

STRIKEPOINT GOLD

Exploring for Precious Metals in Premier Jurisdictions



Feb 2025

TSX.V: **SKP**

OTC: **STKXF**

CAUTIONARY STATEMENT



On Forward-Looking Information

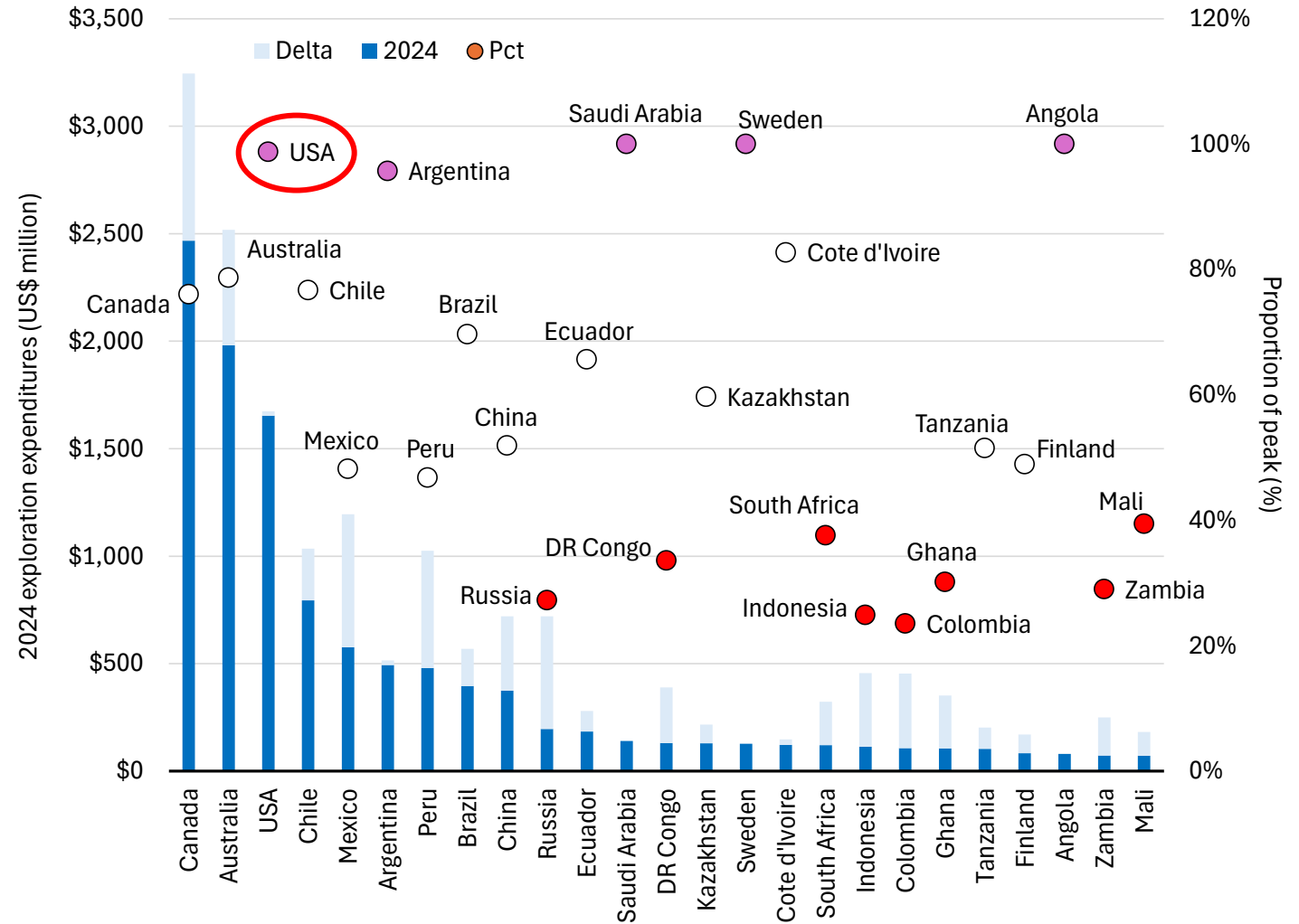
This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

The technical information in this presentation on the Porter and Willoughby Project has been approved by Andrew Hamilton, P.Geo., a Qualified Person of StrikePoint Gold as defined by NI43-101. The technical information on the Hercules and Cuprite Gold Projects has been approved by Michael G. Allen, P. Geo., a Qualified Person of StrikePoint Gold as defined by NI43-101.

StrikePoint Gold – Why Nevada?

‘Low-risk’ jurisdictions are the Top 3 destinations

- US\$12.4 billion is estimated to have been spent in 2024
- Almost half of the funds were directed to the top 3 low-risk jurisdictions (Canada, Australia, USA).
- The top 25 countries account for ~90% of 2024 exploration expenditures
- Flow through financing helps Canada, where 683 companies are estimated to operate
- Countries that are peaking including the USA, Argentina, Saudi Arabia, Sweden and Angola
- Those that are on the lows include Russia, DR Congo, South Africa, Indonesia, Ghana, Colombia, Zambia and Mali

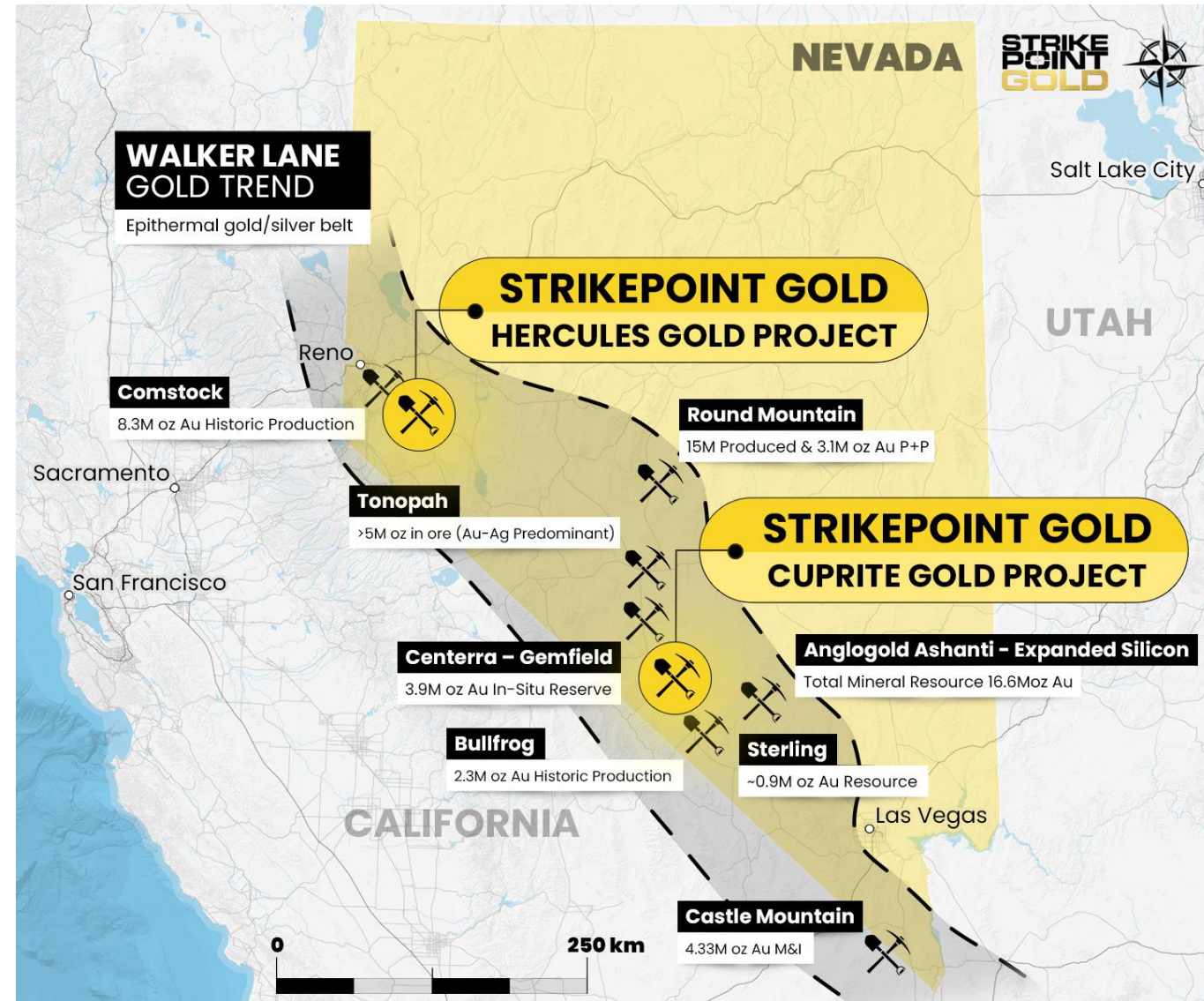


Source: S&P Global Market Intelligence and Exploration Insights

StrikePoint Gold – Why Now?

