STRIKEPOINT GOLD

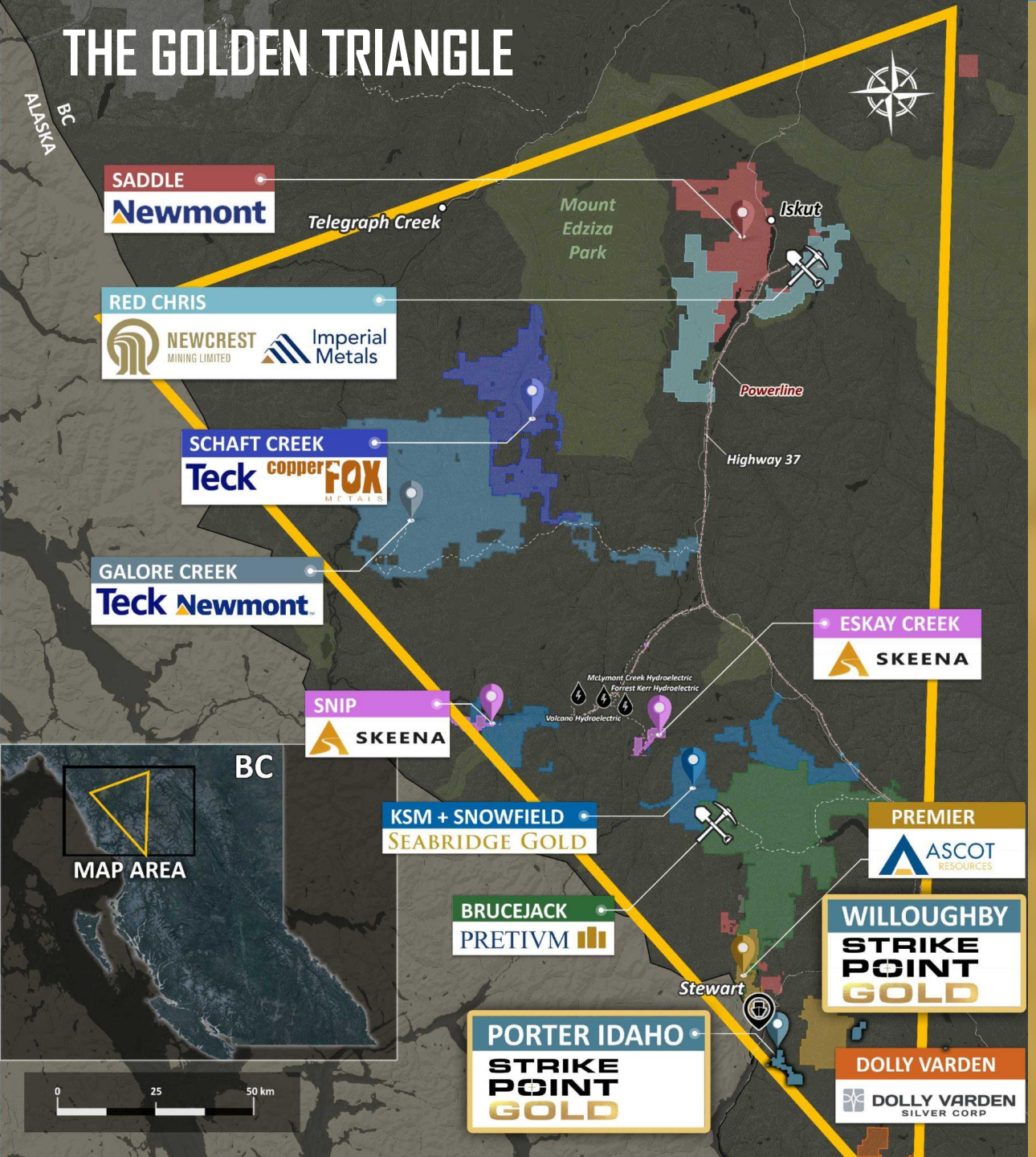
High-Grade Gold & Silver Projects
in BC's Golden Triangle!

TSX.V: **SKP** OTC: **STKXF**

CAUTIONARY STATEMENT
ON FORWARD-LOOKING INFORMATION

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

The technical information in this presentation has been approved by Andrew Hamilton, P.Geo., Qualified Person of StrikePoint Gold.



STRIKE POINT GOLD

StrikePoint Gold Inc. is a Canadian exploration company focused on exploring and advancing **high-grade gold & silver projects** in Northwest British Columbia.

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MANAGEMENT

A RELIABLE, FOCUSED, AND DRIVEN TEAM

Shawn Khunkhun – CEO/ Director

Shawn Khunkhun has over 15 years of experience in the capital markets and mineral exploration and development sector. As President and CEO, Mr. Khunkhun is involved in the company's marketing, financing and corporate development. He has developed long-standing relationships with an extensive network of high net worth retail and institutional investors, analysts, brokers, investment bankers and private equity groups. Mr. Khunkhun is also the CEO & director of Dolly Varden Silver.

Marilyne Lacasse – VP Exploration

Marilyne Lacasse is a dynamic professional geoscientist with extensive experience in project management in logistically challenging areas and rugged terrain exploration in Northwest British Columbia. Marilyne transitioned to StrikePoint as a consultant from IDM Mining. Mme. Lacasse was part of the team that successfully restarted the Red Mountain project and doubled its mineral resource before the acquisition by Ascot in March 2019. She is a graduate of Geology from the Université du Québec à Montréal and is a registered professional geologist with the Association of Professional Engineers and Geoscientists of British Columbia.

Mark Gelmon - CFO

Mr. Gelmon obtained his Bachelor of Arts degree at the University of British Columbia and subsequently attained his chartered accountant designation in 1995 and is a member of the Institute of Chartered Accountants of B.C. Mr. Gelmon has provided his expertise to several TSX Venture Exchange listed companies in the capacity of director, chief financial officer and consultant. His background as a C.A. provides the Company with the necessary skills required for financial management, reporting operating results to the Board of Directors, liaison with financial institutions, and compliance with today's complex regulatory reporting requirements.

