

STRIKEPOINT GOLD

*High-Grade Gold & Silver Projects
in BC's Golden Triangle!*

TSX.V: SKP OTC: STKXF

CAUTIONARY STATEMENT

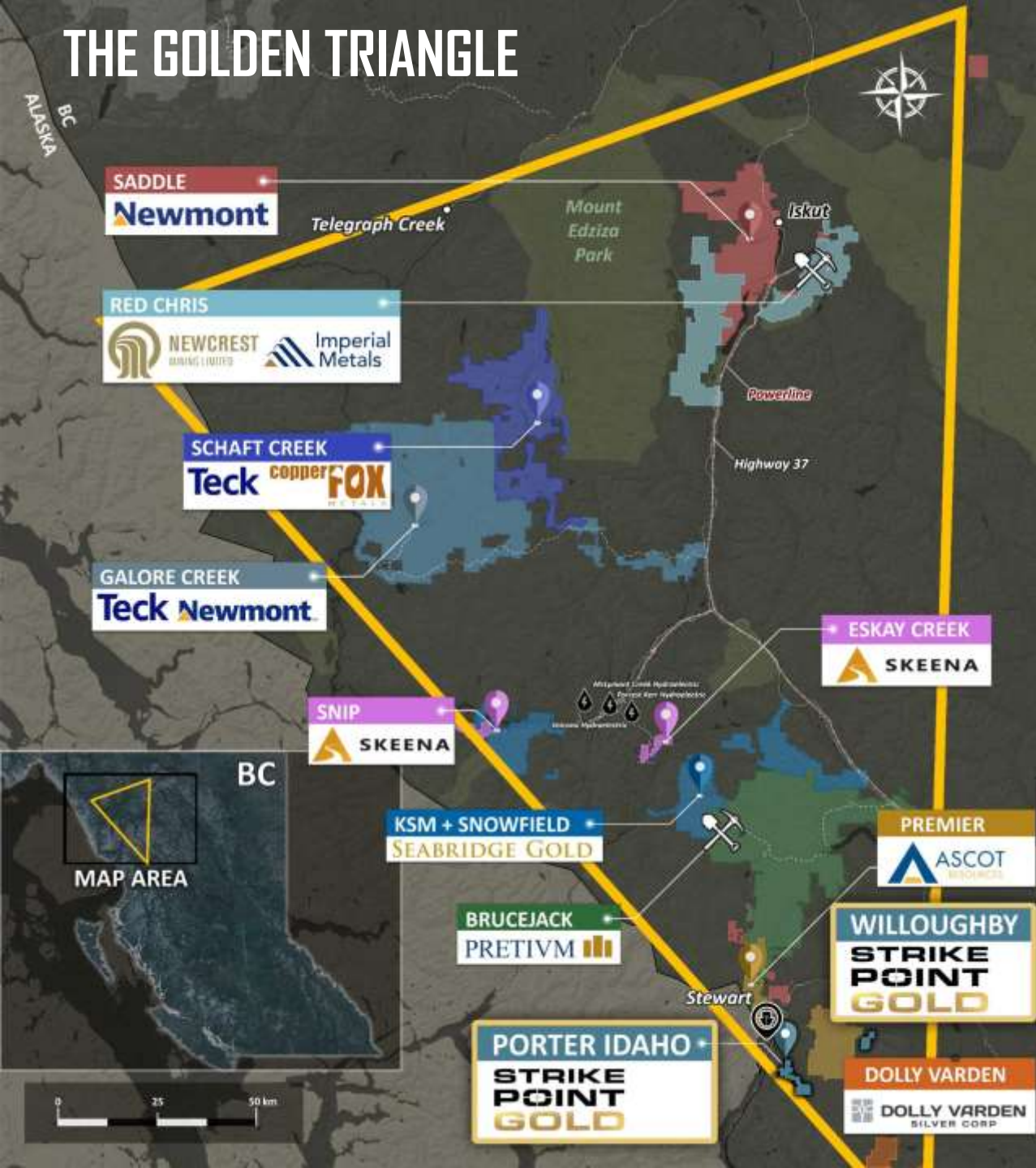
ON FORWARD-LOOKING INFORMATION



This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

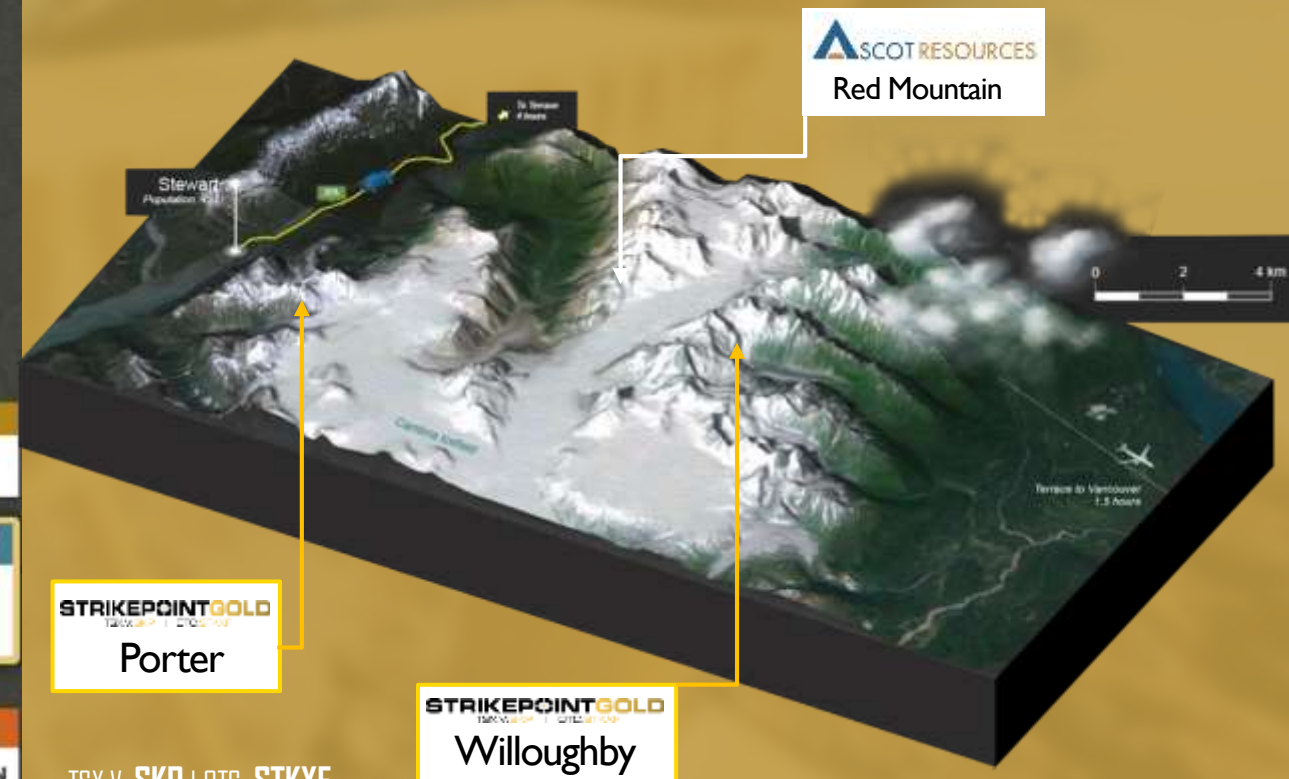
The technical information in this presentation has been approved by Andrew Hamilton, P.Geo., Qualified Person of StrikePoint Gold.

THE GOLDEN TRIANGLE



**STRIKE
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StrikePoint Gold Inc. is a Canadian exploration company focused on exploring and advancing **high-grade gold & silver projects** in Northwest British Columbia.