- One of the 5 largest land packages in Nevada's Walker Lane, behind gold producing giants including Kinross and AngloGold Ashanti
- Team has deep geological and corporate knowledge with multiple exits for shareholders in Nevada
- Acquired Hercules near Reno for fractional value from a distressed company, an asset that SKP CEO Mike Allen previously drilled
- Hercules a 100km² package, 300+ holes previously drilled, has multiple drill-ready targets, visible gold.
- Cuprite a look-alike to AngloGold's 16.6 Moz Au "Expanded Silicon", 4 of first 5 hole hit gold mineralization, now vectoring in on high grade

The AngloGold Ashanti "Expanded Silicon Discoveries" are possibly the largest gold discoveries in North America in a decade!

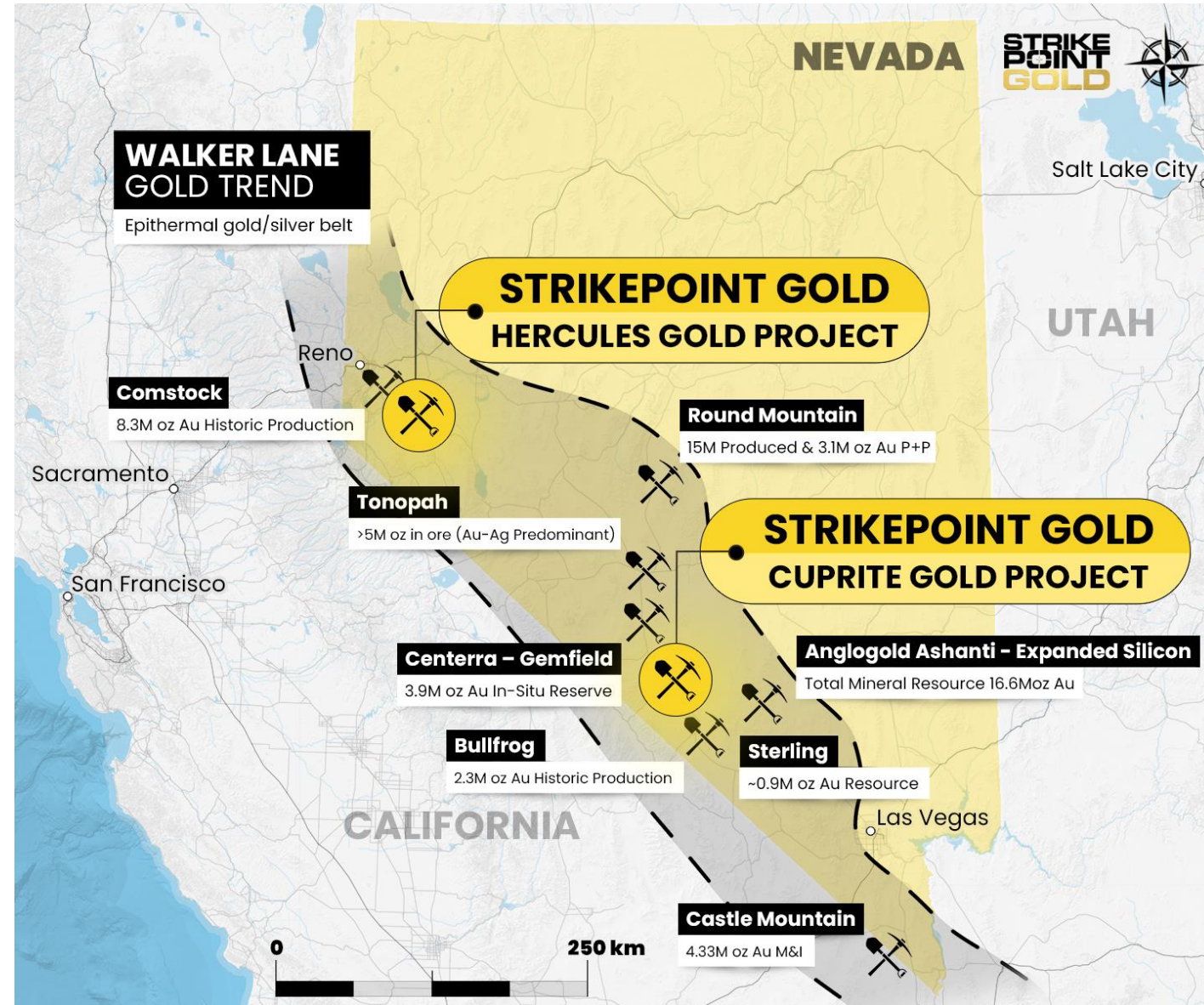


Hercules Gold Project, Nevada

What is the Hercules Gold Project?

- Low Sulphidation Epithermal Gold Target
- One hour drive from Reno, powerlines running through the property, water access
- Geological similarities to nearby Comstock Lode, which produced over 8.2 Moz of gold and 192 Moz of silver
- +100 square km land package
- ~300 drill holes from previous operators showing gold over a wide area.
- Tested geological model.
- Plan of Operations in Hand, can be modified for large scale drill programs, plus 2 Notice level exploration permits
- 45+ Untested Geophysical targets with similar signature to known mineralization

A lot to work with on the property!