MANAGEMENT

A RELIABLE, FOCUSED, AND DRIVEN TEAM

Darryl Jones - Director

Mr. Jones has over 15 years of capital market experience and an established financial network. Prior to joining StrikePoint in 2015, Mr. Jones was an Investment advisor with PI Financial Corp Canada and Raymond James Ltd Canada. He was responsible for raising significant risk capital for growth companies in all sectors, with a particular focus on natural resources.

Adrian Fleming - Director

Adrian Fleming is a professional geologist with over 40 years of technical and executive experience with exploration and development stage mining companies. He was the co-founder and president of Underworld Resources from 2006-2010. Mr. Fleming led in the team which made the discovery and defined the maiden resource of the million - ounce White Gold deposit, located e White Gold district, Yukon. The project was subsequently acquired by Kinross in 2010 for $138M. Adrian was a founding Director of Northern Empire Resources which was acquired by Coeur Mining for $117M.

Ian Harris - Director

Mr. Harris is a mining engineer with over 20 years of mining experience. He was most recently senior vice-president and country manager of Corriente Resources in Ecuador, and was directly involved in the operations and negotiations that led to the sale of Corriente for $690-million (U.S.). Mr. Harris brings a strong background of project management, strategic management and technical skills to the board of Strikepoint.

Rob McLeod - Technical Advisor

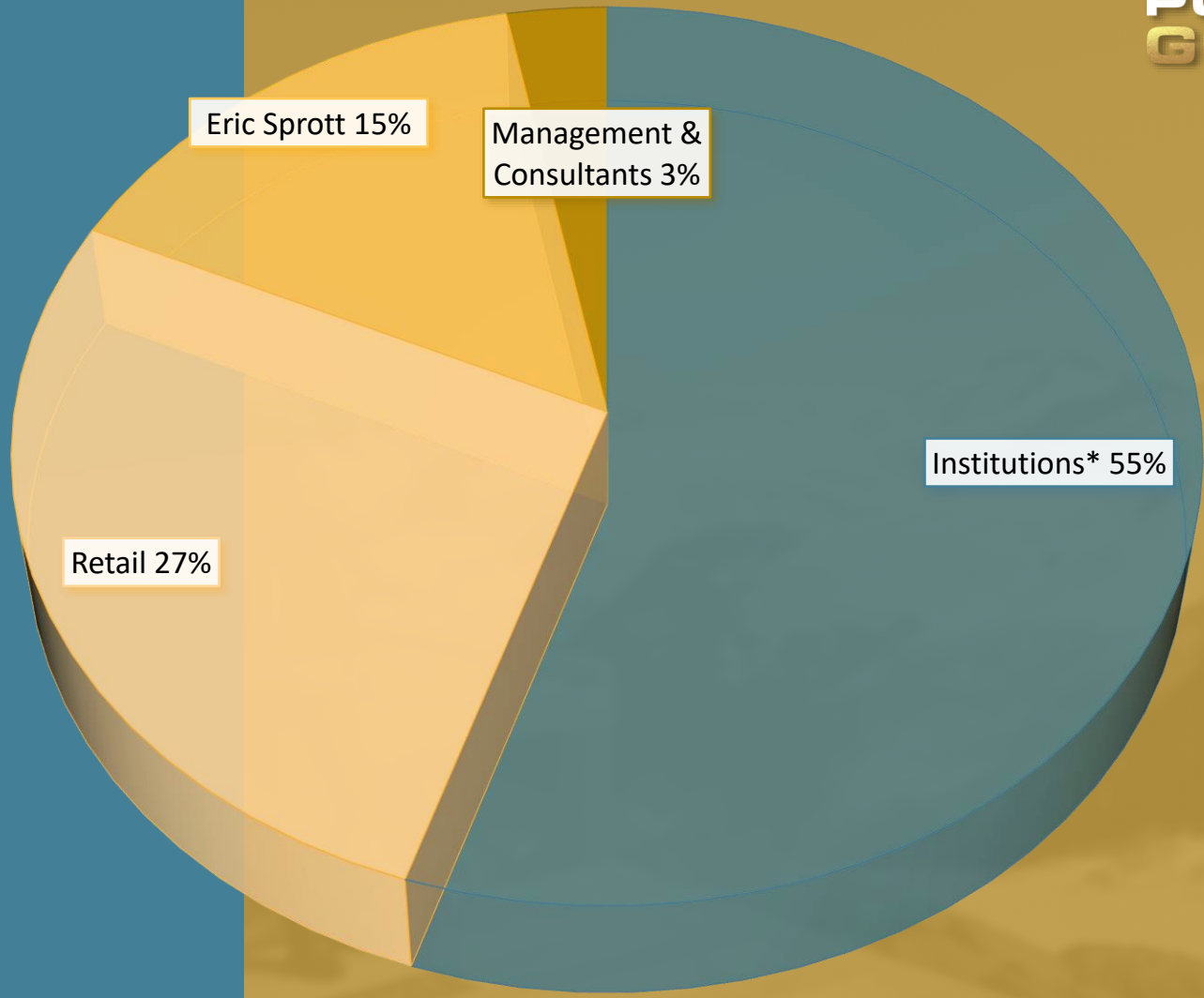
Mr. Mcleod is a professional geoscientist with 25 years of experience in mining and mineral exploration, working for a variety of major and junior mining companies. He was most recently CEO of IDM Mining, that was recently acquired by Ascot Resources. Previously founder and VP Exploration of Underworld which was acquired by Kinross after an initial resource estimate of over 1.4M oz gold. Mr. McLeod is the CEO & Director of Heatherdale Resources and director of Dolly Varden Silver.

