

# STRIKEPOINT GOLD

*Exploring for Precious Metals in Premier Jurisdictions*



March 1, 2023

TSX.V: SKP OTC: STKXF



# CAUTIONARY STATEMENT

## ON FORWARD-LOOKING INFORMATION



This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

The technical information in this presentation on the Porter and Willoughby Project has been approved by Andrew Hamilton, P.Geo., a Qualified Person of StrikePoint Gold as defined by NI43-101. The technical information on the Cuprite Project has been approved by Michael G. Allen, P. Geo., a Qualified Person of StrikePoint Gold as defined by NI43-101.

StrikePoint is a precious metals exploration company with a focus on select prolific mining jurisdictions. The Company is made up of an exceptional team that has built tremendous shareholder value taking projects through discovery, resource development and transactions that have been rewarding for shareholders.

On January 23, 2023, StrikePoint announced an acquisition of the Cuprite Project Located in Nevada's Walker Lane. The Company subsequently doubled the size of the property via staking to cover of any potential extensions.

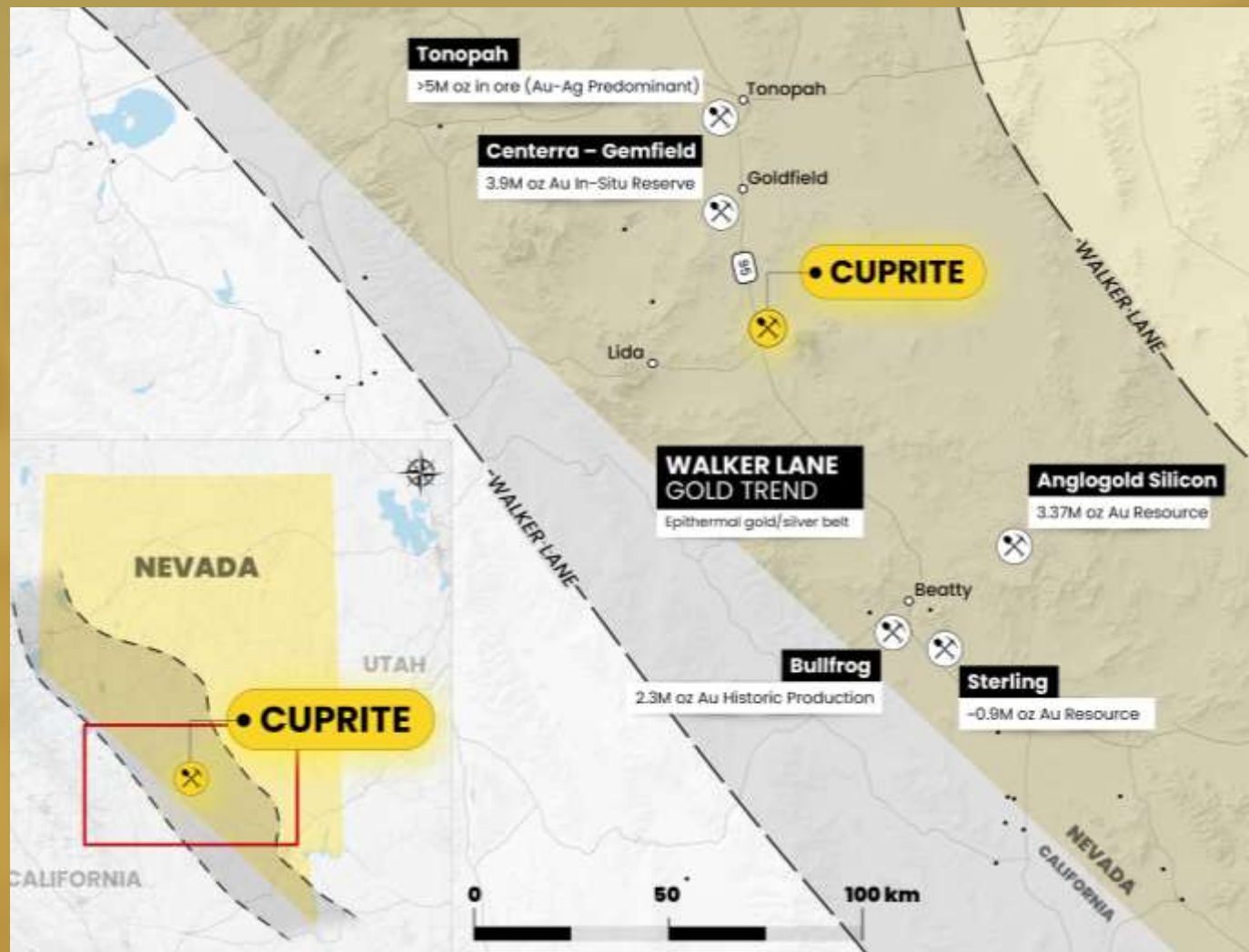
*Cuprite represents a low cost – high impact entry into Nevada.*