Hercules Gold Project – Think Big

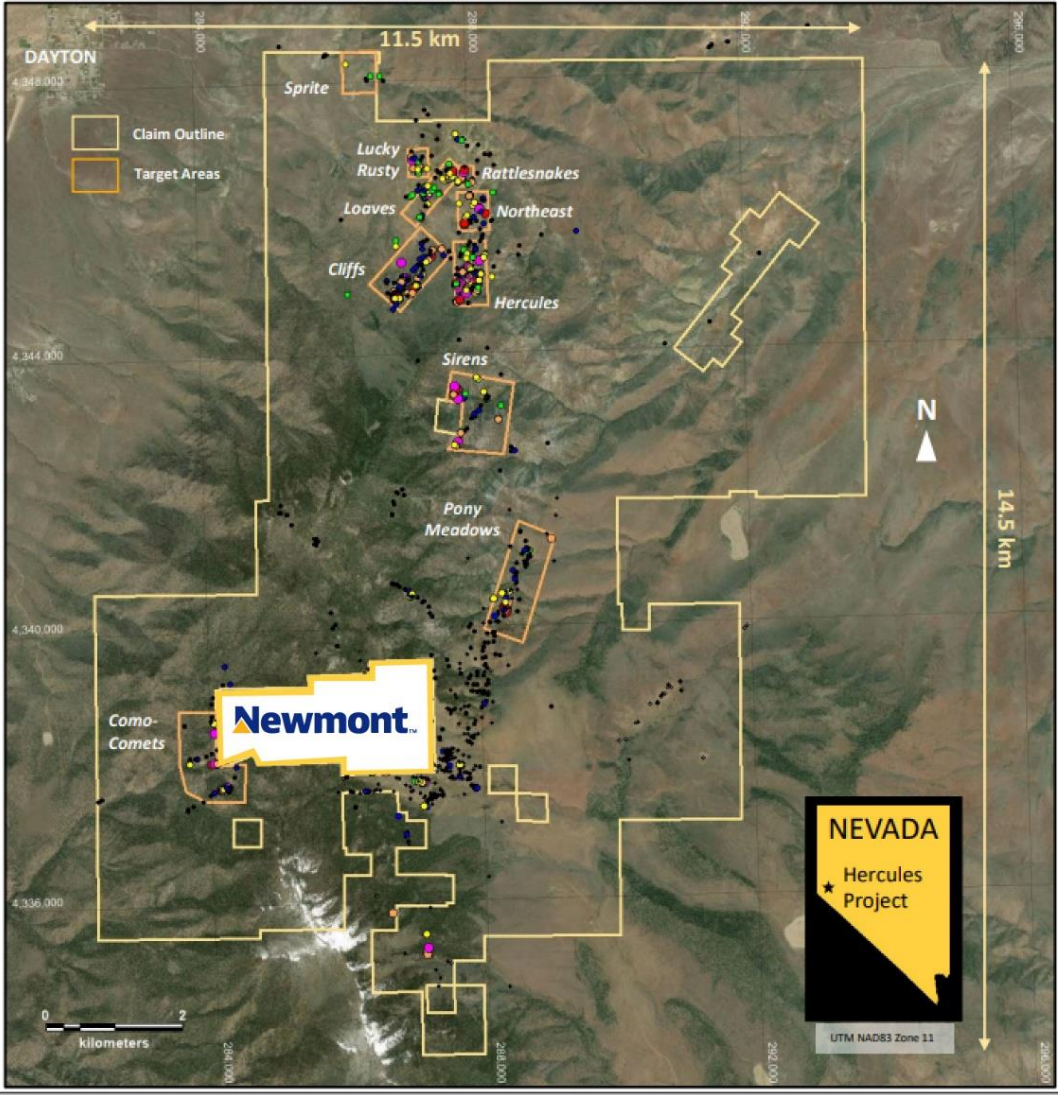
- Big Drillhole Intercepts

Eclipse Gold Drill Highlights							
Hole ID	Target	From (m)	To (m)	Length	Au g/t	Ag g/t	Date of Release
H20010	Hercules	27.43	117.35	89.92	0.65	12.51	6/10/2020
including	Hercules	51.82	82.30	30.48	1.10	26.17	6/10/2020
H20031	Hercules	0.00	30.48	30.48	1.63	18.27	3/22/2021
including	Hercules	6.10	9.14	3.05	5.55	47.9	3/22/2021
H20040*	Cliffs	184.40	224.03	39.62	1.12	5.38	3/22/2021
including	Cliffs	185.93	192.02	6.1	5.04	14.93	3/22/2021
H20002	Northeast	1.52	47.24	45.72	0.33	1.87	6/10/2020
H20003	Loaves	71.63	85.34	13.72	0.40	6.01	6/10/2020
H20006	Rattlesnakes	15.24	38.10	22.86	0.32	1.93	6/10/2020

*Ended in mineralization
Length is sample length; true thickness was estimated in the above news releases between 60% and 90% of sample length.

- Big Land Package
- Big Neighbours

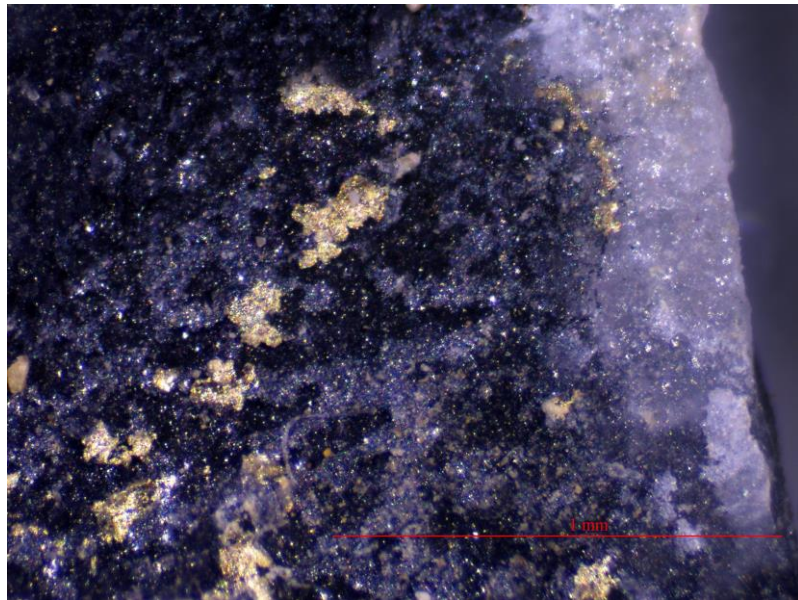
Big Potential!



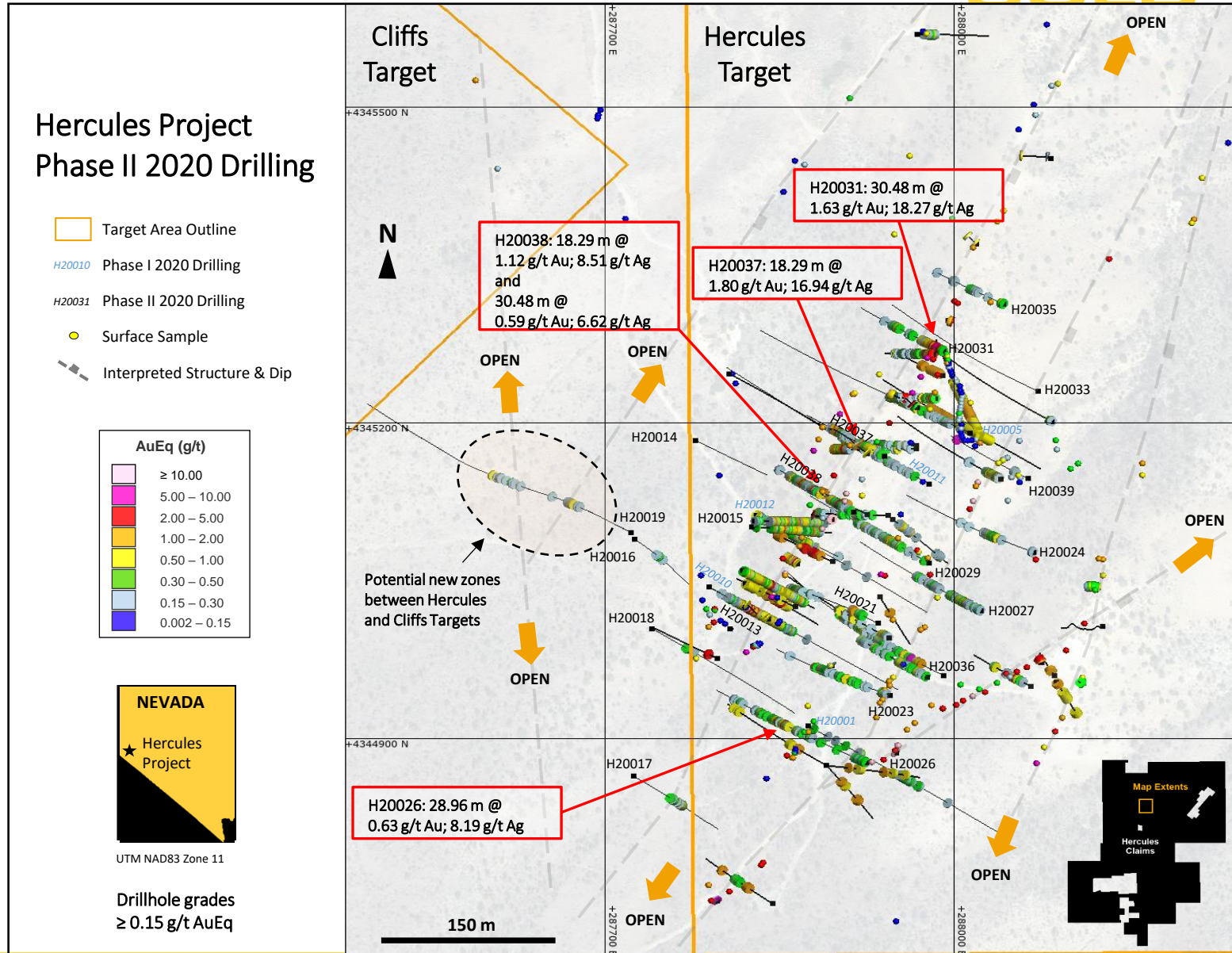
Hercules Gold Project, Nevada

Hercules Target:

- Open along strike to “North and South”
- Potential for further structures under cover towards the “Cliffs” target
- Including more ring structures between Cliffs target and Hercules Target located 600m to the west.



