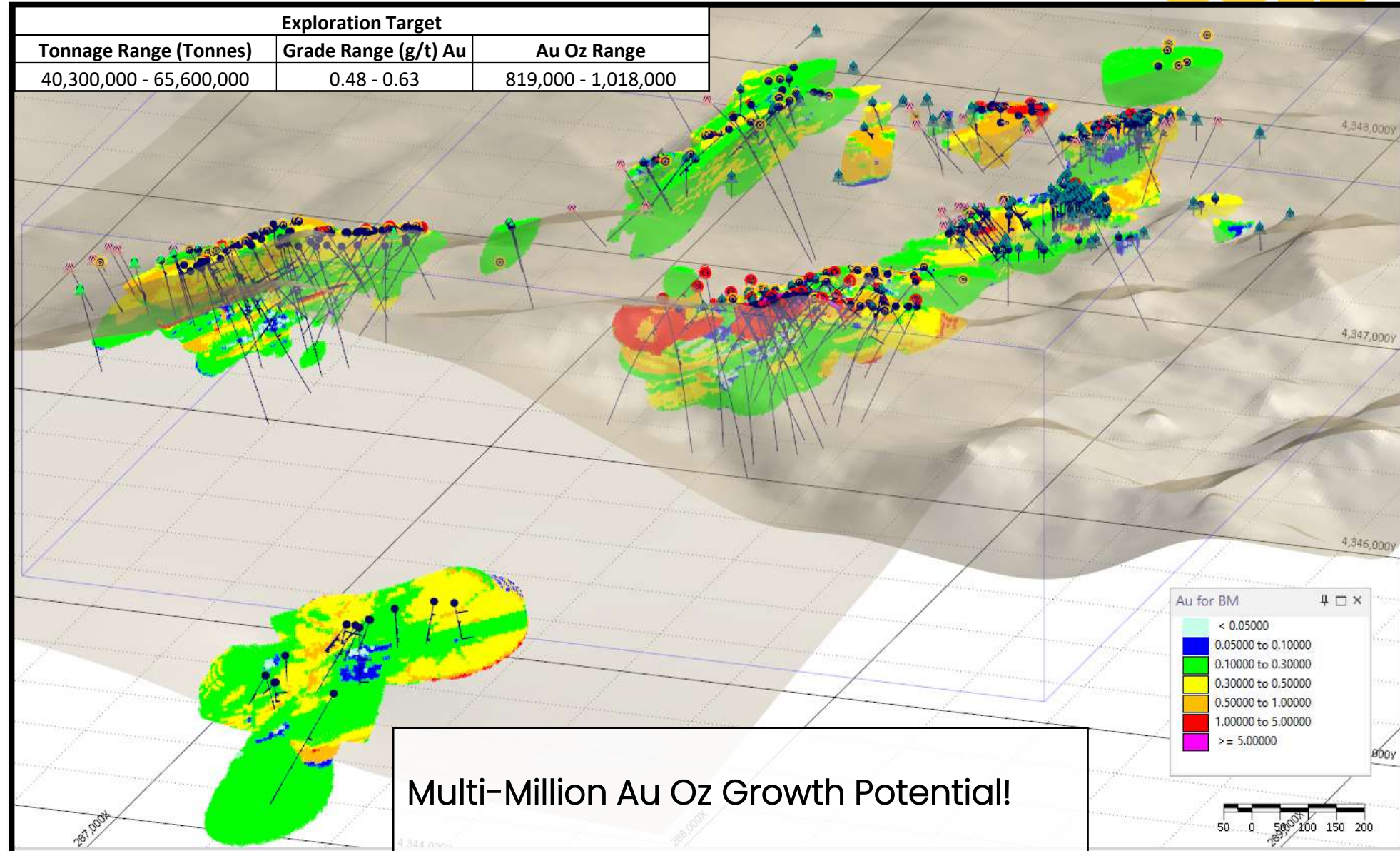




# Hercules Gold Project – Exploration Target

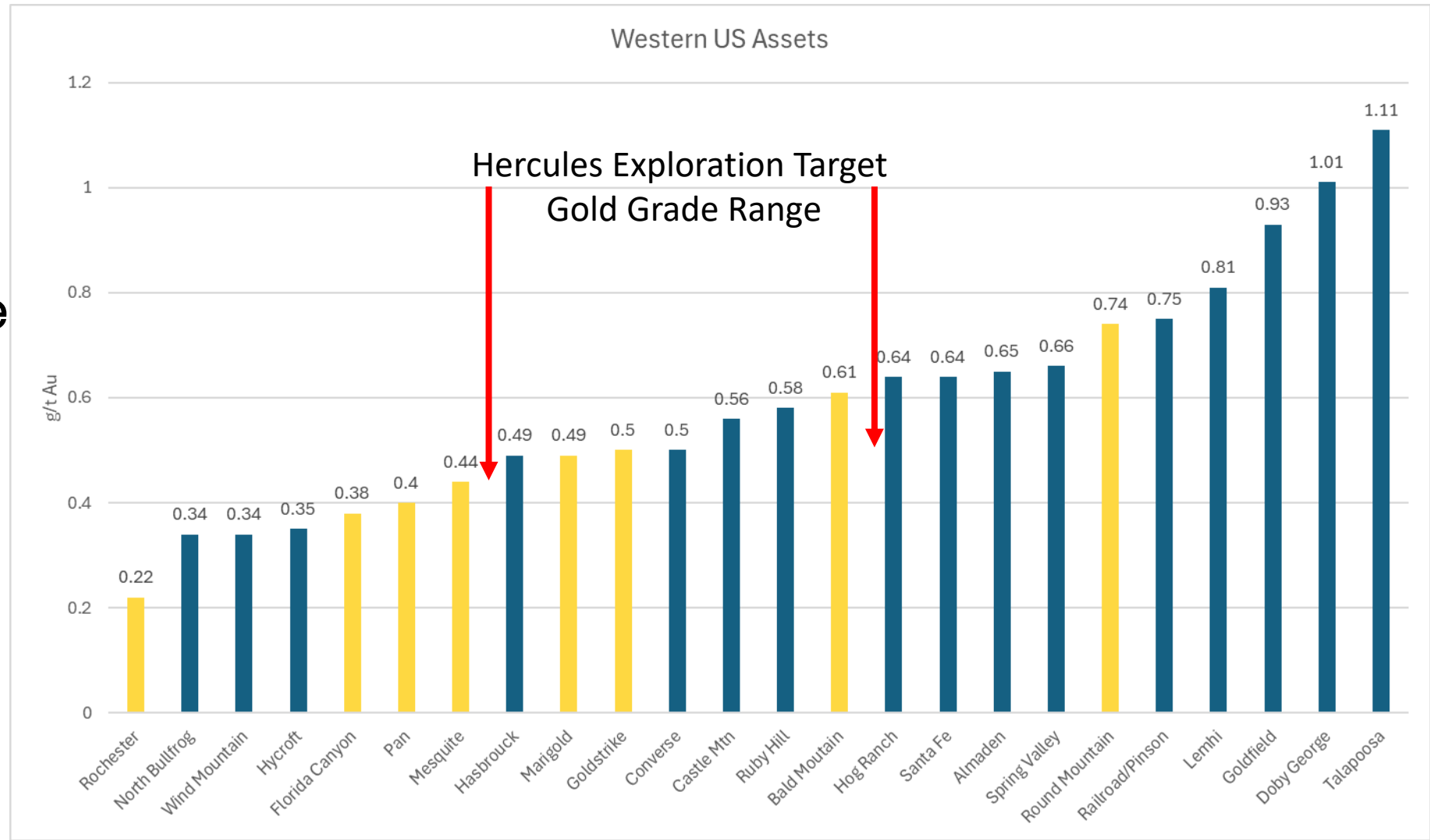
Modeling shows an Exploration Target ranging between 819,000 to 1,018,000 oz Au at a grade between 0.48 and 0.63 g/t Au, all open for expansion and conversion to resources

*The stated potential quantity and grade is conceptual in nature, and there has not been sufficient exploration to define a mineral resource, and it is uncertain if further exploration will result in the target being delineated as a mineral resource. The Exploration Target Model has not been evaluated for reasonable prospects of eventual economic extraction.*



# StrikePoint Gold – Hercules Comparables

Hercules  
Exploration Target  
gave a grade  
range comparable  
with several other  
significant gold  
assets and mines  
in the Western US