TSX.V: SKP | OTC: STKXF

LEADERSHIP

A RELIABLE, FOCUSED, AND DRIVEN TEAM



MANAGEMENT

MICHAEL G. ALLEN, P. Geo
President CEO & Director

SHAWN KHUNKHUN
Executive Chairman & Director

MARK GELMON
Chief Financial Officer

MARILYNE LACASSE, P. Geo
VP Exploration

ADVISORS

ROB MCLEOD, P. Geo
Technical Advisor

ANDREW HAMILTON, P. Geo
Technical Advisor

RYAN WEYMARK, P. Eng.
Technical Advisor

DIRECTORS

ADRIAN FLEMMING
Director

IAN HARRIS
Director

DARRYL JONES
Director

SHARE STRUCTURE AND STOCK INFORMATION



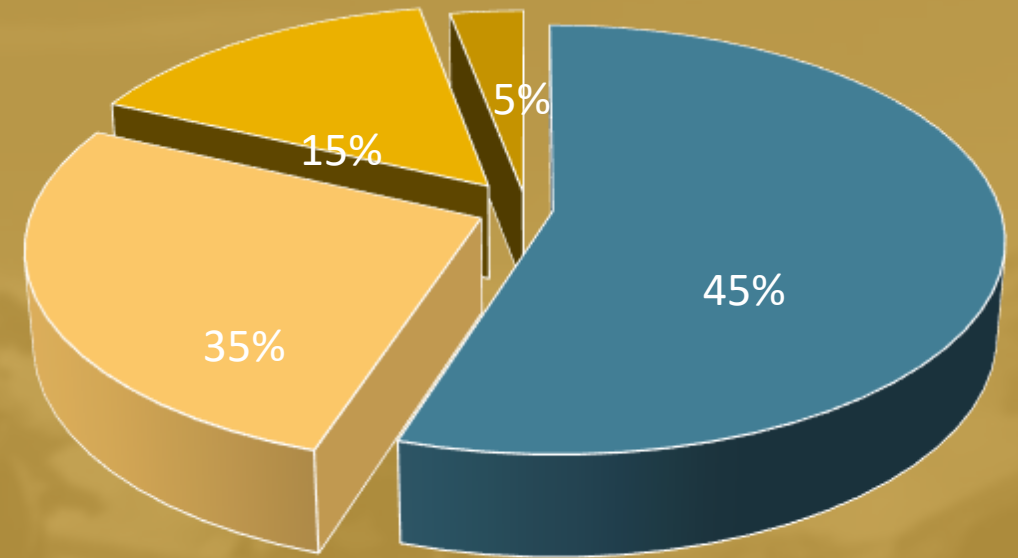
207.35 Million
Shares Issued



C\$16.59 Million
Market Cap



~C\$5 Million
Cash as of June 30, 2022



■ Institutions* ■ Retail ■ Eric Sprott ■ Management & Consultants

** Including: Delbrook, Crescat, US Global, Redplug, Gold 2000, Dundee, Extract, Middlefield, Sprott*

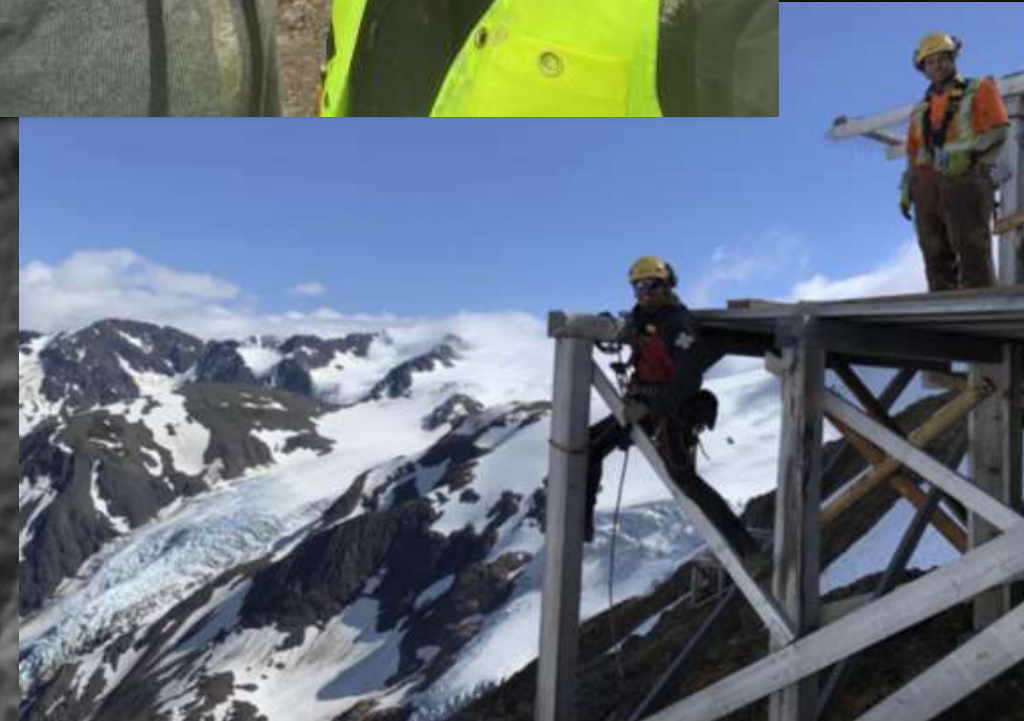
COMMITMENT TO COMMUNITIES

COMMITMENT TO THE NORTH

Willoughby Gold Project and Porter Silver Project are located near the communities of Stewart and Meziadin Lake, two small towns sustained by the natural resource industry.

We want to do everything we can to **maximize the benefits** of our work in the north. This includes:

- Regular and transparent dialogue with local communities and Indigenous Groups
- Timely responses to questions and concerns
- Developing mutually beneficial relationships
- Maximizing employment and training opportunities for northerners
- Maximizing business and contracting opportunities for northerners



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WILLOUGHBY GOLD SILVER PROJECT

A RICH & EXTENSIVE DATABASE

119 Historic diamond drill holes (1989 to 1996) totalling 12,302m

- **89 Surface** diamond drill holes
- **30 Underground** diamond holes
- 1,356 Surface samples between 1989 and 2008

110 meters of underground exploration workings (1995-1996)

34 diamond drill holes (2019 to 2021) totalling 7,816m

- **34 Surface** diamond drill holes
- **530 Surface** samples between 2019-2021

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WILLOUGHBY OVERVIEW

**STRIKE
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Upper Icefall

Lower Icefall

Wilkie

N Deep

1450 / Wilby
(Main)