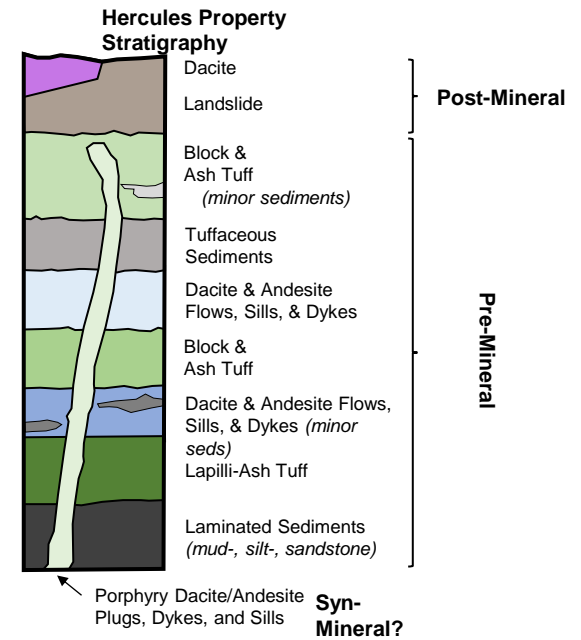
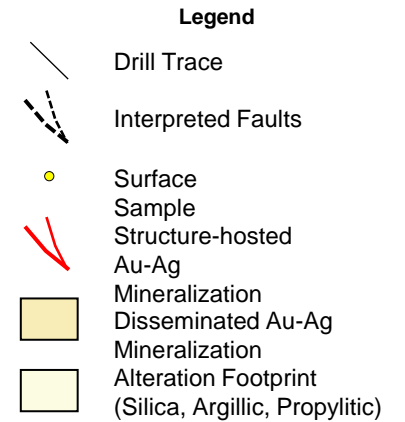
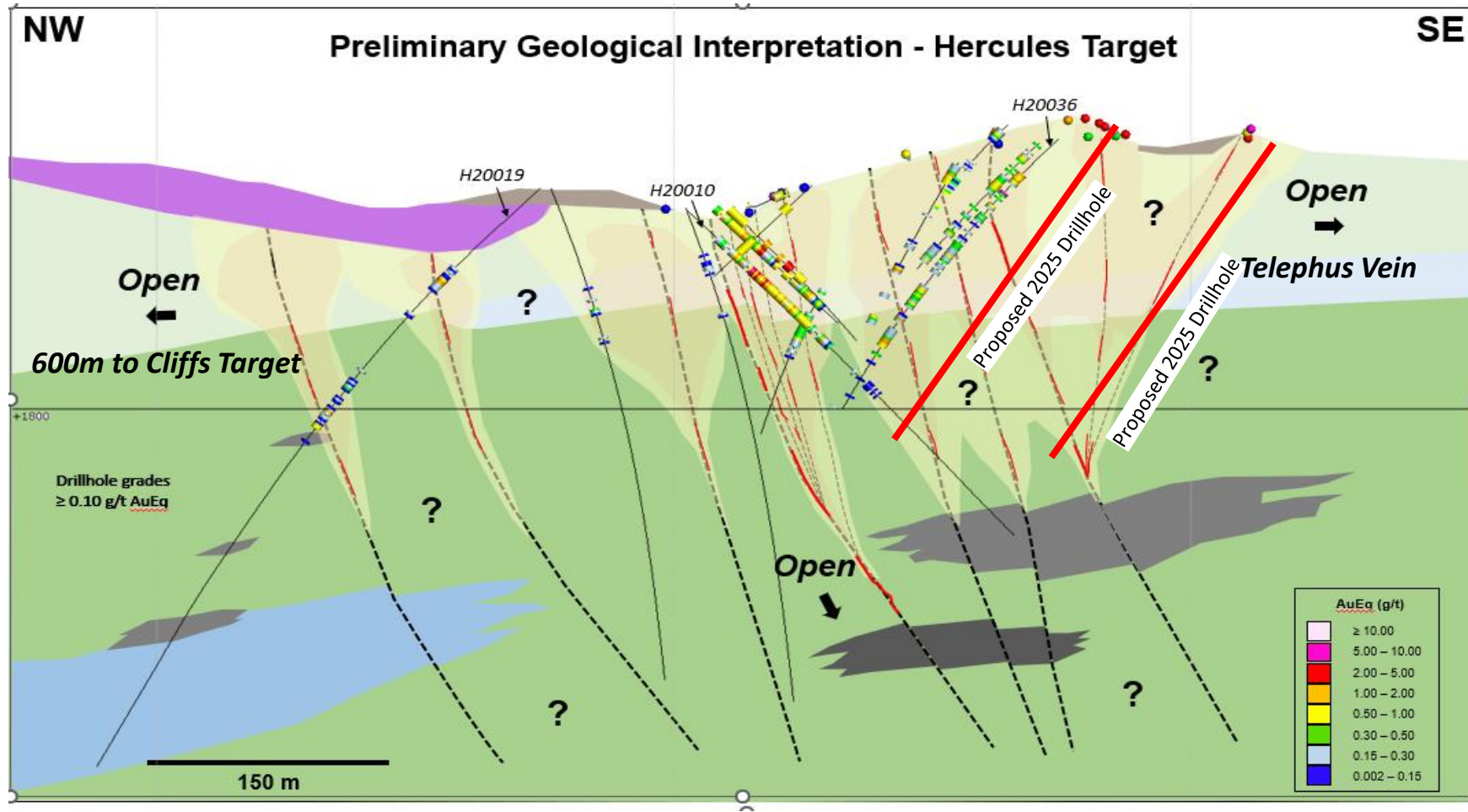
Visible Gold From Hercules Showing



Hercules Gold Project, Nevada

Hercules Target:

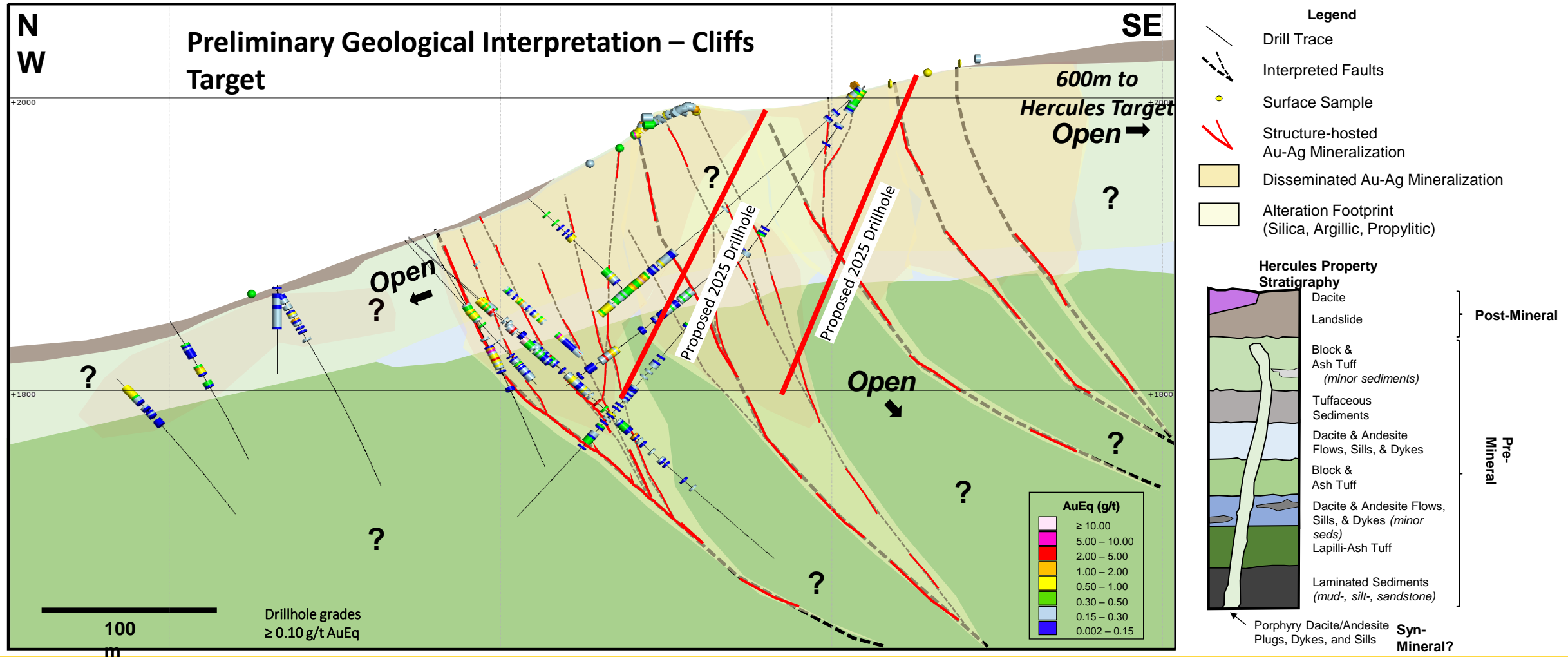
- Unmapped ring structures between Hercules and Cliffs target discovered under late cover
- Ring Structures can be projected along strike



Hercules Gold Project, Nevada

Cliffs Target:

- Previous geological model was a “Random number generator”, because drilling was down dip.