# Why Nevada and Why the Walker Lane?

- Nevada a Tier-1 Mining Jurisdiction
- Key management expertise and success in the Walker Lane
- Year Round Exploration
- 2022 Significant Corporate Activity in Walker Lane:
  - Anglogold acquires Corvus Gold \$370m
  - Anglogold announces resource at Silicon Project (3.37Moz Au)\*
  - Centerra Acquires Gemfield Project for \$206.5m
  - Anglogold acquires Sterling Project for up to \$200m

*New significant discoveries continue to be made in Nevada*

\*While similar geologically to Silicon, a discovery has yet to be made at Cuprite.



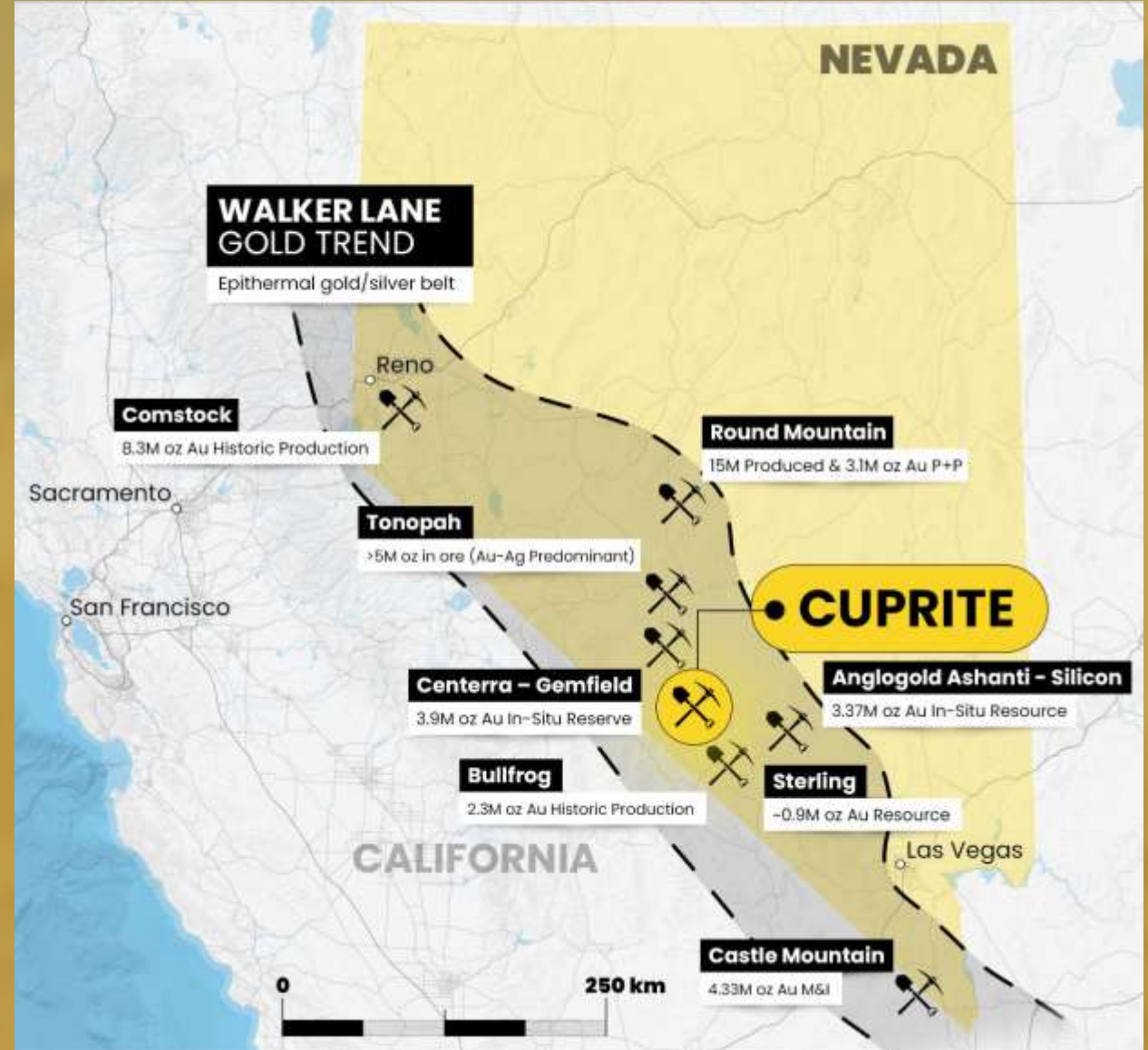


# New Acquisition – Cuprite Project

Located in Nevada's Walker Lane

- Located within a 3 hours drive from Las Vegas.
- Allows for year-round efficient exploration
- Under explored trend in Nevada
- Nevada's most recent multi-million ounce discovery located 75 kilometers to the south –Anglogold's Silicon
- Cuprite acquired due to it's similarities to Silicon
- Steam heated alteration seen at Cuprite may in fact be larger than at Silicon
- Management has extensive experience in Nevada having acquitted, and explored the nearby Sterling Project prior to a successful corporate transaction.

\*While similar geologically to Silicon, a discovery has yet to be made at Cuprite.