NN Zone

North Zone

Edge Zone

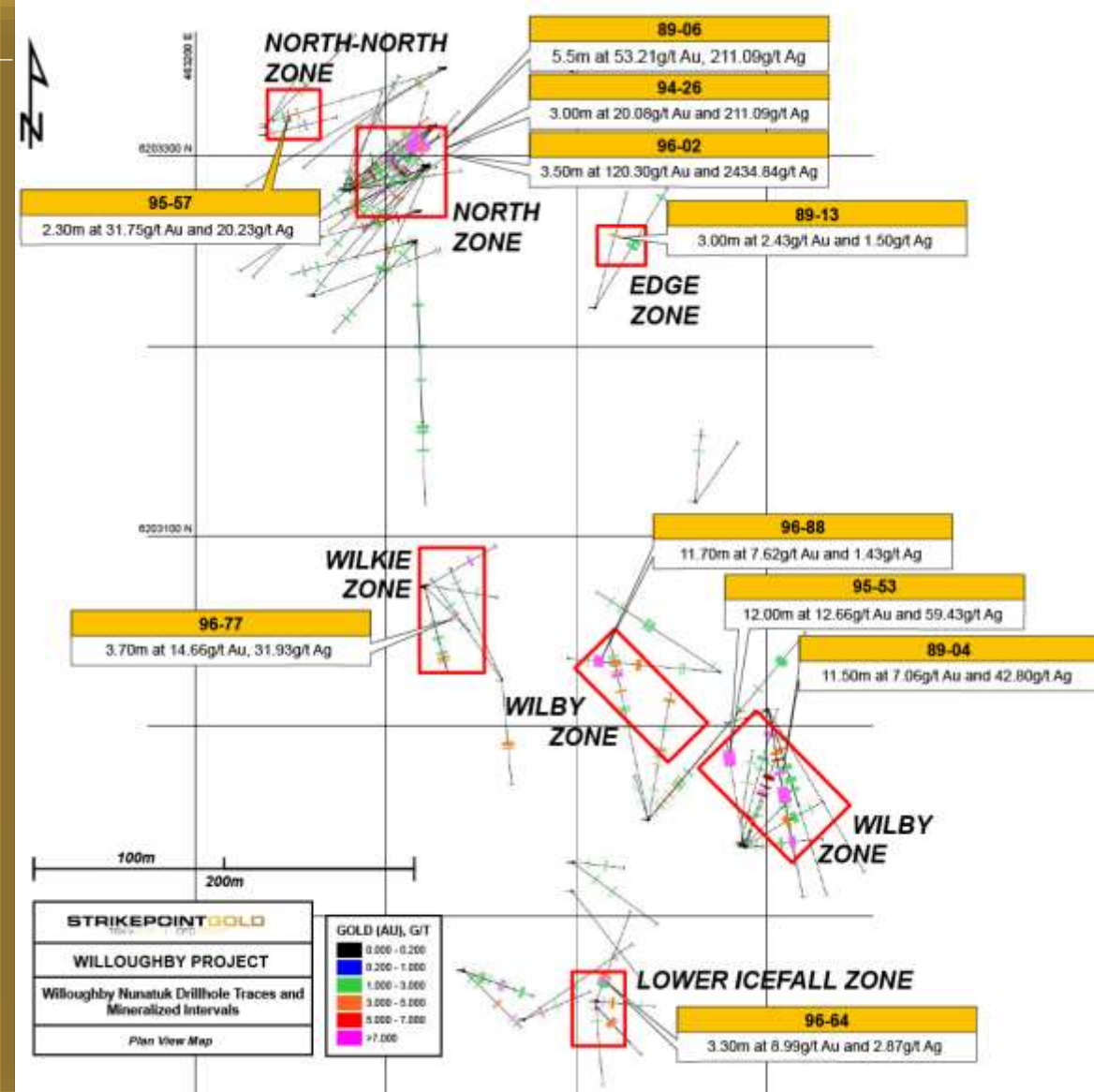
WILLOUGHBY GOLD SILVER PROJECT

A HISTORY OF EXCELLENT GRADES

**STRIKE
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Selected Historic Grades and Drillhole Intercept Lengths:

North / NN Zones	53.21 g/t Au & 211.09 g/t Ag @ 5.5 m (89-06)	113.68 g/t Au & 121.77 g/t Ag @ 3.0 m (94-15)	20.08 g/t Au & 1,250.83 g/t Ag @ 3.0m (94-26)
	352.22 g/t Au & 194.64 g/t Ag @ 2.9 m (95-36)	120.30 g/t Au & 2,434.84 g/t Ag @ 3.5 m (U96-02)	31.75 g/t Au & 20.23 g/t Ag @ 2.30 m (95-57)
Edge Zone	2.43g/t Au & 1.50 g/t Ag @ 3.0 m (89-13)		
	12.66 g/t Au & 59.43 g/t Ag @ 12.0m (95-53)	7.62 g/t Au & 1.43 g/t Ag @ 11.70m (96-88)	10.54 g/t Au & 5.88 g/t Ag @ 5.10m (96-71)
Wilby Zone	7.06 g/t Au & 42.80 g/t Ag @ 11.50m (89-04)	4.40 g/t Au & 17.97 g/t Ag @ 6.0m (94-20)	20.45 g/t Au & 42.84 g/t Ag @ 6.80 m (95-51)
	3.87 g/t Au & 17.34 g/t Ag @ 2.70m (96-85)	7.35 g/t Au & 13.94 g/t Ag @ 3.30m (96-75)	14.66 g/t Au & 31.93 g/t Ag @ 3.70m (96-77)
Wilkie Zone			
Lower icefall Zone	8.99 g/t Au & 2.87 g/t Ag @ 3.30m (96-64)	3.48 g/t Au & 2.77 g/t Ag @ 4.10m (95-45)	