Ryan Weymark - Technical Advisor

Ryan Weymark, P. Eng. is an energetic Professional Engineer (P. Eng.) with experience in mining, heavy civil and infrastructure projects. Ryan has experience working on projects as a consultant, contractor and owner's representative at various stages, from pre- feasibility through to completion. Mr. Weymark is the Principal of Weymark Consulting, providing project management services to the resource sector, including Teck Alaska Corporation and Imperial Metals.

SHARE STRUCTURE
AND STOCK INFORMATION

207 Million	**Shares Issued**
C$23 Million	**Market Cap**
~C$5 Million	**Cash**



* Including: **Delbrook, Crescat, US Global, Redplug, Gold 2000, Dundee, Extract, Middlefield, Sprott**

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TIMELINE

FOR ACQUISITIONS, FINANCINGS AND EXPLORATION

$27M raised through private placement

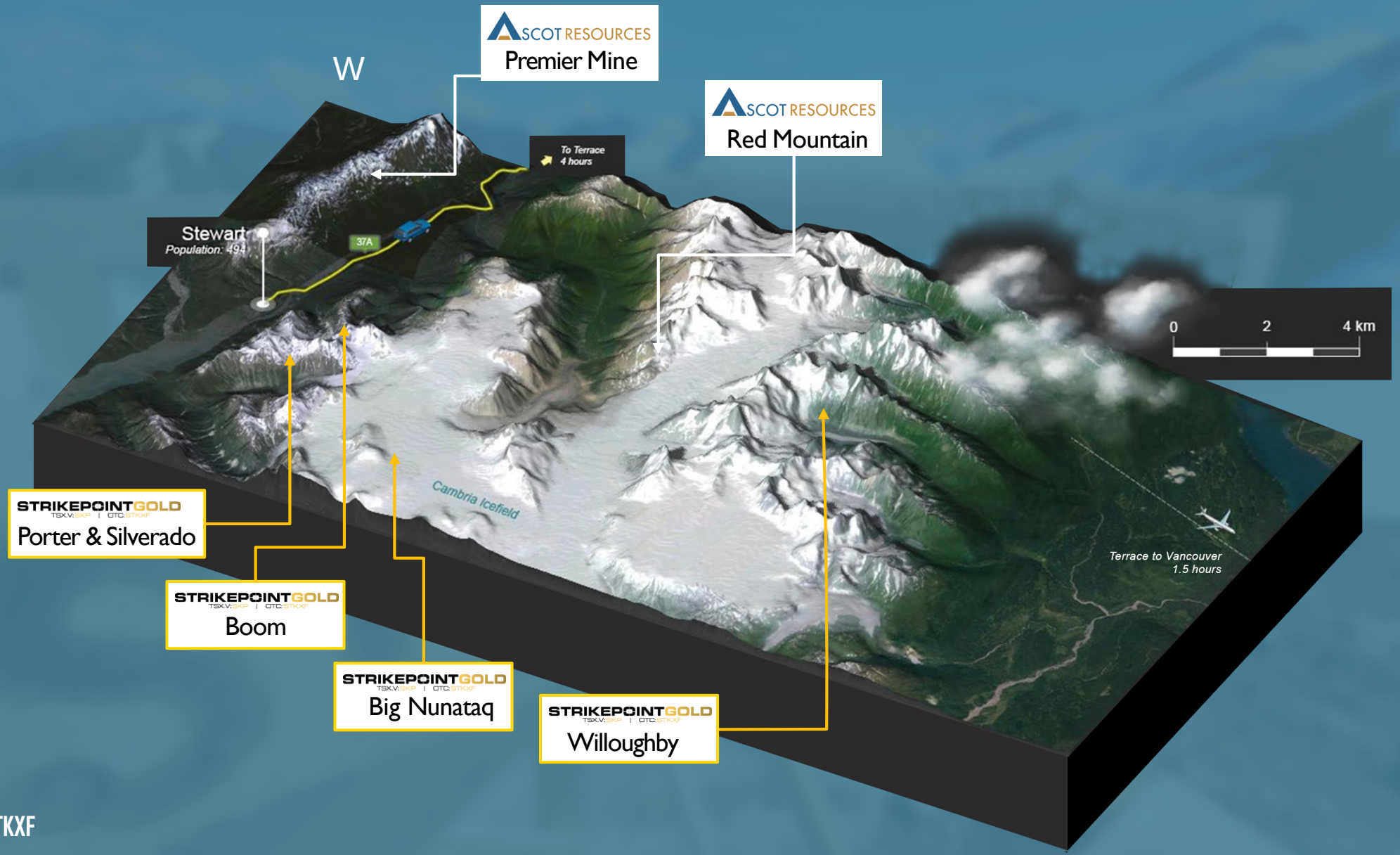
25 gold & silver properties acquired with peak historical portfolio market cap over $400M

$17M spent in exploration & $50M exploration database

$8M in acquisitions

STRIKEPOINT PROPERTIES

LOCATIONS AND PROXIMITIES



WILLOUGHBY GOLD SILVER PROJECT

A HISTORY OF EXCELLENT GRADES

Historic work at Willoughby includes **119 diamond drill holes** between 1989 and 1996 totaling **12,302m.**

110 meters of underground exploration workings excavated in 1995 - 1996 to facilitate drilling.