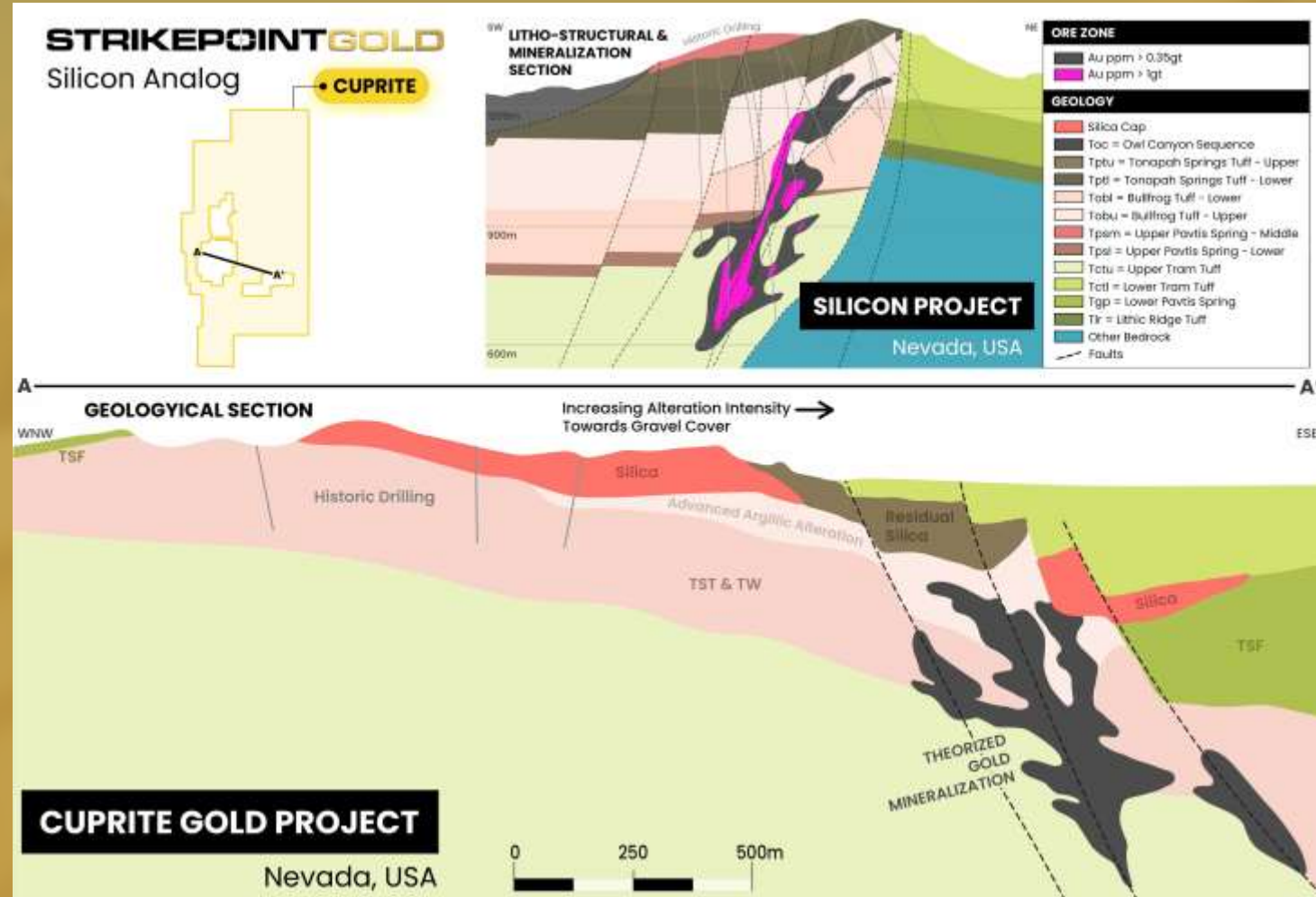


# New Acquisition – Cuprite Project

## Cuprite – Similarities to Silicon discovery\*

- Walker Lane location
- Similar heat source for mineralization
- Multi-square kilometer alteration zones
- Extensive Silica and Mercury at surface
- Similar structural Setting

*Silicon showed virtually no gold at surface, but targeted drilling at depth lead to possibly the most significant discovery in Nevada since Frontier Gold's Long Canyon!*