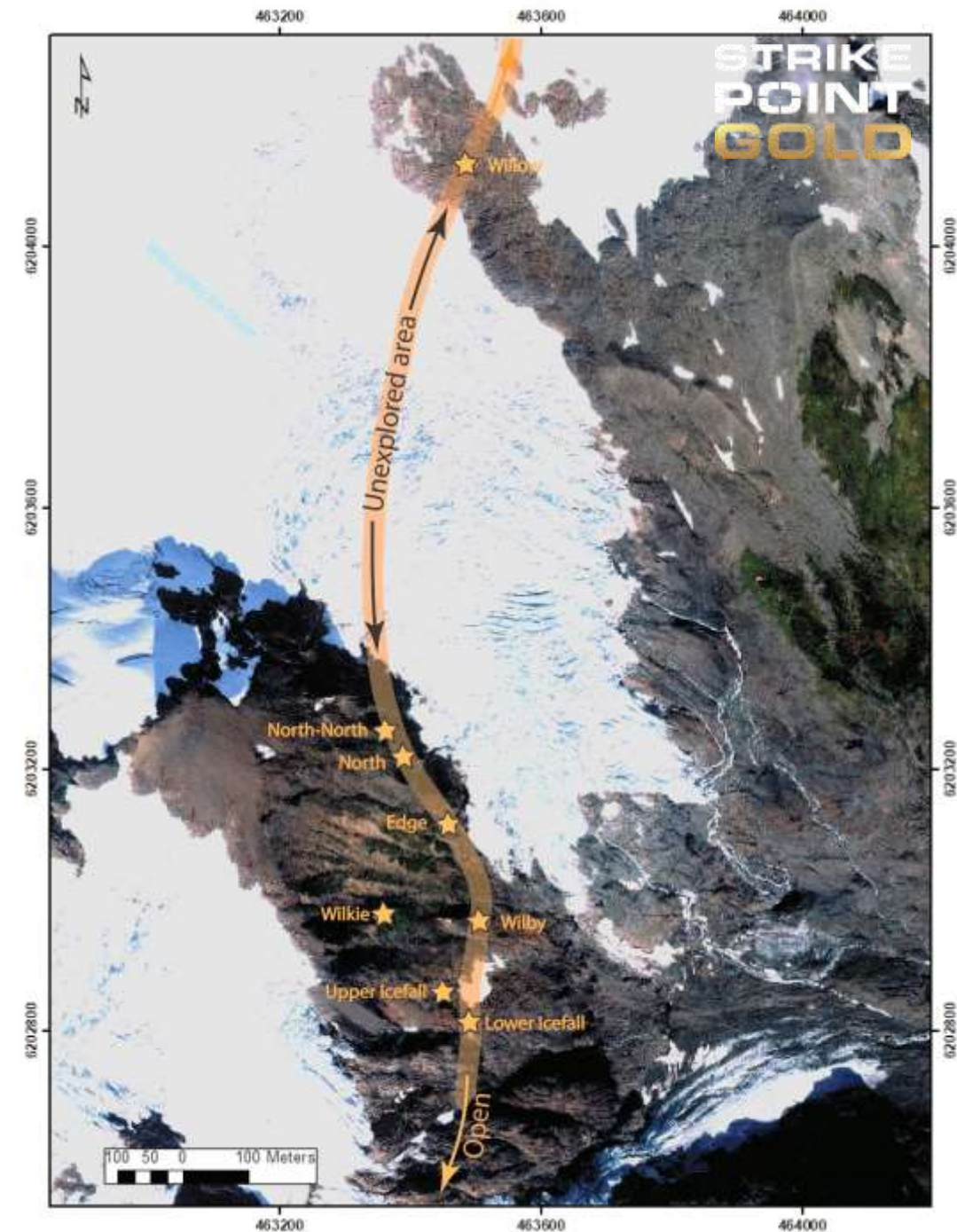


WILLOUGHBY GOLD SILVER PROJECT

AN EXTENSIVE MINERALIZED TREND

Selected 2019-2021 Grades and Drillhole Intercept Lengths :