89 Surface diamond drill holes

30 Underground diamond holes

1,356 Surface samples between 1989 and 2008

WILLOUGHBY PRIOJECT: ON THE RED LINE

IS THE PLACE TO BE

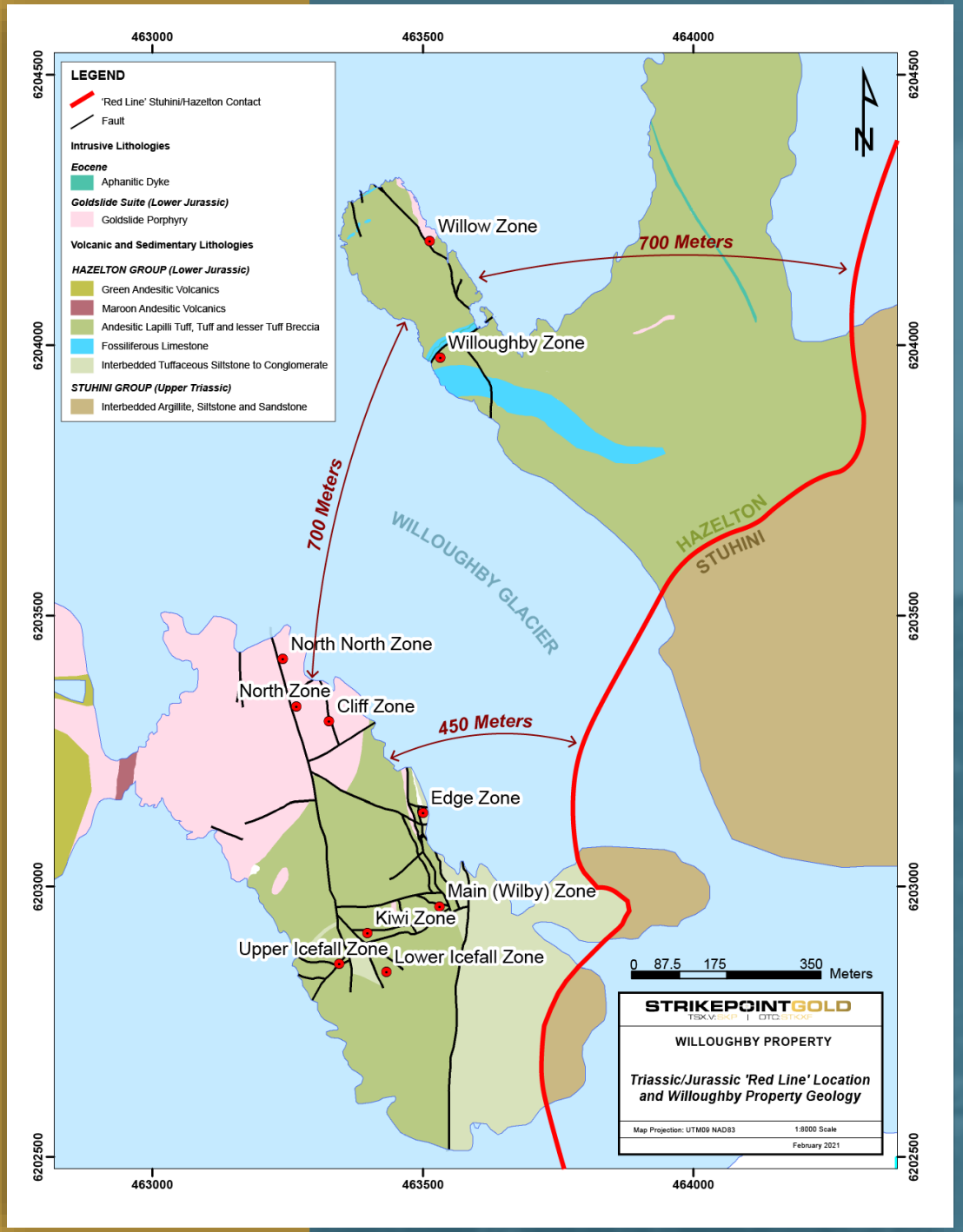
The **"Red Line"** is an important stratigraphic marker that is linked to most major deposits occurring within a 2km window in the Golden Triangle.

Coupled with:

- Clastic sequence
- The property-wide North fault within 2km
- Intrusive bearing close similarity to the Goldslide Intrusive linked to the ore fluids at the adjacent Red Mountain Deposit

Extensive amounts of ice retreat since the last exploration campaign in the 1990's, exposing large tracts of **unexplored prospective ground.**