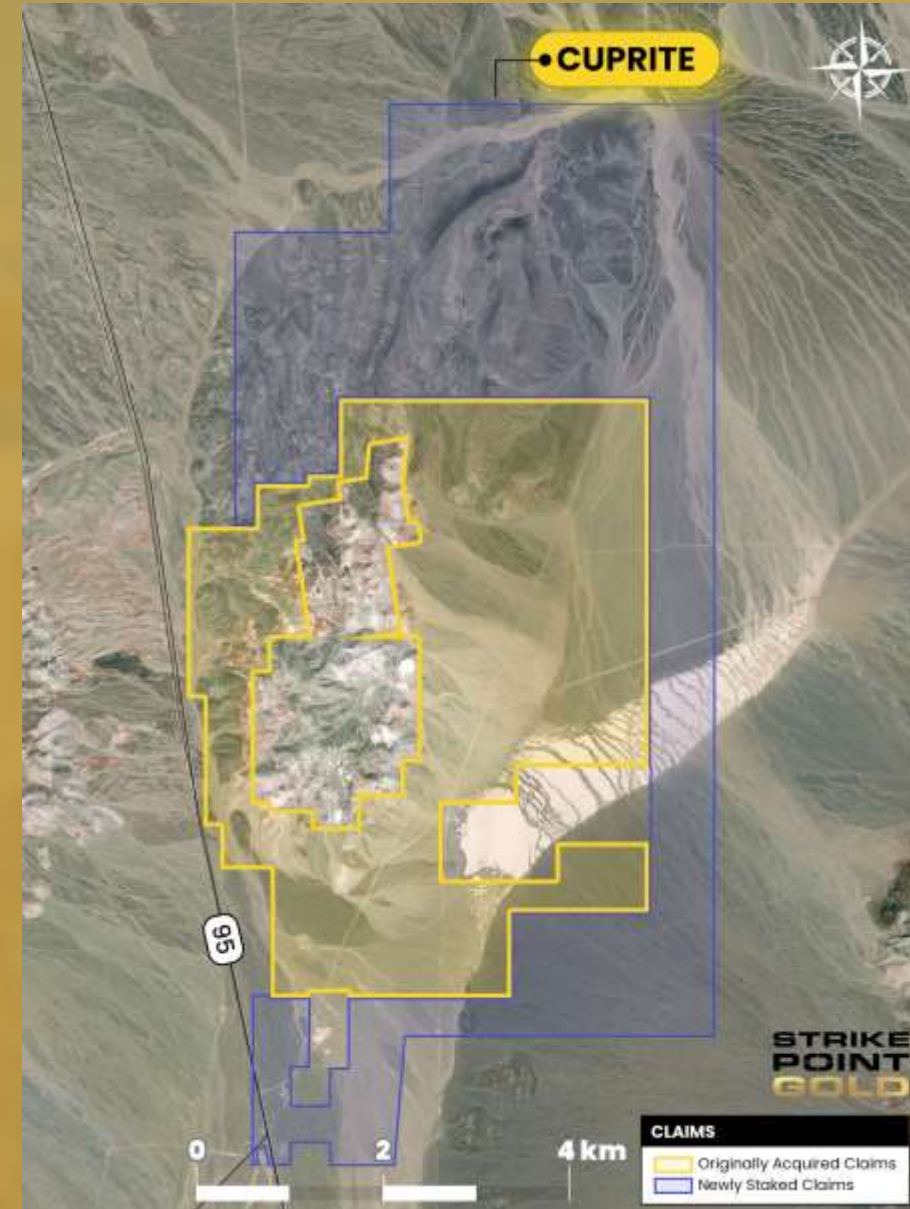


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## Catalysts

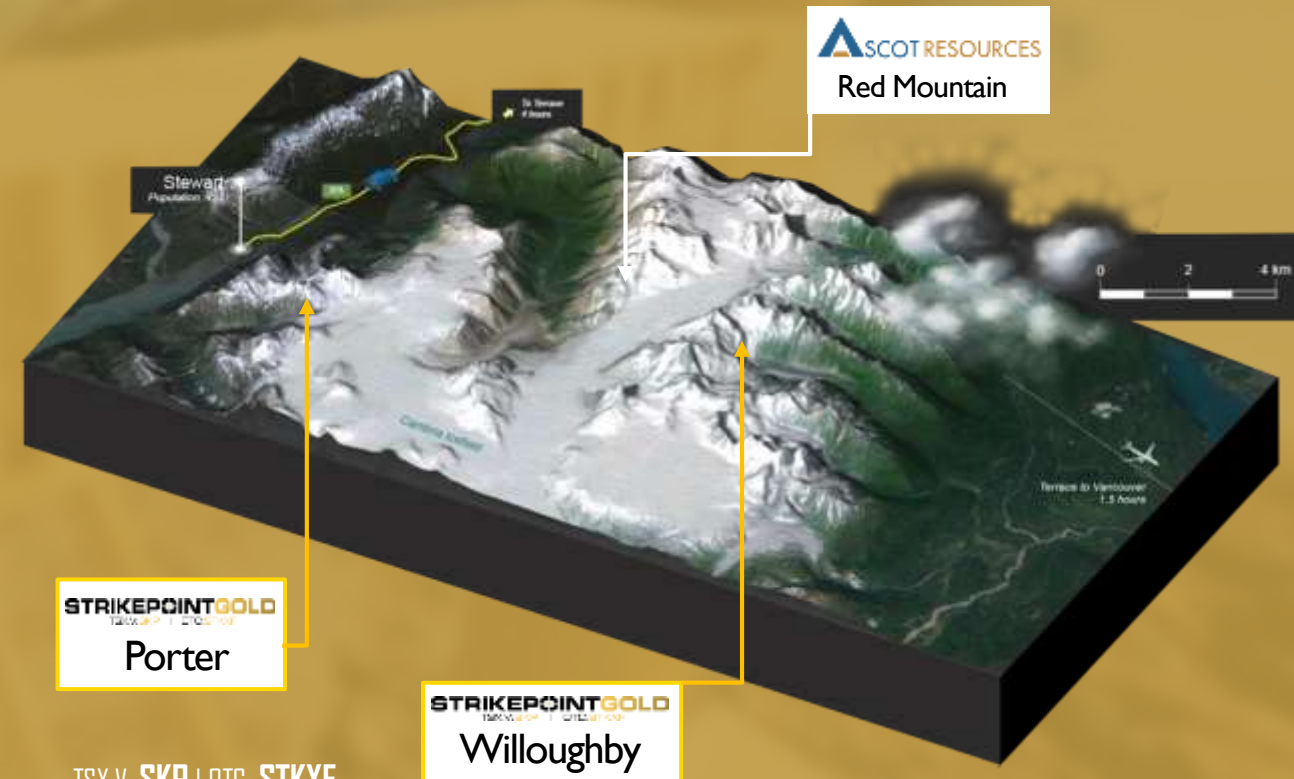