# Hercules Gold Project Spring, 2025 Drilling

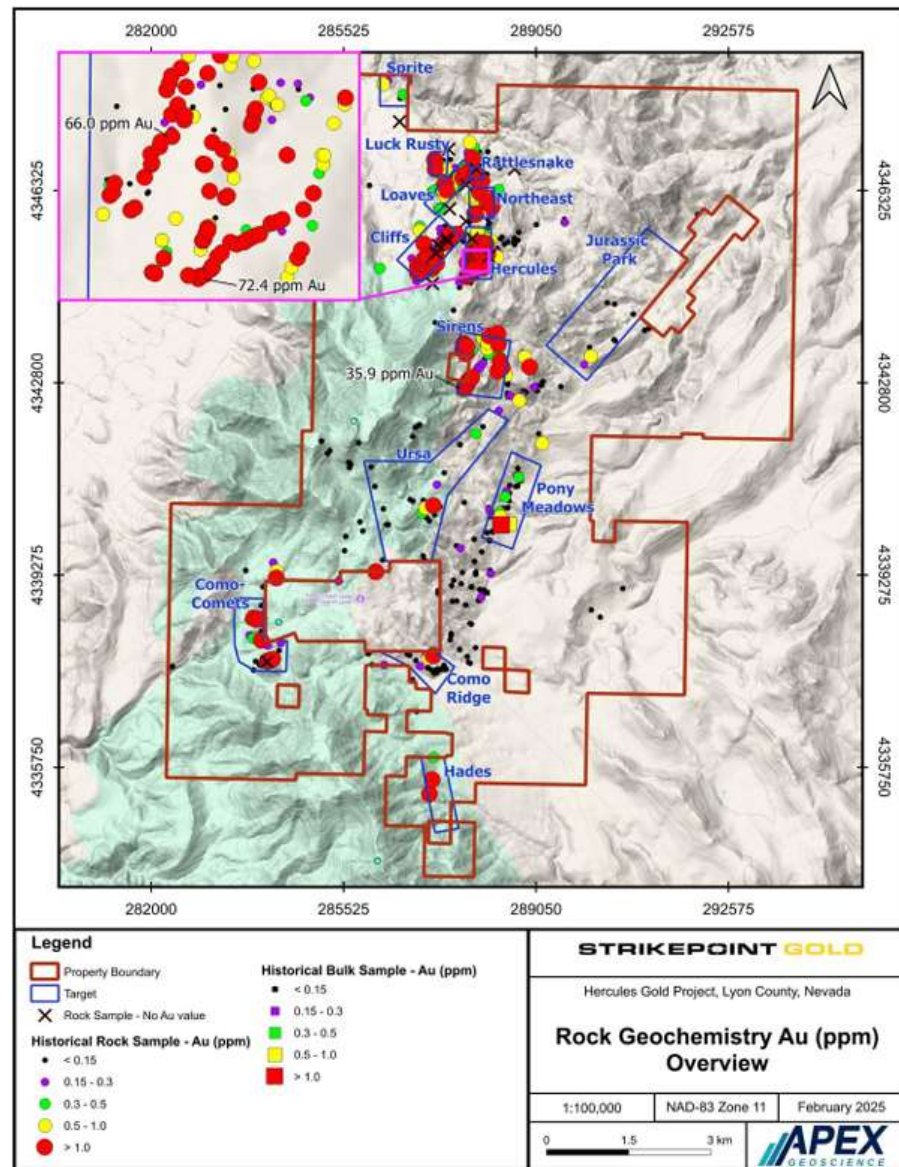
- Mineralization consistent with model
- All holes hit significant gold
- Near surface mineralization
- Open for additional expansion

Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Ag (g/t)
<b>H25001</b>	4.57	9.14	4.57	0.22	7.37
and	12.18	41.11	28.93	0.45	6.05
incl.	30.45	36.54	6.09	1.04	14.27
and	62.42	80.69	18.27	0.61	4.66
incl.	66.99	73.08	6.09	1.33	10.38
<b>H25002</b>	0.00	18.29	18.29	0.30	1.68
and	89.92	115.82	25.91	0.55	2.73
<b>H25003</b>	0.00	3.05	3.05	0.23	1.60
and	19.81	25.91	6.10	0.43	2.28
and	30.48	60.96	30.48	0.37	3.57
incl	32.00	35.05	3.05	0.97	4.50
and	73.15	86.87	13.72	0.25	2.37
<b>H25004</b>	0.00	32.04	32.04	0.54	4.62
incl	0.00	4.57	4.57	1.14	10.53
and incl	24.38	30.48	6.10	1.50	11.75
and	103.63	121.92	18.29	0.30	3.12
<b>H25005</b>	187.45	304.80	117.35	0.45	3.55
incl.	210.31	222.50	12.19	2.17	9.55
<b>H25006</b>	0.00	10.67	10.67	1.17	18.13
incl.	0.00	6.10	6.10	1.90	29.90
and	66.58	112.78	44.20	0.35	4.34
incl.	92.96	99.06	6.10	0.83	14.73
<b>H25007</b>	121.92	124.97	3.05	0.50	2.45
and	138.68	141.73	3.05	0.59	5.33