1.5 KM strike of prospective mineralized horizon

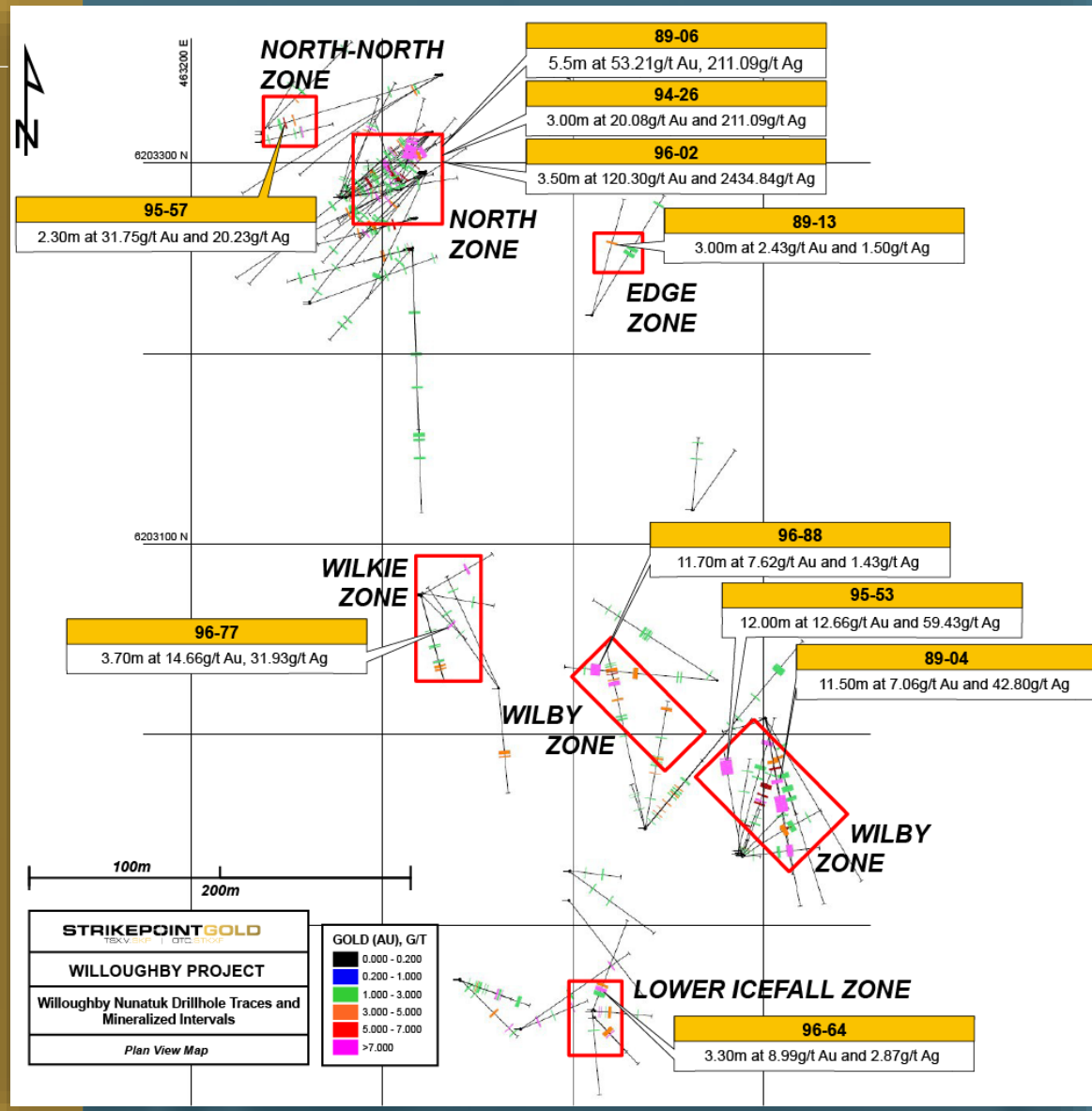


WILLOUGHBY GOLD SILVER PROJECT

A HISTORY OF EXCELLENT GRADES

Selected Historic Grades and Intercepts:

North / North – North Zone	53.21 g/t Au & 211.09 g/t Ag @ 5.5 m (89-06)	**113.68 g/t Au & 121.77 g/t Ag @ 3.0 m (94-15)**	20.08 g/t Au & 1,250.83 g/t Ag @ 3.0m (94-26)
	352.22 g/t Au & 194.64 g/t Ag @ 2.9 m (95-36)	**120.30 g/t Au & 2,434.84 g/t Ag @ 3.5 m (U96-02)**	31.75 g/t Au & 20.23 g/t Ag @ 2.30 m (95-57)
Edge Zone	2.43g/t Au & 1.50 g/t Ag @ 3.0 m (89-13)		
Wilby Zone	**12.66 g/t Au & 59.43 g/t Ag @ 12.0 m (95-53)**	7.62 g/t Au & 1.43 g/t Ag @ 11.70m (96-88)	10.54 g/t Au & 5.88 g/t Ag @ 5.10m (96-71)
	7.06 g/t Au & 42.80 g/t Ag @ 11.50m (89-04)	4.40 g/t Au & 17.97 g/t Ag @ 6.0m (94-20)	**20.45 g/t Au & 42.84 g/t Ag @ 6.80 m (95-51)**
Wilkie Zone	3.87 g/t Au & 17.34 g/t Ag @ 2.70m (96-85)	7.35 g/t Au & 13.94 g/t Ag @ 3.30m (96-75)	14.66 g/t Au & 31.93 g/t Ag @ 3.70m (96-77)
Lower icefall Zone	8.99 g/t Au & 2.87 g/t Ag @ 3.30m (96-64)	3.48 g/t Au & 2.77 g/t Ag @ 4.10m (95-45)	