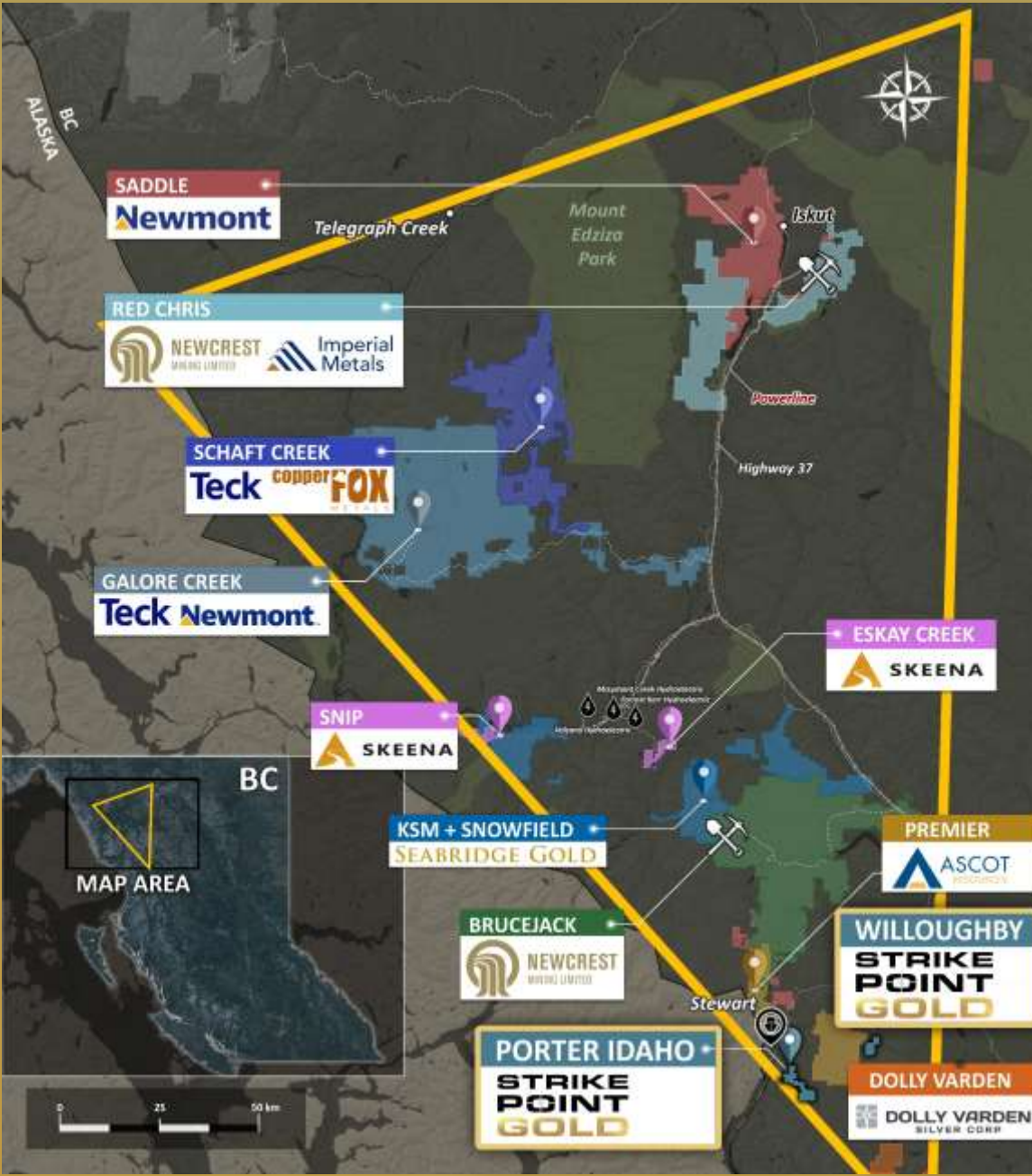
- Spring 2023
  - Additional Staking (Complete)
  - Geophysics (Gravity)
  - Soil Survey
  - Mapping
- Summer 2023
  - Potentially additional geophysics (Induced Polarization)
  - Application for drill permits (4 weeks)
- Fall 2023
  - Initial Drill Program.