# Hercules Gold Project – Exploration

- Largely focused on the northern portion of the property (easier access)
  - Surface samples up to 72.4 g/t Au with significant drillhole intercepts as well
- Alteration and Mineralization extends well into the southern portion of the project
- Visible Gold at Hercules, Sirens and Pony Meadows Showings
- Past Producing Como district (Newmont)
- Past Producing Huebly Logan

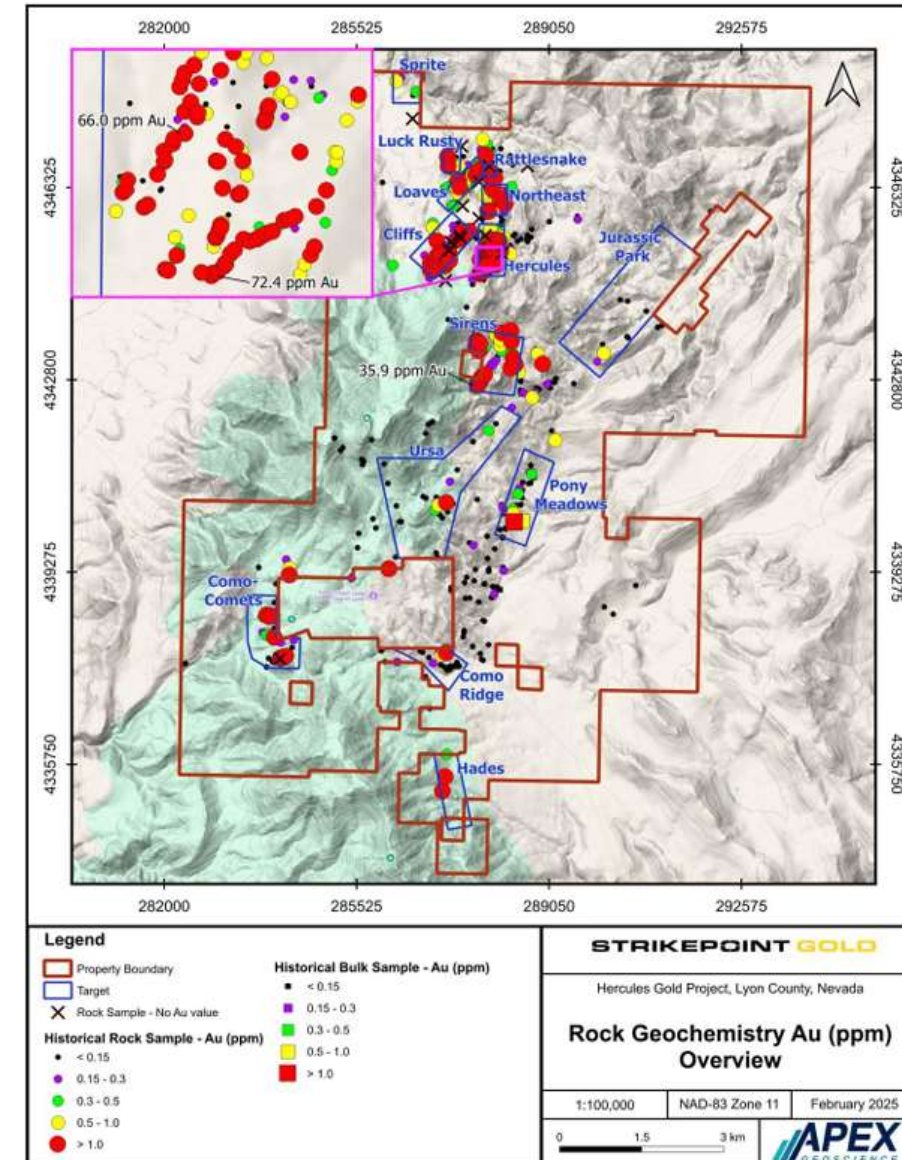




# Hercules Gold Project, Nevada

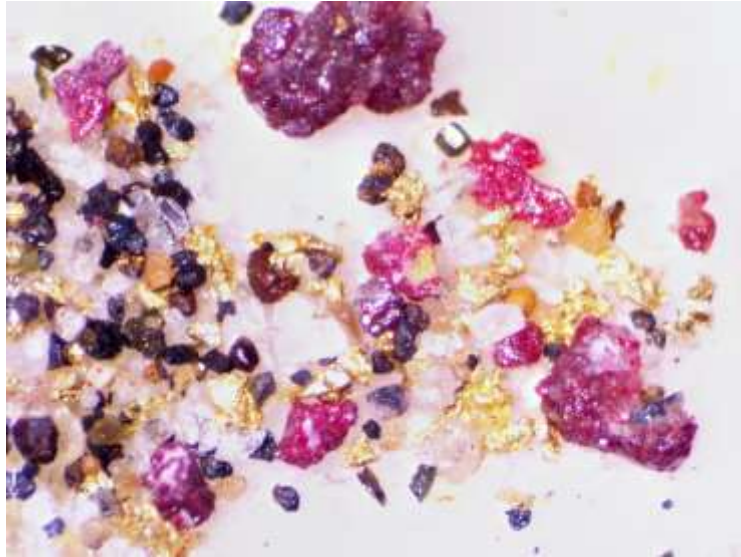
Significant Gold Grades encountered by multiple operators across the property

- Sirens Target is approximately 2 kilometers south of Hercules showing, Notice Of Intent Permit in Place for drilling
  - Gold Panned at surface!
  - Previous operators drilling included
    - BR08-06 38.10 m @ 0.64 g/t Au, ending in 0.85 g/t Au
    - BR08-12 25.91 m @ 0.68 g/t Au ending in 0.91 g/t Au
  - Pony Meadows Target, ~3km SW of Sirens
    - Panned gold at Surface
    - Permit expected shortly
  - Como Comets Target, approximately 5 km SW from Sirens
    - Along Strike from Newmont – Como Claims where good historical intersections exist
    - Surface samples from 0 to +3 g/t Au.
    - Notice of Intent Permit in Place for drilling