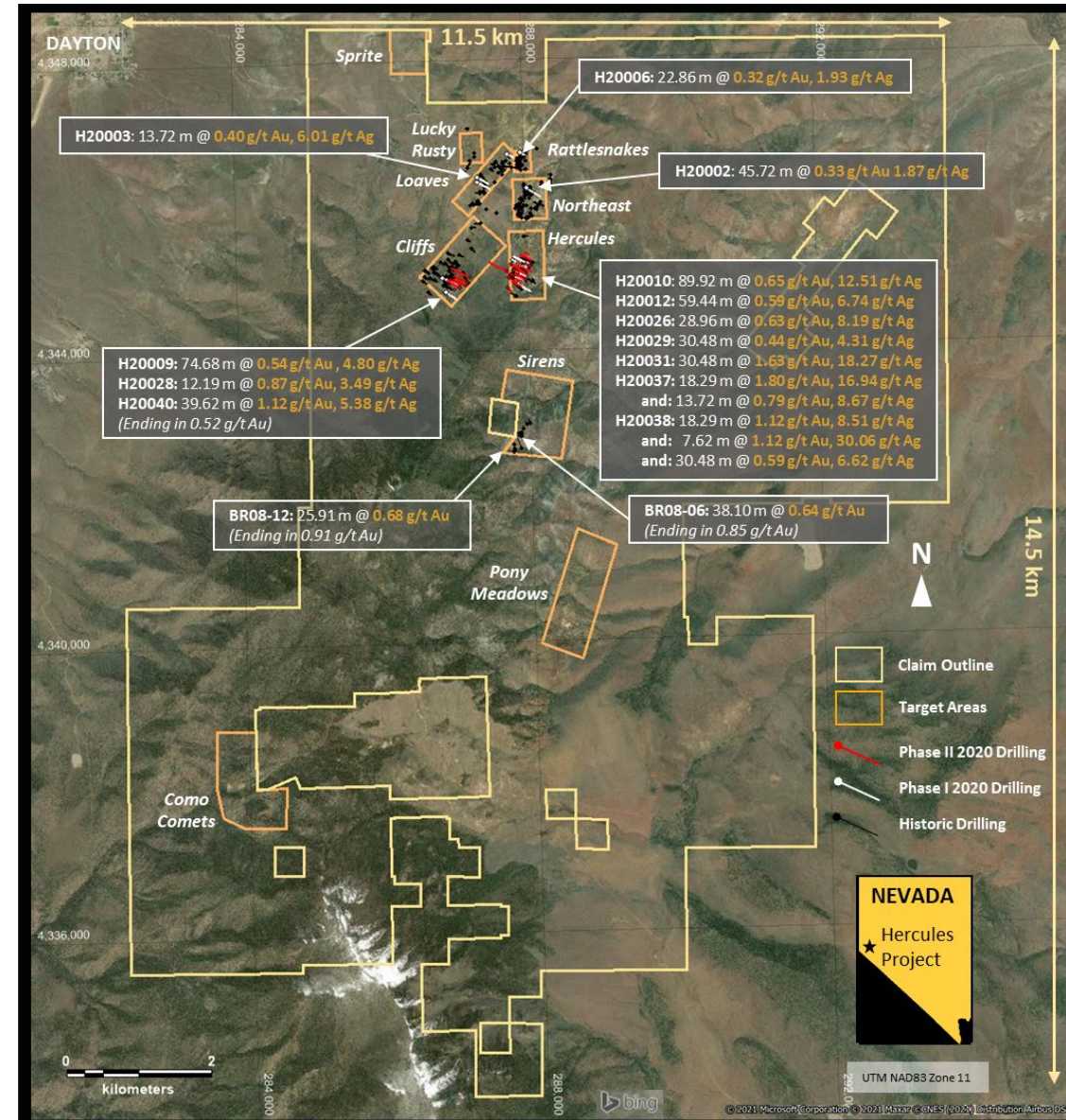


Hercules Gold Project, Nevada

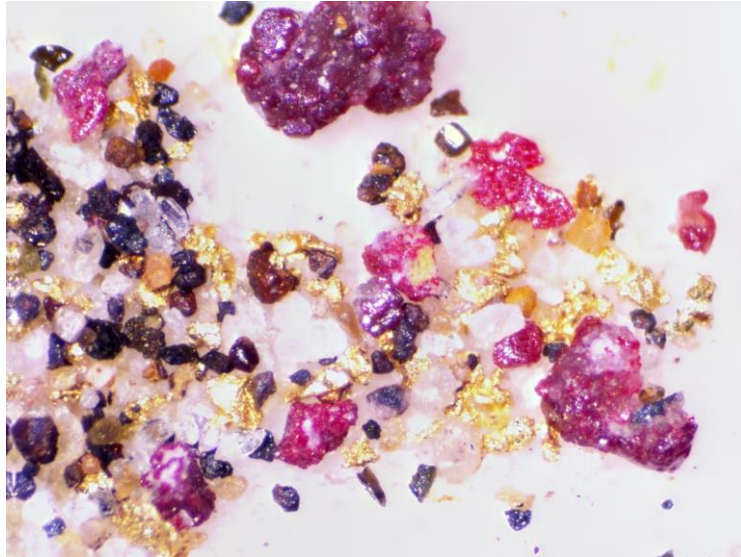
Significant Gold Grades encountered by multiple operators across the property

- Sirens Target is approximately 2 kilometers south of Hercules showing, Notice Of Intent Permit in Place for drilling
 - Gold Panned at surface!
 - Previous operators drilling included
 - BR08-06 38.10 m @ 0.64 g/t Au, ending in 0.85 g/t Au
 - BR08-12 25.91 m @ 0.68 g/t Au ending in 0.91 g/t Au
- Pony Meadows Target, ~3km SW of Sirens
 - Panned gold at Surface
- Como Comets Target, approximately 5 km SW from Sirens
 - Along Strike from Newmont – Como Claims where good historical intersections exist
 - Surface samples from 0 to +3 g/t Au.
 - Notice of Intent Permit in Place for drilling

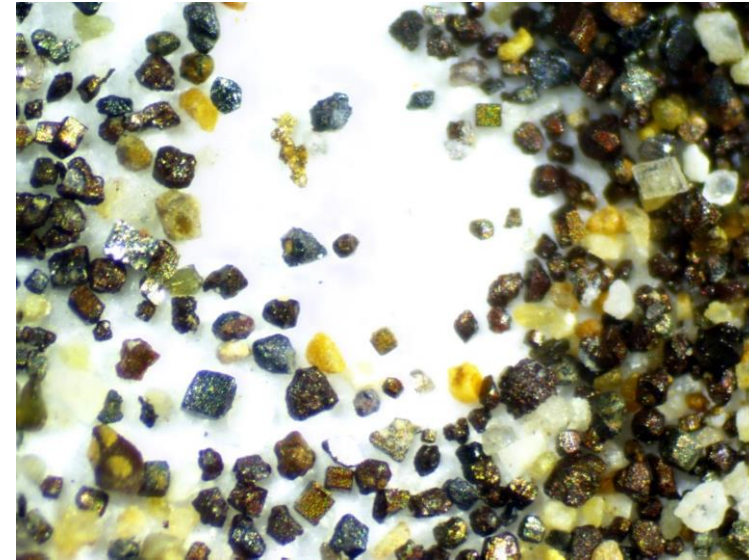
“Size Matters in Mining!” – Frank Giustra