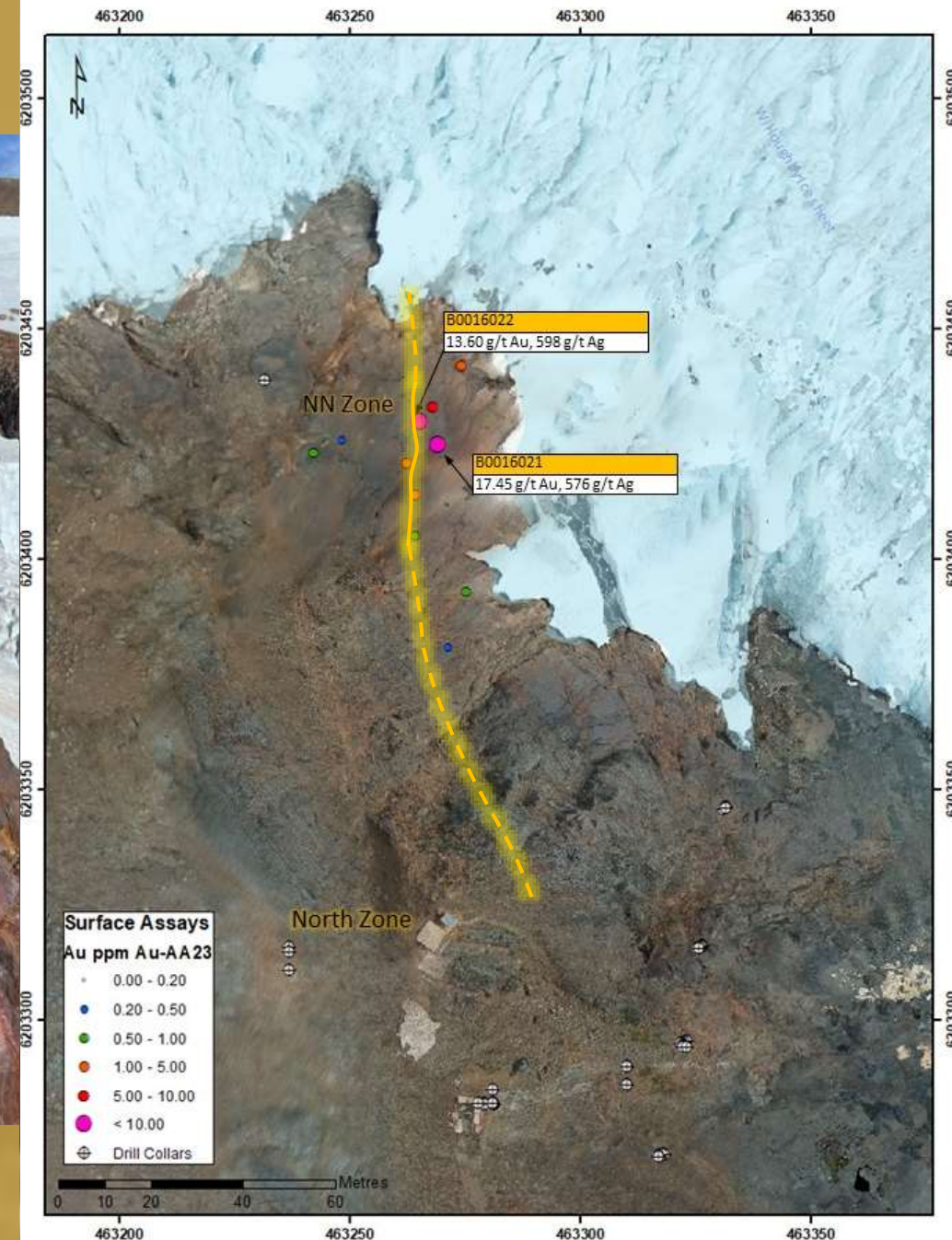
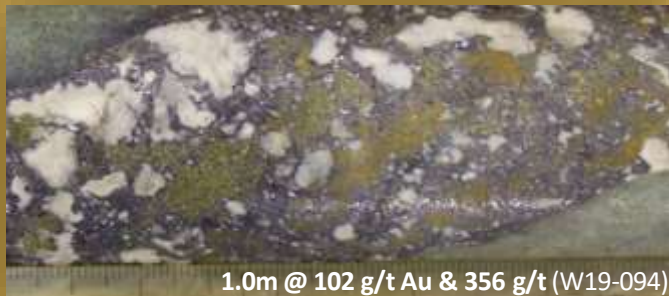
North Zone	3.96 g/t Au & 74.55 g/t Ag @ 4.5m (W19-090)	26.28 g/t Au & 95.00 g/t Ag @ 4.0m (W19-094)	72.20 g/t Au & 55.00 g/t Ag @ 1.33m (W19-097)
	2.71 g/t Au & 3.84 g/t Ag @ 6.50m (W21-117)	3.22 g/t Au & 2.11 g/t Ag @ 3.50m (W21-119)	3.33 g/t Au & 3.10 g/t Ag @ 3.0m (W21-120)
Edge Zone	8.45 g/t Au & 10.37 g/t Ag @ 3.0m (W21-CH-008)	3.21 g/t Au & 3.17 g/t Ag @ 9.0m (W21-CH-013)	3.38 g/t Au & 7.48 g/t Ag @ 18.0m (W21-CH-014)
	4.18 g/t Au & 3.47 g/t Ag @ 7.0m (W20-110)	7.99 g/t Au & 220.76 g/t Ag @ 5.66m (W20-109)	10.04 g/t Au & 5.61 g/t Ag @ 7.72m (W20-106)
Wilby Zone	3.54 g/t Au & 48.60 g/t Ag @ 7.90m (W20-103)	2.16 g/t Au & 26.49 g/t Ag @ 12.52m (W19-100)	3.87 g/t Au & 3.52 g/t Ag @ 11.70m (W19-099)
	3.87 g/t Au & 23.97 g/t Ag @ 7.0m (W21-CH-001)	4.68 g/t Au & 30.45 g/t Ag @ 6.0m (W21-CH-004)	3.21 g/t Au & 16.61 g/t Ag @ 12.0m (W21-CH-007)
Icefall Zone	4.44 g/t Au & 35.72 g/t Ag @ 9.88m (W21-115)	8.54 g/t Au & 190.60 g/t Ag @ 3.0m (W21-116)	36.90 g/t Au & 20.0 g/t Ag @ 0.50m (W21-124)
Willow Zone			



2021 WILLOUGHBY SURFACE WORK

North-North (NN) Zone

- 32 grab samples collected across the property
- Highlight of **new massive sulphide mineralization** at the NN Zone
- Along NNW fault structure extension of the North zone (Xm to the North)
- Analogue to 2019 drill intercepts
- **26.28 g/t Au** and **95.00 g/t Ag** over 4.0m (W19-094)