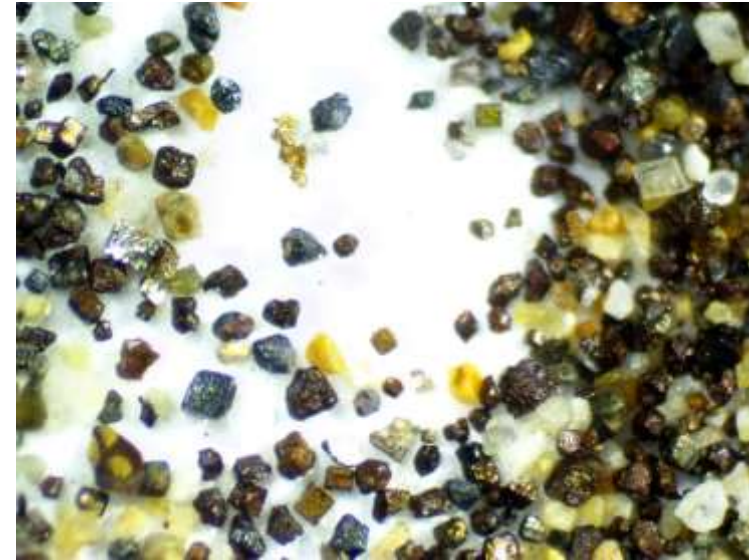


# Hercules Gold Project, Nevada

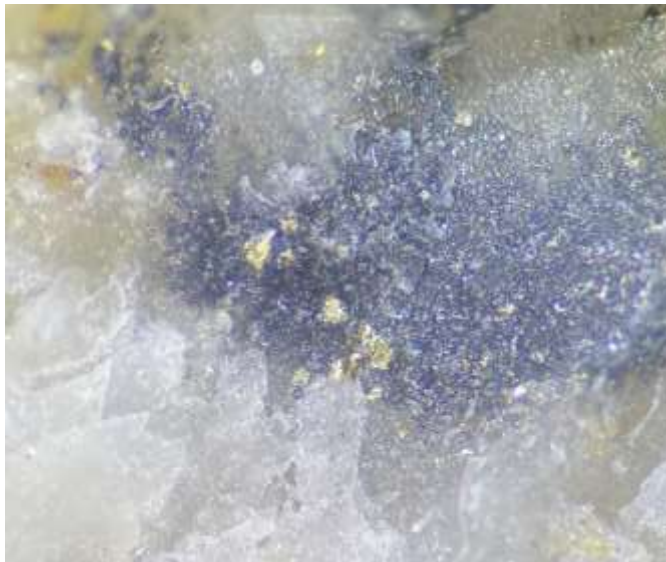
**STRIKE  
POINT  
GOLD**



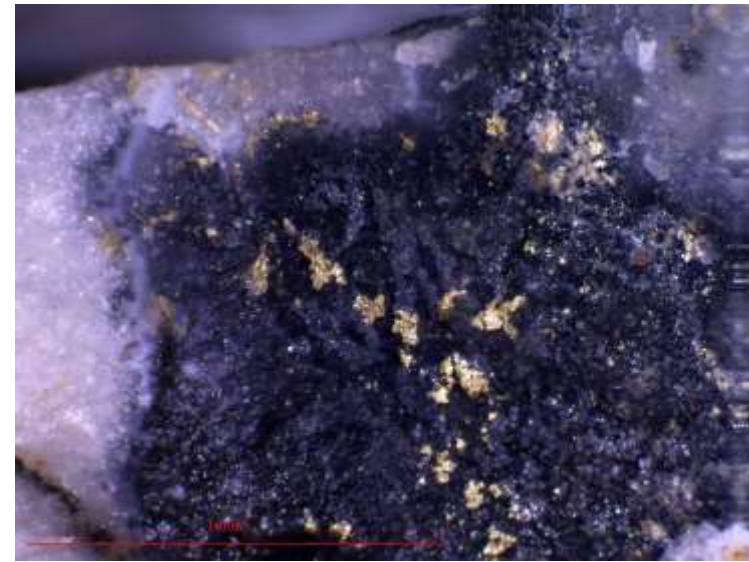
Sirens panned  
gold concentrate



Pony Meadows  
panned gold concentrate



Telephus vein  
with visible gold



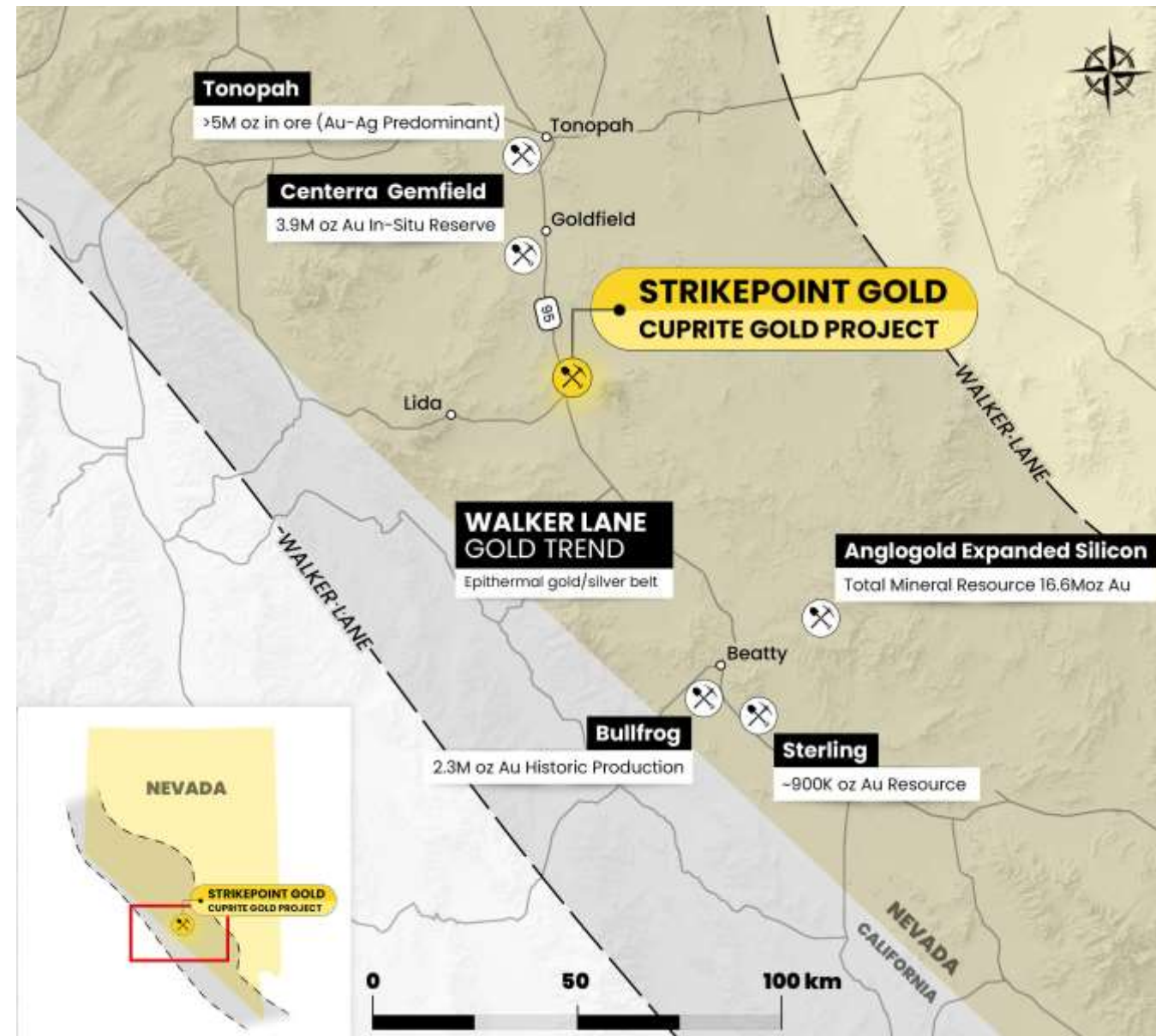
Hercules Target  
visible gold