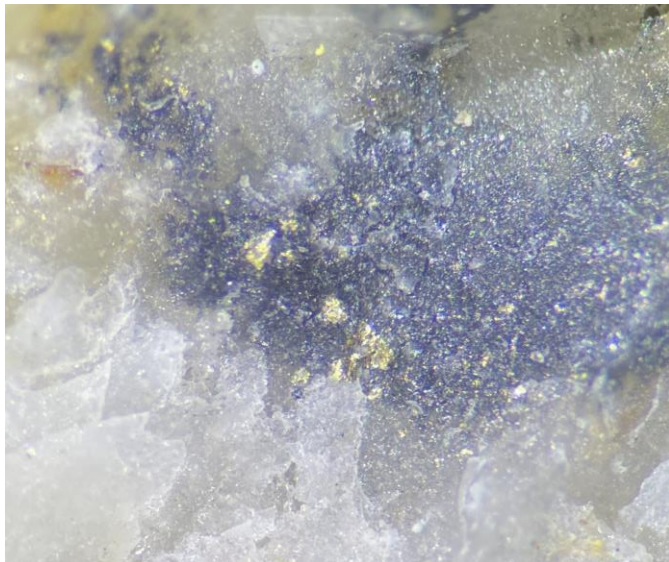
Hercules Gold Project, Nevada



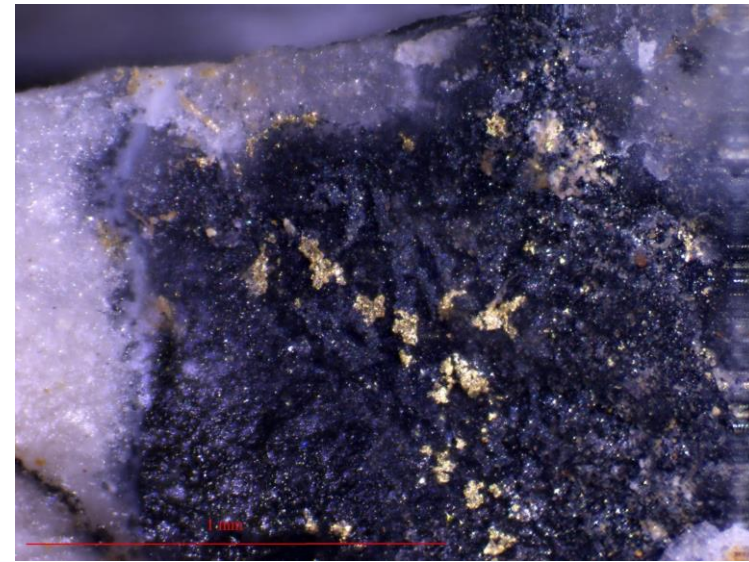
Sirens Panned
gold concentrate



Pony Meadows
panned concentrate
showing visible gold



Telephus vein
with visible gold

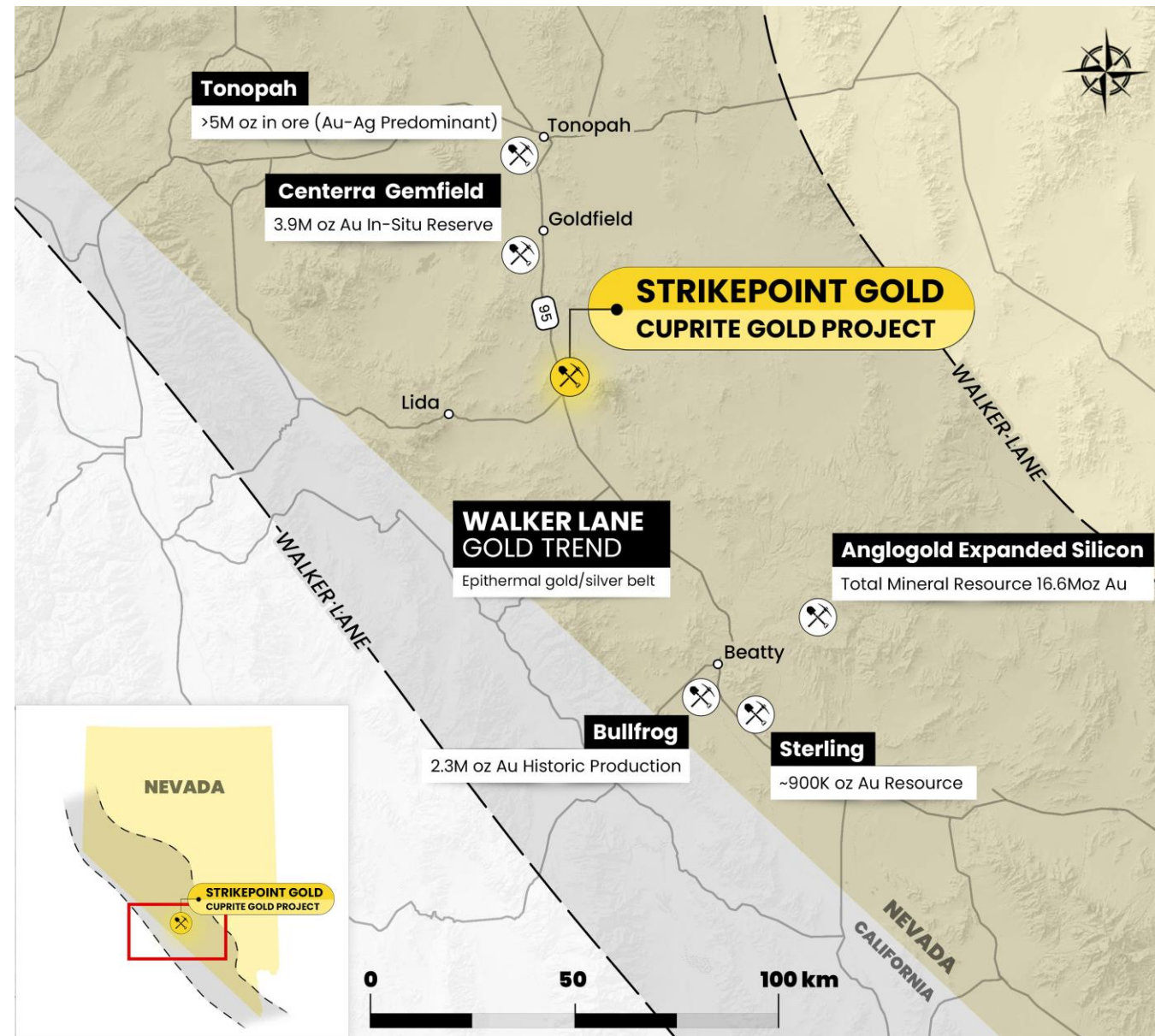


Hercules Target
visible gold

CUPRITE PROJECT

Located in Nevada's Walker Lane

- Located within a 3 hour drive from Las Vegas.
- Allows for year-round efficient exploration
- Under explored trend in Nevada
- Nevada's most recent multi-million ounce discovery located 75 kilometers to the south –AngloGold's Expanded Silicon
- Cuprite not available from 2005, for railway line to canceled Yucca Mountain Facility
- Cuprite acquired due to its similarities to Silicon
- Steam heated alteration seen at Cuprite may in fact be larger than at Silicon
- Management has extensive experience in Nevada having explored the nearby Sterling Project prior to a successful corporate transaction, as well as other projects within the State.