# THE GOLDEN TRIANGLE

**STRIKE  
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StrikePoint Gold Inc. retains the high-grade gold & silver projects in northwest British Columbia.



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PORTER

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WILLOUGHBY



# PORTER SILVER PROJECT

2,350 METRE UNEXPLORED AREA – HIGH GRADE HISTORIC RESOURCE

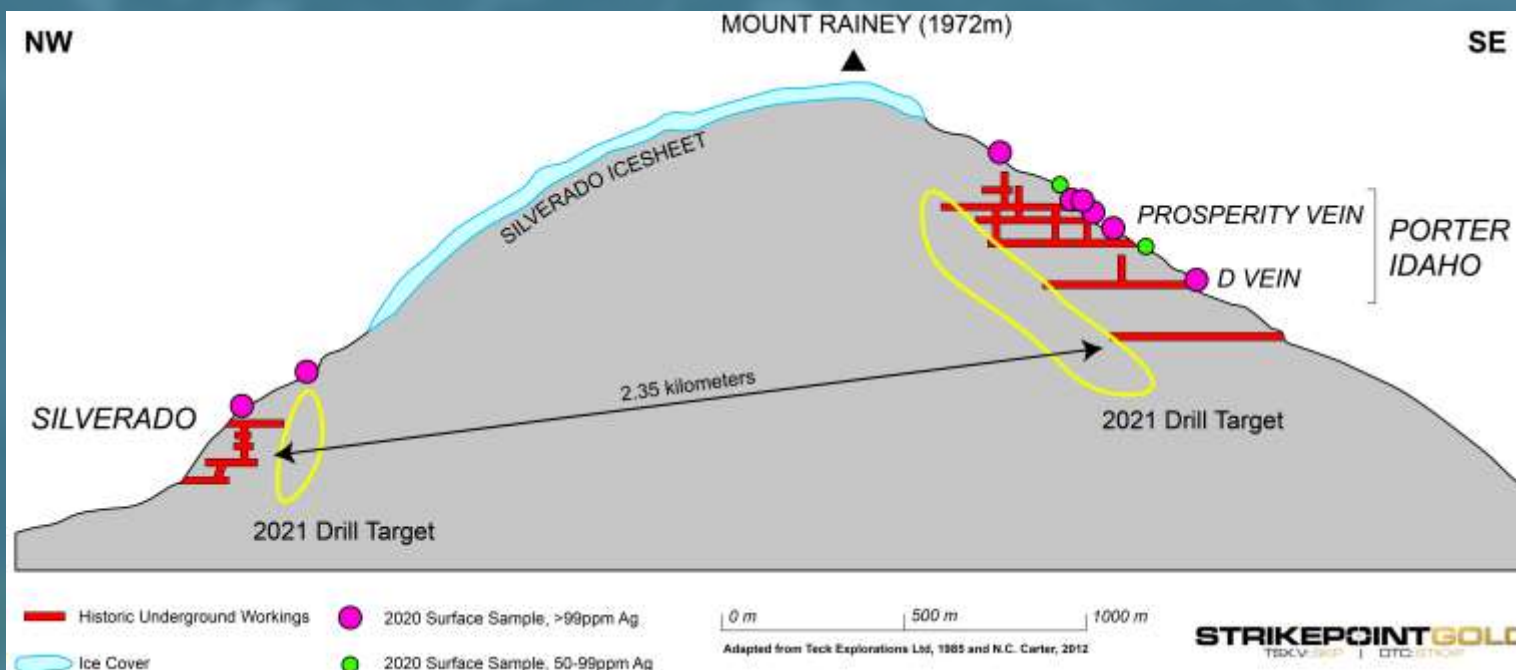
**2,350 metre unexplored area exists between** the past producing Silverado and Porter-Prosperity mines. Veins at both sites run at a similar orientation, therefore it is **hypothesized that the system may be continuous** under the peak of Mount Rainey.

An NI 43-101 Technical Report completed in 2012 by Dr. Nick Carter, P.Eng. and estimated **silver resources** using values from Porter's Prosperity and D veins.

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## Porter Project: Historical Resource Estimate\*

@ 170 g/t Ag cut-off		Average Grades	Contained Metal
Category	Tonnes	Ag (g/t)	Ag (oz)
Indicated	394,700	868	11,000,000
Inferred	88,900	595	1,700,000



- Past production of **2,000,000 oz** of silver at **2,542 g/t** ending in 1931 (*silver only, not silver equivalent*)
- Acquired from **Skeena Resources Limited** in 2019

\*The Company considers this estimate as historic in accordance with NI43-101.



# WILLOUGHBY GOLD SILVER PROJECT

A RICH & EXTENSIVE DATABASE

**119 Historic diamond drill holes (1989 to 1996) totalling 12,302m**

- **89 Surface** diamond drill holes
- **30 Underground** diamond holes
- 1,356 Surface samples between 1989 and 2008

**110 meters of underground** exploration workings (1995-1996)

**39 diamond drill holes (2019 to 2022) totalling 9,237m**

- **34 Surface** diamond drill holes
- **>600 Surface** samples between 2019-2022

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# Key Management



Michael G. Allen – President, CEO and Director

Mr. Allen was President, CEO and Director of Northern Empire Resources, where he was responsible for identifying, acquiring and advancing the Sterling Project in the Beatty district of Southwest Nevada. Mr. Allen guided Northern Empire from a ~C\$15m market cap to an acquisition by Coeur Mining at the all time high shareprice and a market capitalization of ~C\$120m. The Sterling Project was recently sold for US\$150m to AngloGoldAshanti as they consolidate the Beatty district.