PORTER SILVER PROJECT

2,350 METRE UNEXPLORED AREA

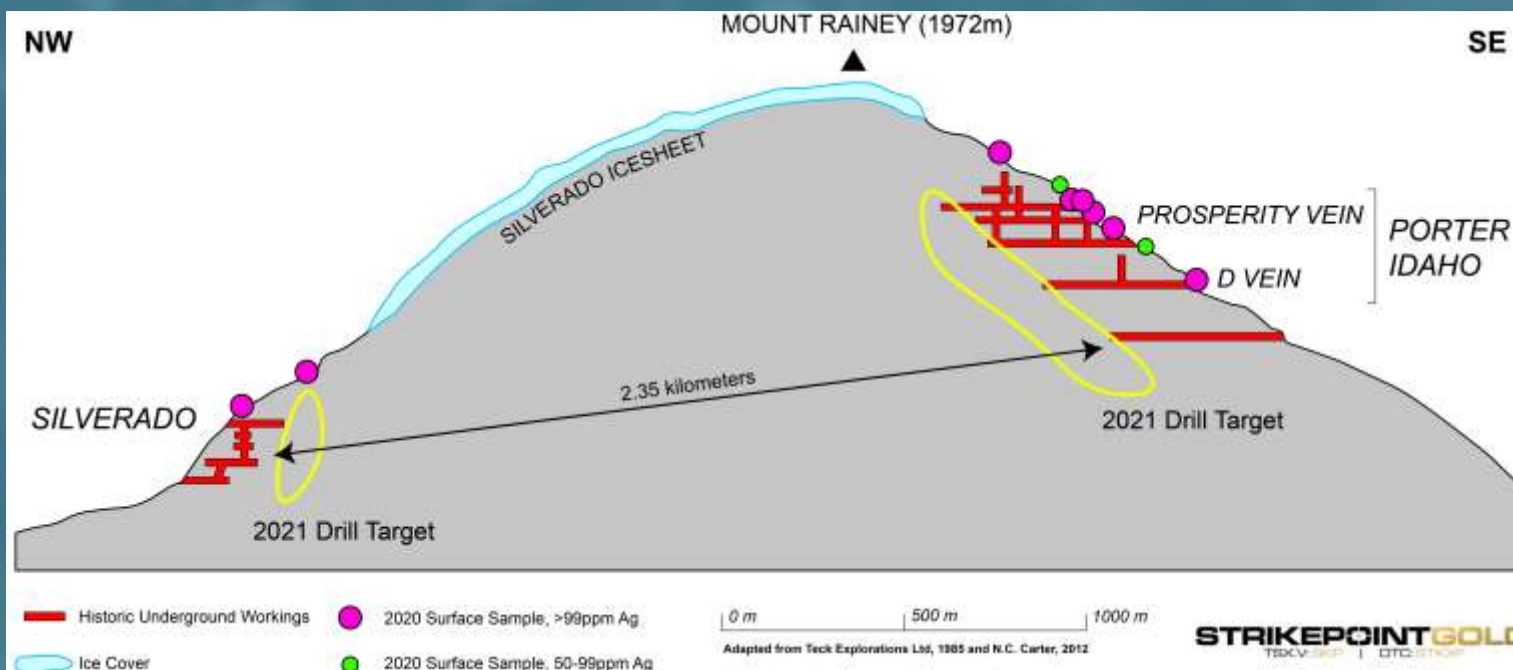
2,350 metre unexplored area exists between the past producing Silverado and Porter-Prosperity mines. Veins at both sites run at a similar orientation, therefore it is **hypothesized that the system may be continuous** under the peak of Mount Rainey.

An NI 43-101 Technical Report completed in 2012 by Dr. Nick Carter, P.Eng. and estimated **silver resources** using values from Porter's Prosperity and D veins.

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Porter Project: Historical Resource Estimate

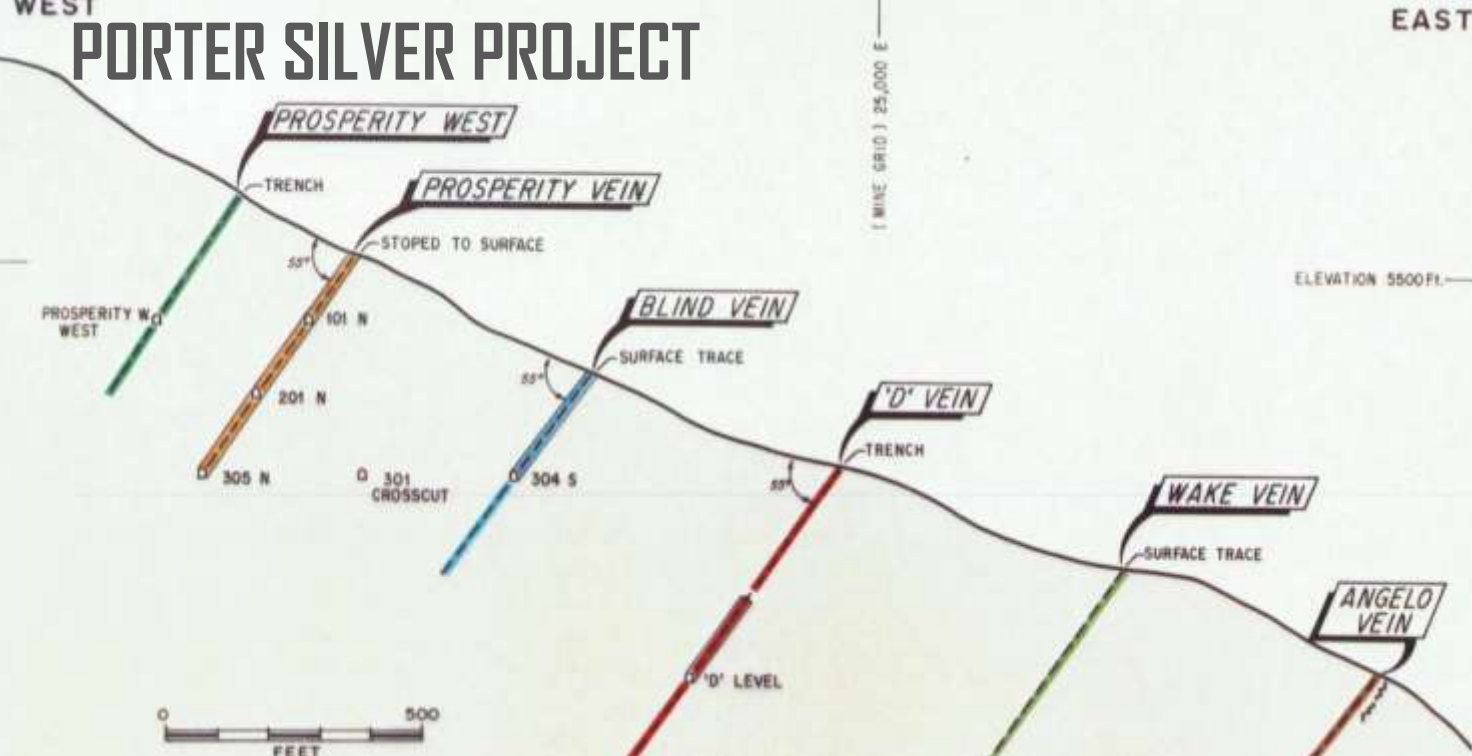
@ 170 g/t Ag cut-off		Average Grades	Contained Metal
Category	Tonnes	Ag (g/t)	Ag (oz)
Indicated	394,700	868	11,000,000
Inferred	88,900	595	1,700,000