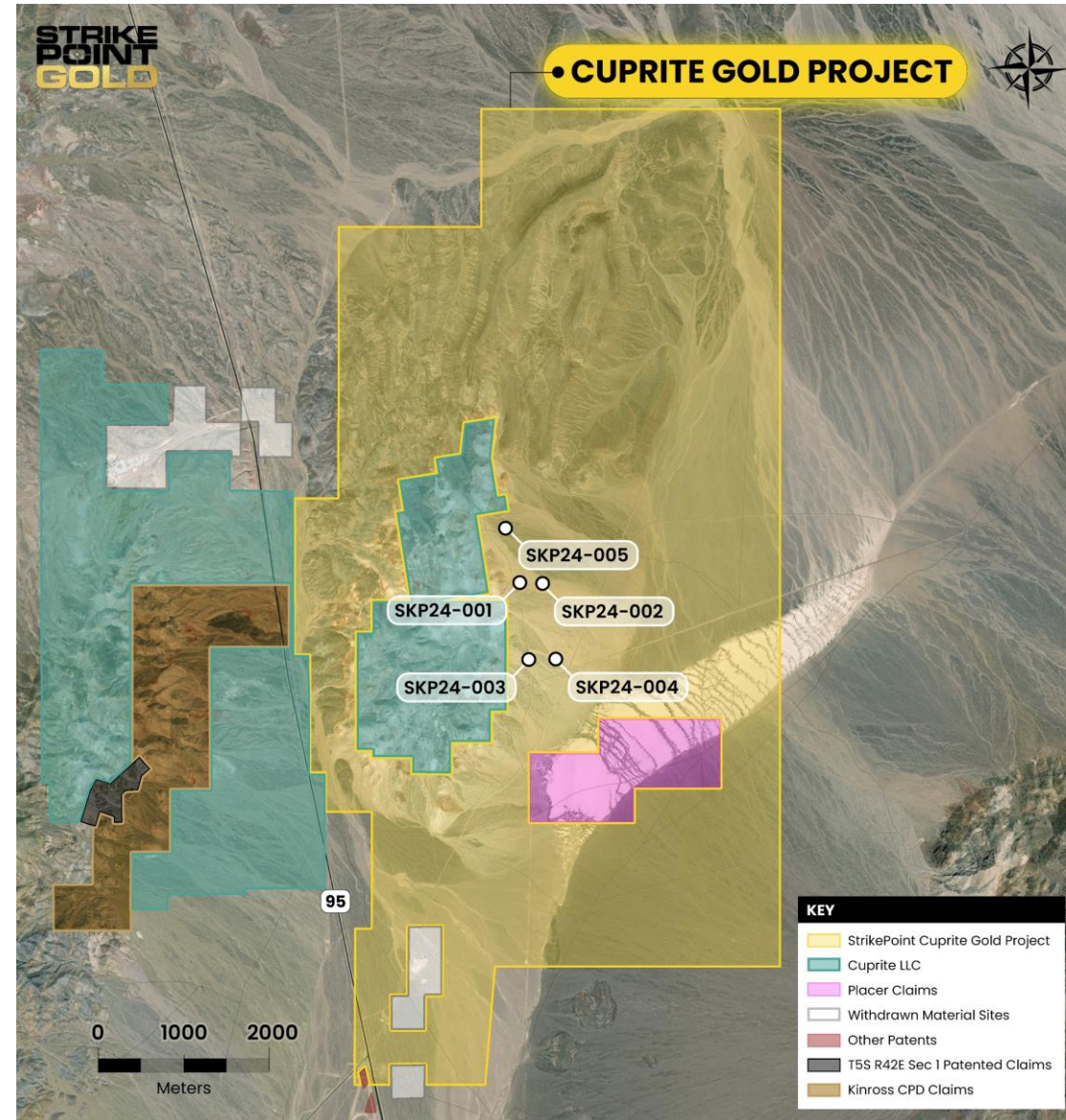


**While similar geologically to Silicon, a discovery has yet to be made at Cuprite.*

CUPRITE – DRILLING

- Reportable gold-silver mineralization in four of the five holes over a distance of approximately 1,600 meters
- Coincident with the extensive surface mercury anomaly and the geophysical work the company has completed.
- Confirms the potential of epithermal system to host higher grade mineralization
- Clay alteration/detailed geochemical logging identified the “Bunker” graben, where east-west structures appear to focus hotter mineralizing fluids, this target will be the focus of future follow up drilling
- Several private and senior mining Companies have taken a position in the Cuprite district.

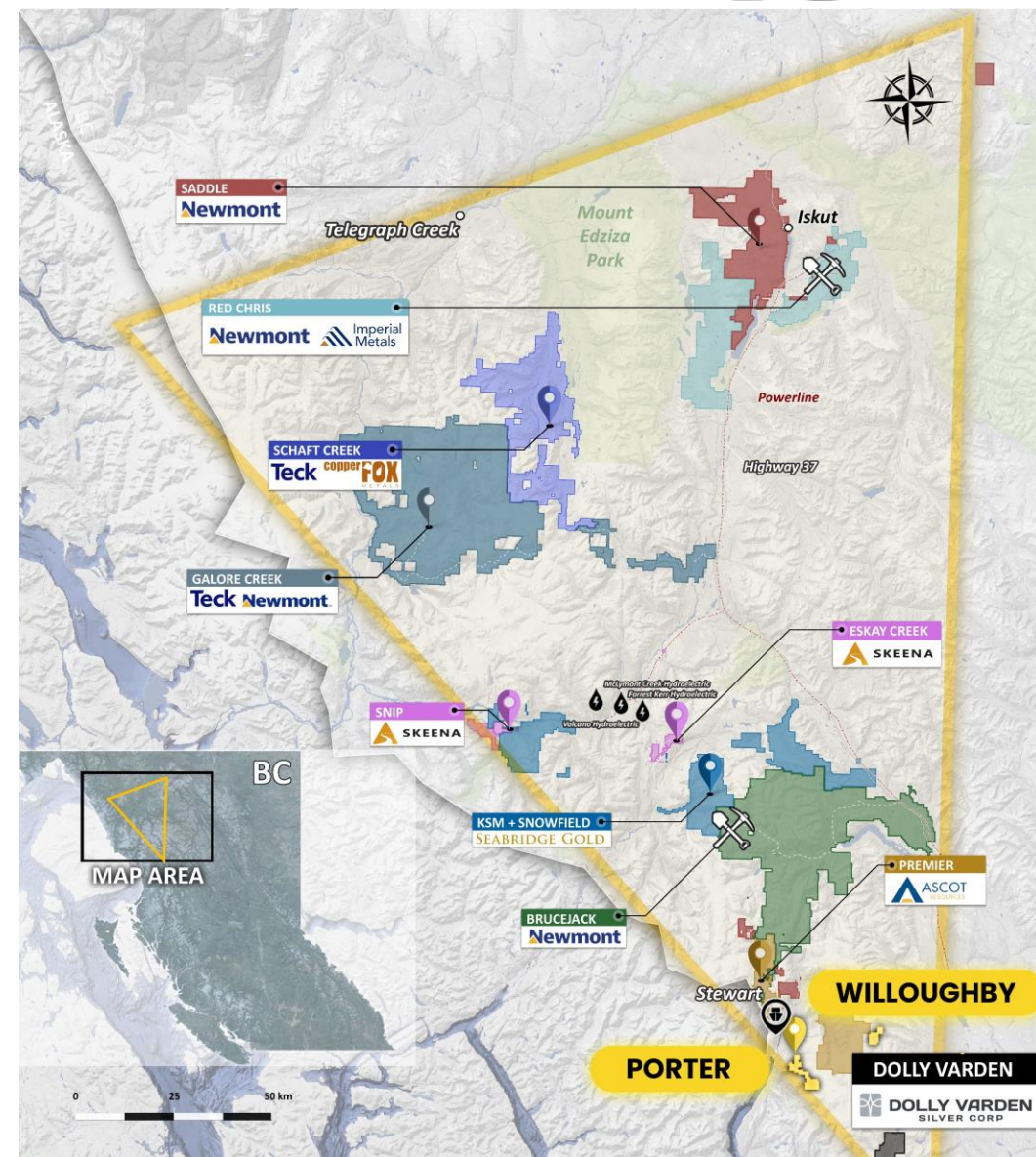
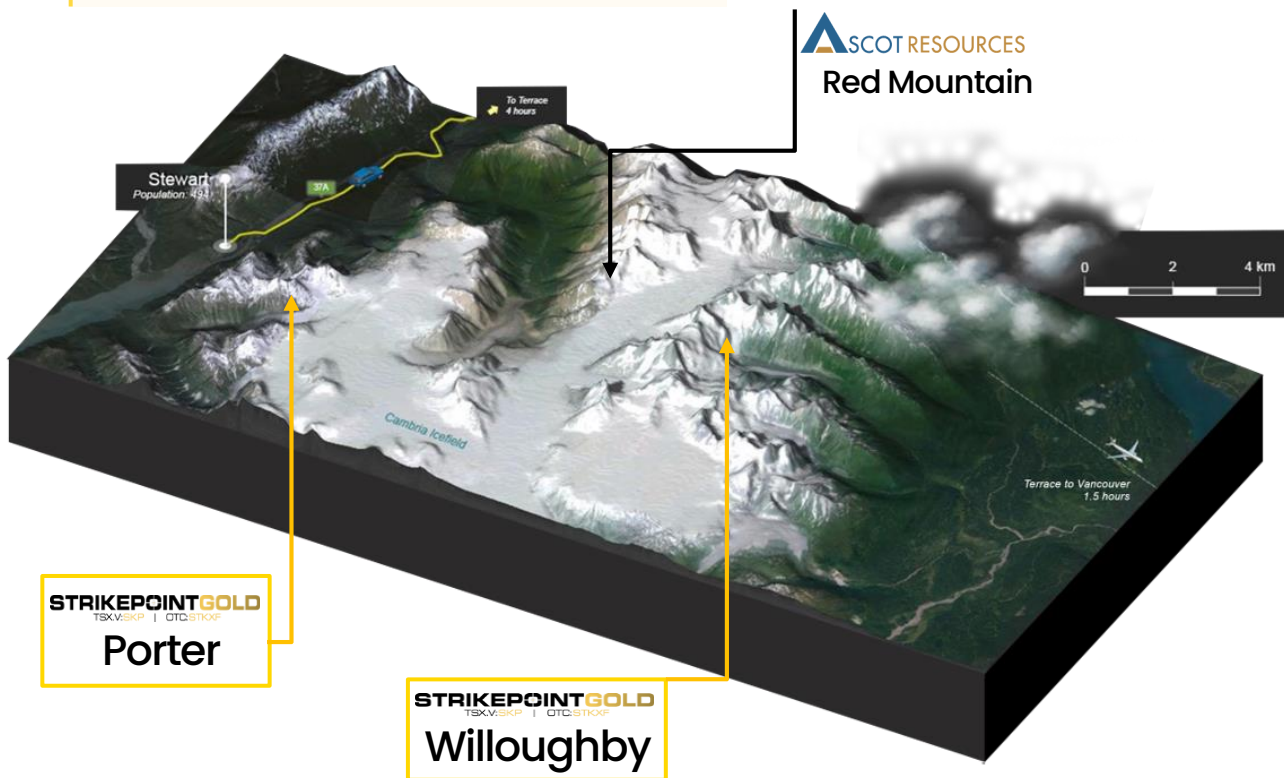
StrikePoint Gold is the dominant landholder in the emerging Cuprite Gold District!