# CUPRITE PROJECT

## Located in Nevada's Walker Lane

- Located within a 3 hour drive from Las Vegas.
- Allows for year-round efficient exploration
- Under explored trend in Nevada
- Nevada's most recent multi-million ounce discovery located 75 kilometers to the south –AngloGold's Expanded Silicon
- Cuprite not available from 2005, for railway line to canceled Yucca Mountain Facility
- Cuprite acquired due to its similarities to Silicon
- Steam heated alteration seen at Cuprite may in fact be larger than at Silicon
- Management has extensive experience in Nevada having explored the nearby Sterling Project prior to a successful corporate transaction, as well as other projects within the State.



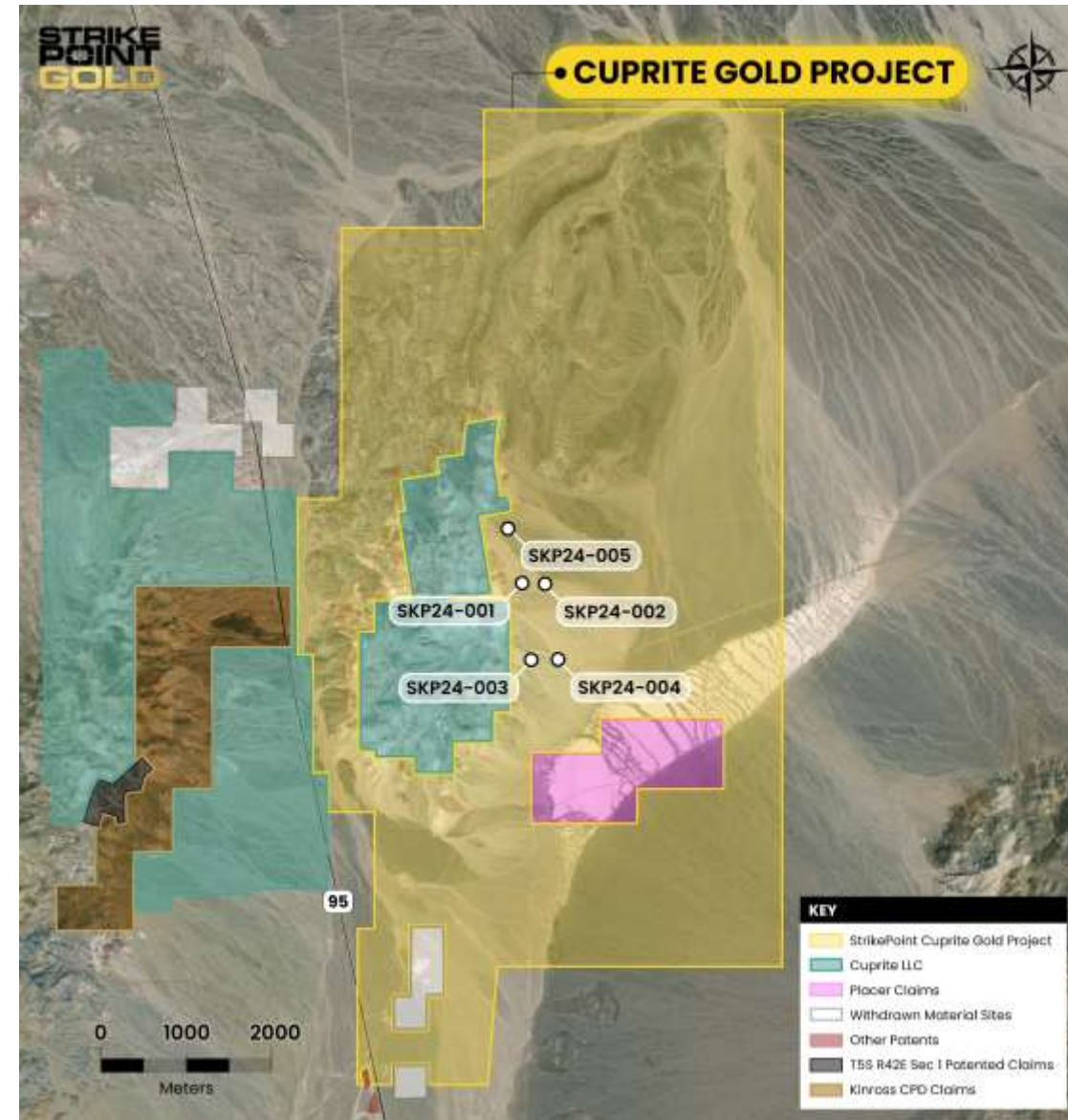
*\*While similar geologically to Silicon, a discovery has yet to be made at Cuprite.*