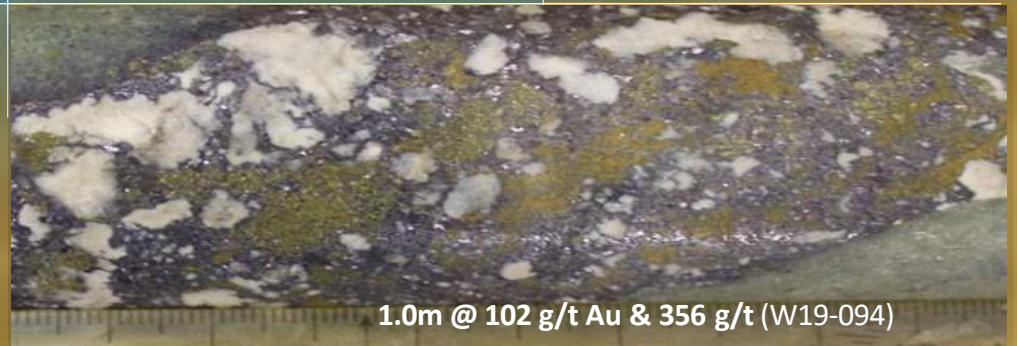
2019 WILLOUGHBY DRILLING

NORTH & WILBY ZONES

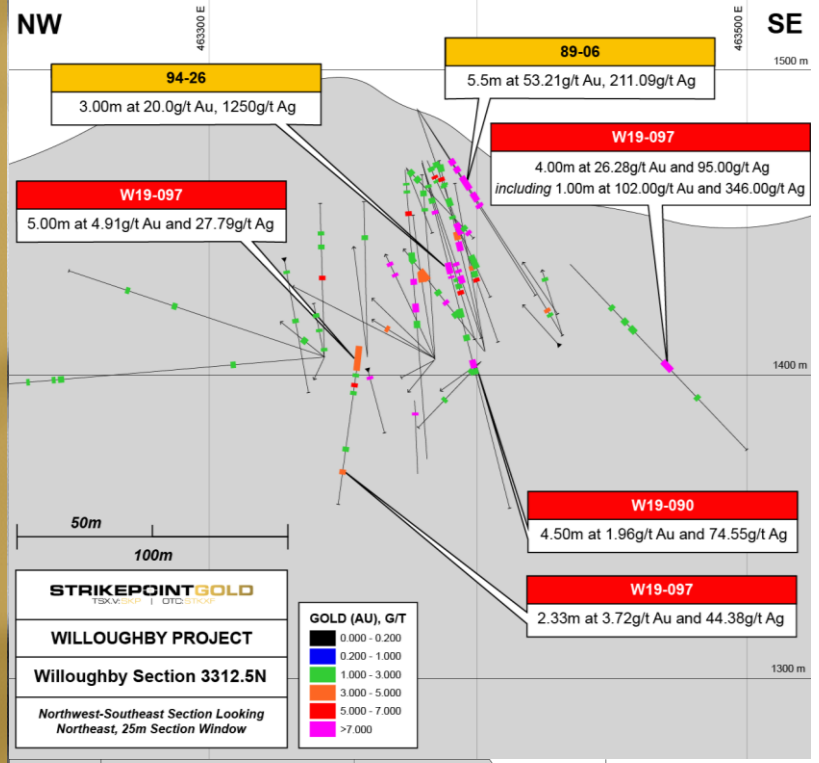
2019 Drill program consisted of 2,051 meters

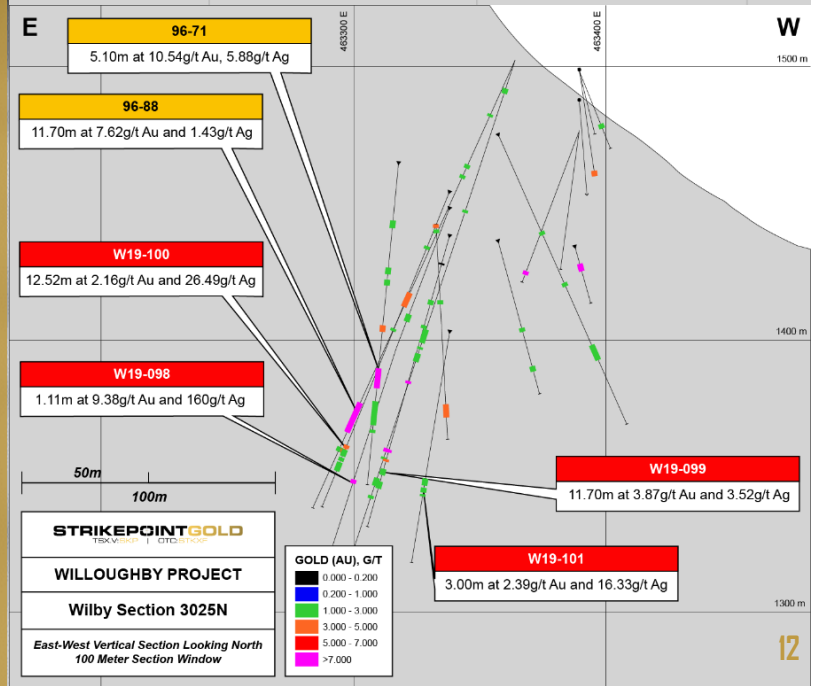
Selected 2019 Grades and Intercepts:

3.96 g/t Au & 74.55 g/t Ag @ 4.5m (W19-090)	2.78 g/t Au & 101.07 g/t Ag @ 1.45m (W19-091)	1.56 g/t Au & 52.52 g/t Ag @ 4.17m (W19-092)
2.83 g/t Au & 76.33 g/t Ag @ 2.45m (W19-093)	**26.28 g/t Au & 95.00 g/t Ag @ 4.0m (W19-094)**	**102.0 g/t Au & 356.00 g/t Ag @ 1.0m (W19-094)**
72.20 g/t Au & 55.00 g/t Ag @ 1.33m (W19-097)	4.91 g/t Au & 27.79 g/t Ag @ 5.0m (W19-097)	3.72 g/t Au & 44.38 g/t Ag @ 2.33m (W19-097)
2.45 g/t Au & 28.76 g/t Ag @ 6.37m (W19-098)	9.38 g/t Au & 160 g/t Ag @ 1.11m (W19-098)	**3.87 g/t Au & 3.52 g/t Ag @ 11.70m (W19-099)**
3.65 g/t Au & 10.56 g/t Ag @ 2.70m (W19-099)	2.29 g/t Au & 96.45 g/t Ag @ 2.75m (W19-099)	2.16 g/t Au & 26.49 g/t Ag @ 12.52m (W19-100)
2.39 g/t Au & 16.33 g/t Ag @ 3.0m (W19-101)		



1.0m @ 102 g/t Au & 356 g/t (W19-094)