Shawn Khunkhun – Executive Chairman and Director

Mr. Khunkhun has over 20 years of experience in capital markets, mineral exploration and development sector. As Executive Chairman, Mr. Khunkhun is involved in the company's marketing, financing and corporate development. He has developed long-standing relationships with an extensive network of high net worth retail and institutional investors, analysts, brokers, investment bankers and private equity groups. Mr. Khunkhun has facilitated over \$1B in capital raises, has a significant history of successful M&A and a track record of delivering shareholder value. Mr. Khunkhun is also the CEO & Director of Dolly Varden Silver and on the board of Goldshore Resources.



Adrian Fleming Director

Mr. Fleming is a Geologist with over 40 years international experience in exploration, project development and mine operations. He has been a member of, or led teams that made gold discoveries at Porgera, PNG; Big Bell, WA; Gross Rosebel, Suriname; Hope Bay, Canada; and White Gold, Yukon, Canada. Adrian was a founding director of Northern Empire Resources and is a director of several other exploration companies.

# LEADERSHIP

A RELIABLE, FOCUSED, AND DRIVEN TEAM



## MANAGEMENT

**MICHAEL G. ALLEN, P.Geo**  
President CEO & Director

**SHAWN KHUNKHUN**  
Executive Chairman & Director

**Paulo Santos**  
Chief Financial Officer

## ADVISORS

**ROB MCLEOD, P. Geo**  
Technical Advisor

**ANDREW HAMILTON, P. Geo**  
Technical Advisor

**RYAN WEYMARK, P. Eng.**  
Technical Advisor

## DIRECTORS

**ADRIAN FLEMING**  
Director

**IAN HARRIS**  
Director

**DARRYL JONES**  
Director



# SHARE STRUCTURE AND STOCK INFORMATION



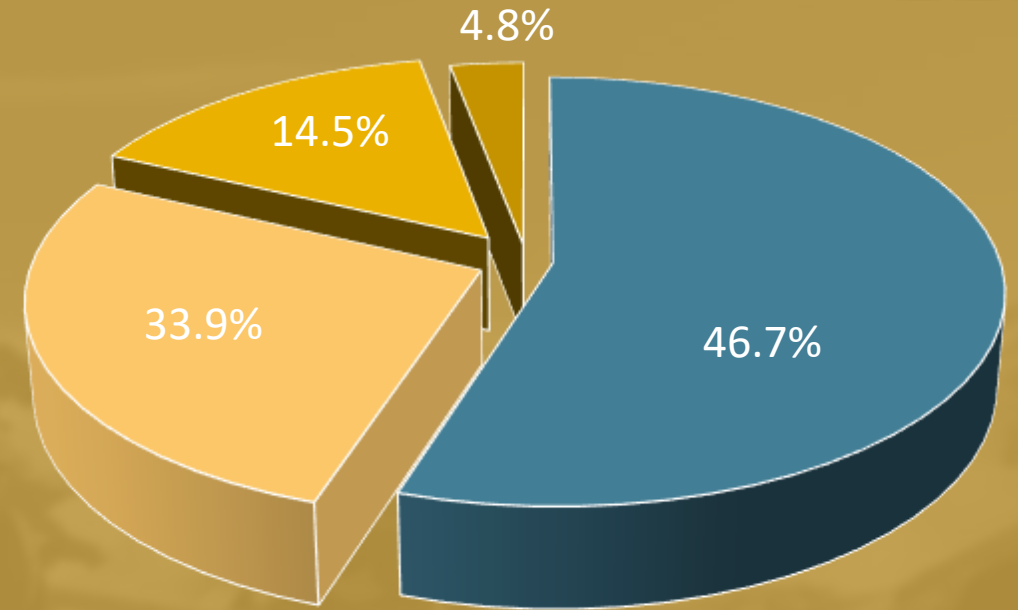
**213.78 Million**  
Shares Issued



**C\$11.0 Million**  
Market Cap



**~C\$3.25 Million**  
Cash and Marketable Securities  
As of March 1, 2023



■ Institutions\* ■ Retail ■ Eric Sprott ■ Management & Consultants

*\* Including: Delbrook, Crescat, US Global, Redplug, Gold 2000, Dundee, Extract, Middlefield, Sprott*

# STRIKEPOINT GOLD

OTC: STKXF TSX.V: SKP



**+1 (604) 602-1440**



**ma@strikepointgold.com**



**Suite 3123 – 595 Burrard Street  
Vancouver, BC, V7X 1J1**



**www.strikepointgold.com**