# CUPRITE – DRILLING

- Reportable gold-silver mineralization in four of the five holes over a distance of approximately 1,600 meters
- Coincident with the extensive surface mercury anomaly and the geophysical work the company has completed.
- Confirms the potential of epithermal system to host higher grade mineralization
- Clay alteration/detailed geochemical logging identified the “Bunker” graben, where east-west structures appear to focus hotter mineralizing fluids, this target will be the focus of future follow up drilling
- Several private and senior mining Companies have taken a position in the Cuprite district.

*StrikePoint Gold is the dominant landholder in the emerging Cuprite Gold District!*

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# KEY MANAGEMENT



## **Michael G. Allen – President, CEO and Director**

Mr. Allen was President, CEO and Director of Northern Empire Resources, where he was responsible for identifying, acquiring and advancing the Sterling Project in the Beatty district of Southwest Nevada. Mr. Allen guided Northern Empire from a ~C\$15m market cap to an acquisition by Coeur Mining at the all-time high share price and a market capitalization of ~C\$120m. The Sterling Project was recently sold for US\$150m to AngloGold Ashanti as they consolidate the Beatty district.



## **Shawn Khunkhun – Executive Chairman and Director**

Mr. Khunkhun has over 20 years of experience in capital markets, mineral exploration and development sector. As Executive Chairman, Mr. Khunkhun is involved in the company's marketing, financing and corporate development. He has developed long-standing relationships with an extensive network of high net worth retail and institutional investors, analysts, brokers, investment bankers and private equity groups. Mr. Khunkhun has facilitated over \$1B in capital raises, has a significant history of successful M&A and a track record of delivering shareholder value. Mr. Khunkhun is also the CEO & Director of Dolly Varden Silver and on the board of Goldshore Resources.



## **Adrian Fleming – Director**

Mr. Fleming is a Geologist with over 40 years international experience in exploration, project development and mine operations. He has been a member of, or led teams that made gold discoveries at Porgera, PNG; Big Bell, WA; Gross Rosebel, Suriname; Hope Bay, Canada; and White Gold, Yukon, Canada. Adrian was a founding director of Northern Empire Resources and is a director of several other exploration companies.

# SHARE STRUCTURE

& Stock Information

**STRIKE  
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GOLD**



**41.6 Million**

Shares Issued



**3.7 Million**

Options



**17.9 Million**

Warrants Issued



**C\$5.0 Million**

Market Cap



**~C\$1.5 Million Cash and Securities**

As of June 1, 2025

Major shareholders, Pathfinder, Eric Sprott, Management



# STRIKEPOINT GOLD

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