- Past production of **2,000,000 oz** of silver at **2,542 g/t** ending in 1931 (*silver only, not silver equivalent*)
- Acquired from **Skeena Resources Limited** in 2019



PORTER SILVER PROJECT



D Vein

Blind

1,013.88 g/t Ag @ 4.0m (PIP18-010)	1,691.08 g/t Ag @ 3.96m (TUG-4)	5,399.37 g/t Ag @ 2.22m (TUG-1)
2,513.16 g/t Ag @ 0.58m (TS-4)	1,327.87 g/t Ag @ 0.31m (TUG-1)	4,206.89 g/t Ag @ 0.31m (TUG-2)

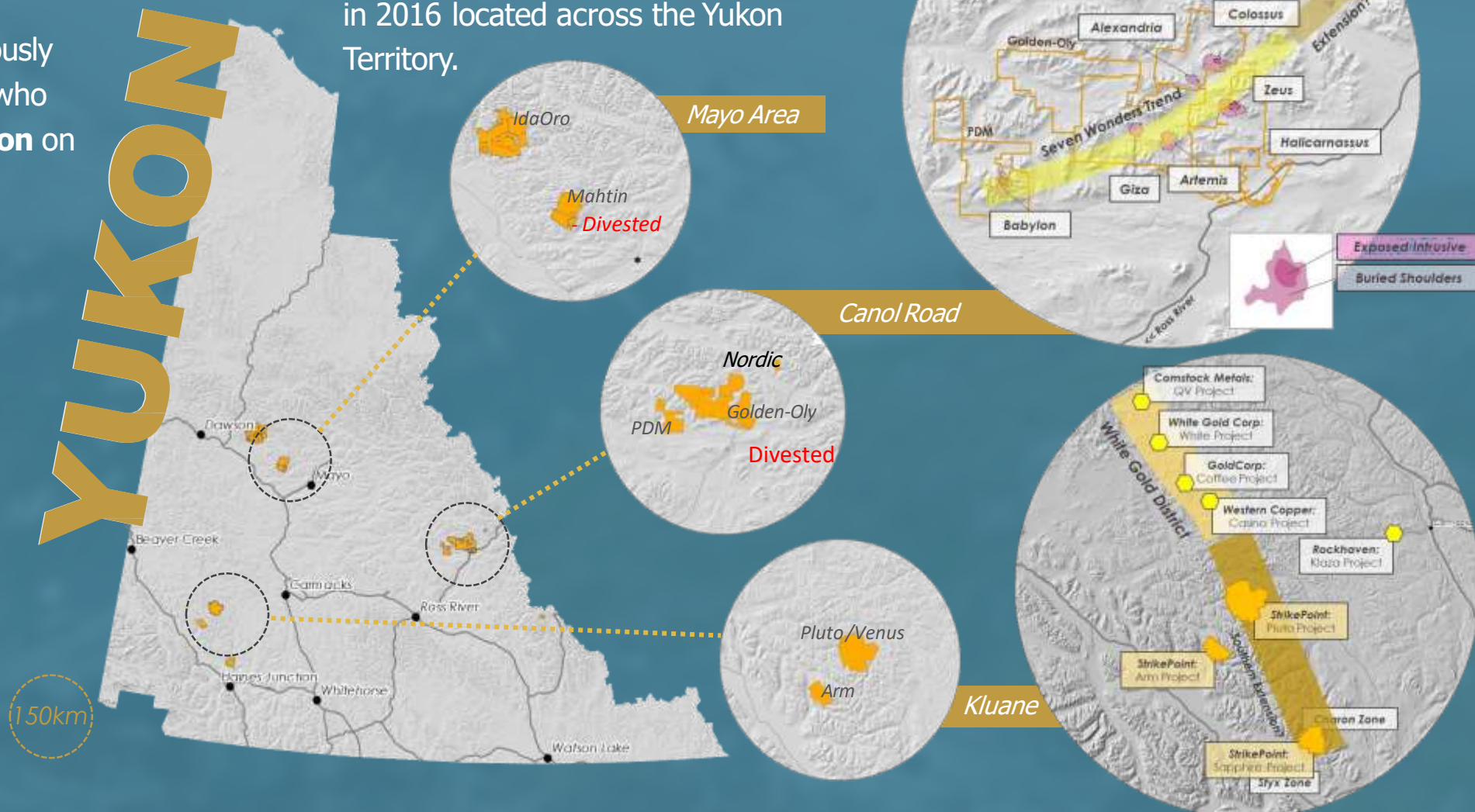


THE YUKON PORTFOLIO

The properties were previously held by Ryan Gold Corp., who **invested over \$25 million** on exploration between 2010 and 2014.

StrikePoint **invested \$4 million** on exploration expenditures to date on three priority targets (Mahtin, Pluto and Golden-Oly).

StrikePoint acquired **22 properties** from IDM Mining (now Ascot Resources Inc.) in 2016 located across the Yukon Territory.



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