THE GOLDEN TRIANGLE SKP VALUE BACKSTOP

**STRIKE
POINT
GOLD**

StrikePoint Gold Inc. retains high-grade gold & silver projects in northwest British Columbia.



PORTER SILVER PROJECT

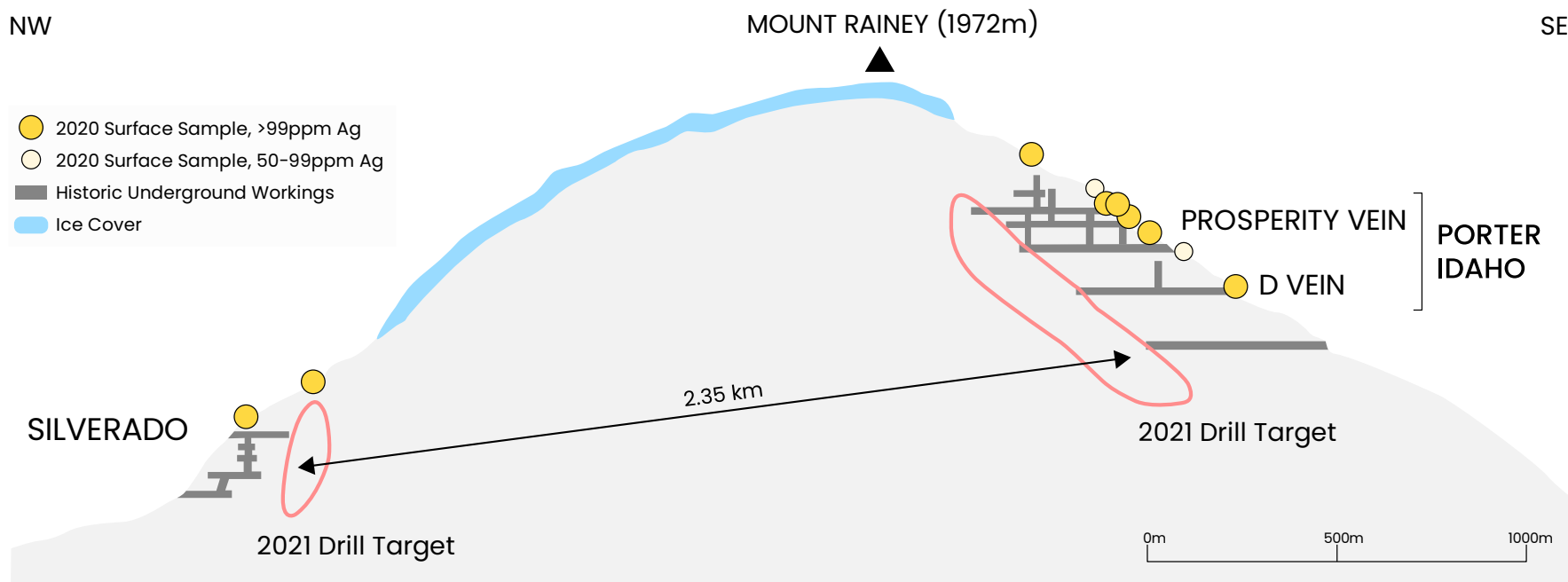
2,350 Metre Unexplored Area

A 2,350 metre unexplored area exists between the past producing Silverado and Porter-Prosperity mines. Veins at both sites run at a similar orientation, therefore it is hypothesized that the system may be continuous under the peak of Mount Rainey.

An NI 43-101 Technical Report completed in 2012 by Dr. Nick Carter, P.Eng. and estimated silver resources using values from Porter's Prosperity and D veins.

Porter Project: Historical Resource Estimate*			
@ 170 g/t Ag cut-off		Average Grades	Contained Metal
Category	Tonnes	Ag (g/t)	Ag (oz)
Indicated	394,700	868	11,000,000
Inferred	88,900	595	1,700,000

- Past production of 2,000,000 oz of silver at 2,542 g/t ending in 1931 (silver only, not silver equivalent)
- Acquired from Skeena Resources Limited in 2019



*The Company considers this estimate as historic in accordance with NI43-101.

KEY MANAGEMENT



Michael G. Allen – President, CEO and Director

Mr. Allen was President, CEO and Director of Northern Empire Resources, where he was responsible for identifying, acquiring and advancing the Sterling Project in the Beatty district of Southwest Nevada. Mr. Allen guided Northern Empire from a ~C\$15m market cap to an acquisition by Coeur Mining at the all-time high share price and a market capitalization of ~C\$120m. The Sterling Project was recently sold for US\$150m to AngloGold Ashanti as they consolidate the Beatty district.



Shawn Khunkhun – Executive Chairman and Director

Mr. Khunkhun has over 20 years of experience in capital markets, mineral exploration and development sector. As Executive Chairman, Mr. Khunkhun is involved in the company's marketing, financing and corporate development. He has developed long-standing relationships with an extensive network of high net worth retail and institutional investors, analysts, brokers, investment bankers and private equity groups. Mr. Khunkhun has facilitated over \$1B in capital raises, has a significant history of successful M&A and a track record of delivering shareholder value. Mr. Khunkhun is also the CEO & Director of Dolly Varden Silver and on the board of Goldshore Resources.



Adrian Fleming – Director

Mr. Fleming is a Geologist with over 40 years international experience in exploration, project development and mine operations. He has been a member of, or led teams that made gold discoveries at Porgera, PNG; Big Bell, WA; Gross Rosebel, Suriname; Hope Bay, Canada; and White Gold, Yukon, Canada. Adrian was a founding director of Northern Empire Resources and is a director of several other exploration companies.

SHARE STRUCTURE

& Stock Information



41.6 Million

Shares Issued



3.7 Million

Options



17.9 Million

Warrants Issued



C\$5.0 Million

Market Cap



~C\$1.95 Million Cash

As of Dec 31, 2024

Major shareholders, Pathfinder, Eric Sprott, Management

STRIKEPOINT GOLD

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