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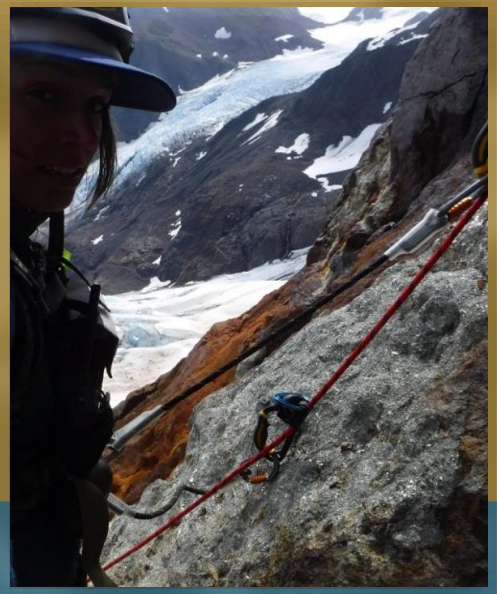
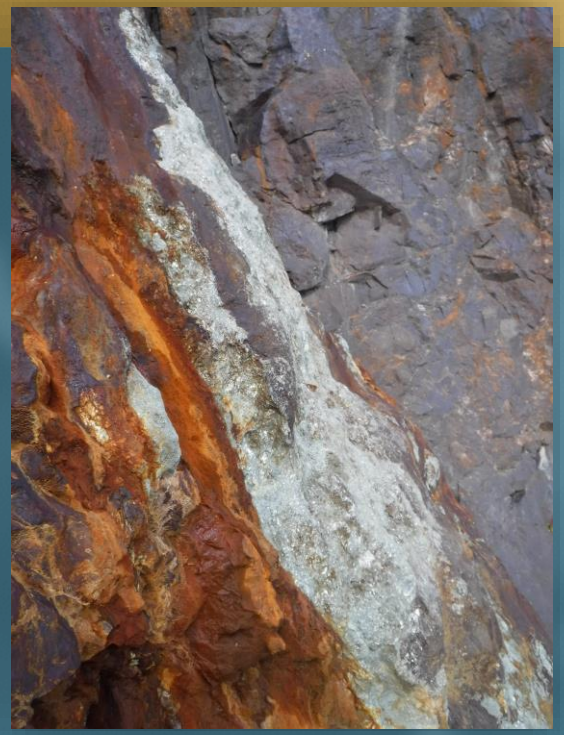
2020 SURFACE PROGRAM

AT WILLOUGHBY



Highlight of **new massive sulphide mineralization** at the Edge Zone, previously under ice. Samples B0014197 **8.71 g/t Au, 16.5 g/t Ag**, B0014192 **4.15 g/t Au, 4.2 g/t Ag**



Detailed field mapping + 232 grab and channel samples

Better understanding of the structural traps that control the high-grade mineralization and **potential connection between the zones**

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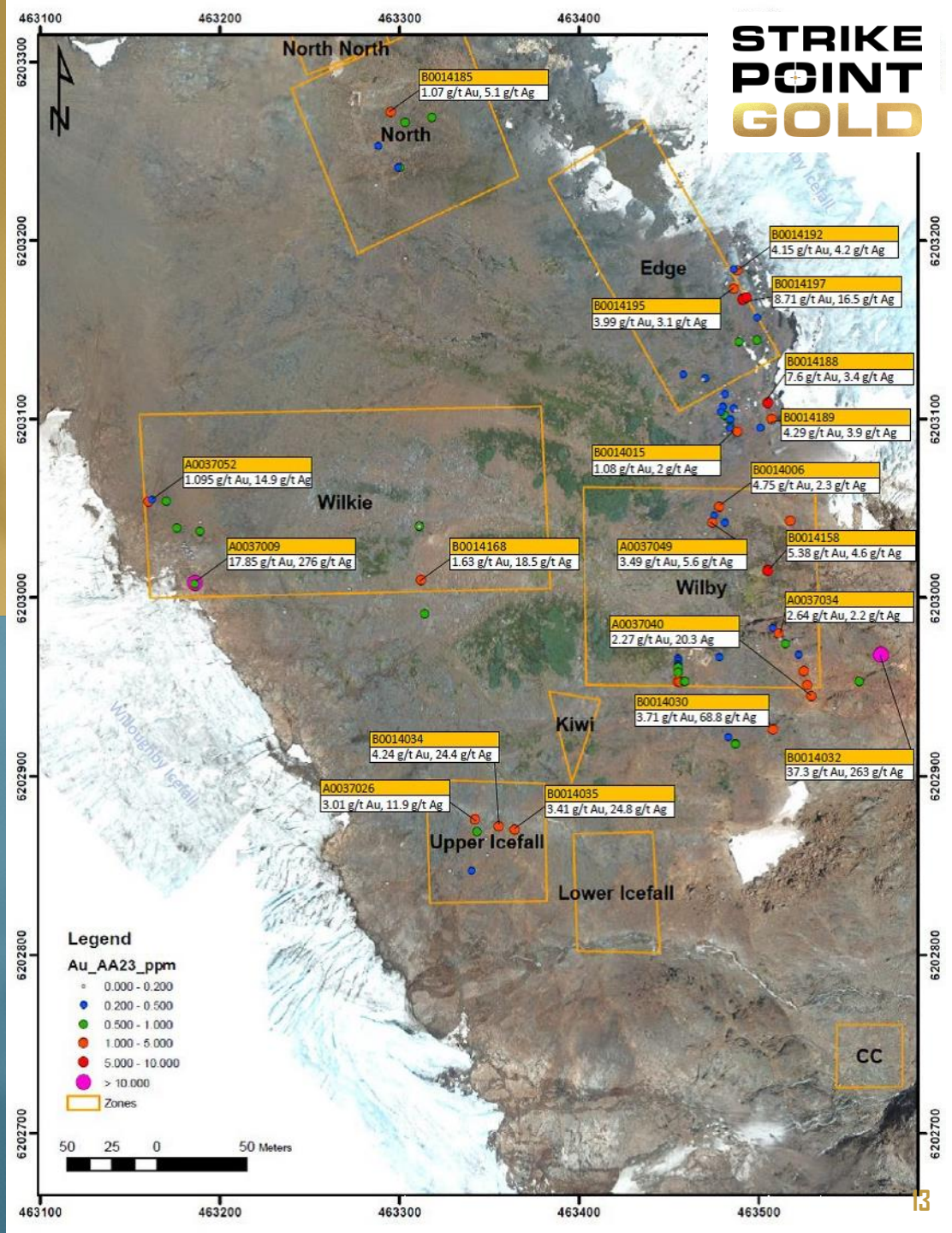

2020 WILLOUGHBY DRILLING

WILBY/EDGE ZONES

1,715 meters drilled

New VMS disseminated gold mineralization discovered

Selected 2020 Grades and Intercepts:

0.53 g/t Au & 1.75 g/t Ag @ 39.50m (W20-107)	**10.04 g/t Au & 5.61 g/t Ag @ 7.72m (W20-106)**	**3.00 g/t Au & 13.14 g/t Ag @ 40.00m (W20-106)**
0.51 g/t Au & 4.98 g/t Ag @ 32.96m (W20-107)	**3.54 g/t Au & 48.60 g/t Ag @ 7.90m (W20-103)**	0.40 g/t Au & 4.53 g/t Ag @ 7.73m (W20-105)
1.49 g/t Au & 8.61 g/t Ag @ 5.71m (W20-104)	3.58 g/t Au & 27.72 g/t Ag @ 3.50m (W20-102)	

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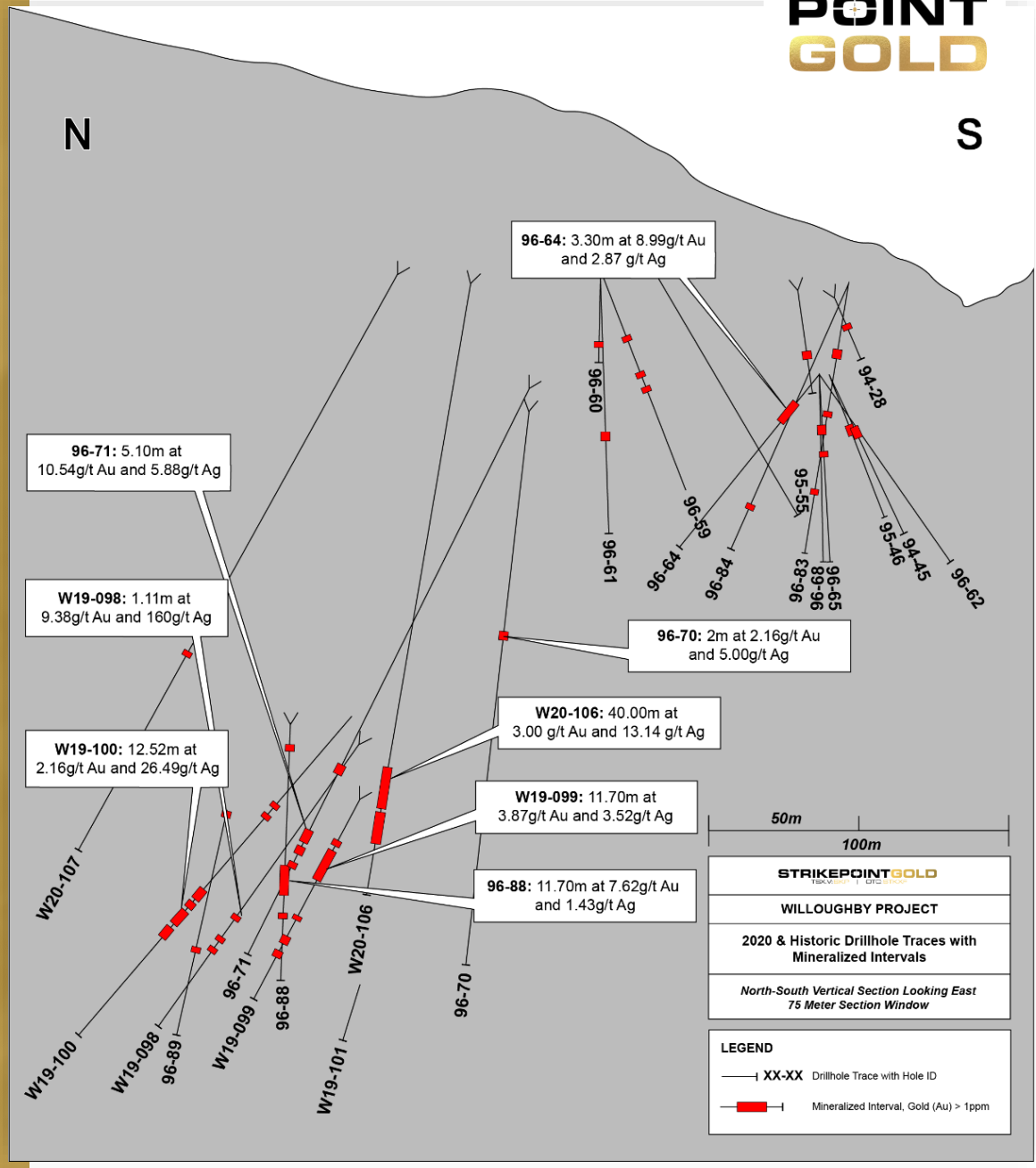
STRIKE POINT GOLD



2021 WILLOUGHBY DRILLING

WILBY/EDGE/WILLOW ZONES

2021 drill program completed **4,050 meters** in **17 drill holes**

2021 drilling **objectives** were to:

1) Follow up the wide mineralized intercept drilled in 2020
   - **W20-106: 3.00 g/t Au and 13.14 g/t Ag over 40.00m**
   - **W20-106: 10.04 g/t Au and 5.61 g/t Ag over 7.72m**
2) Explore and **extend along strike** the Edge zone, narrowing the mineralization gap between the northern & southern high-grade zones
3) **Explore** the Willow zone, last drilled in the early 90's.

2021 SURFACE PROGRAM

AT ICEFALL/EDGE/NORTH ZONES

2021 surface program **completed**:

- Detailed field mapping
- 212 grab and chip channel samples

Highlight of **new massive sulphide mineralization** at the North Zone, extensions of Cliff Hanger fault structure is analogue to 2019 drill intercepts including:
W19-094 : **26.28 g/t Au and 95.00 g/t Ag over 4.0m**

150 metres of chip channel sampling at the Edge & Icefall zones followed up on 2020 surface results and visual results. Samples B0014197 **8.71 g/t Au, 16.5 g/t Ag**, B0014192 **4.15 g/t Au, 4.2 g/t Ag**

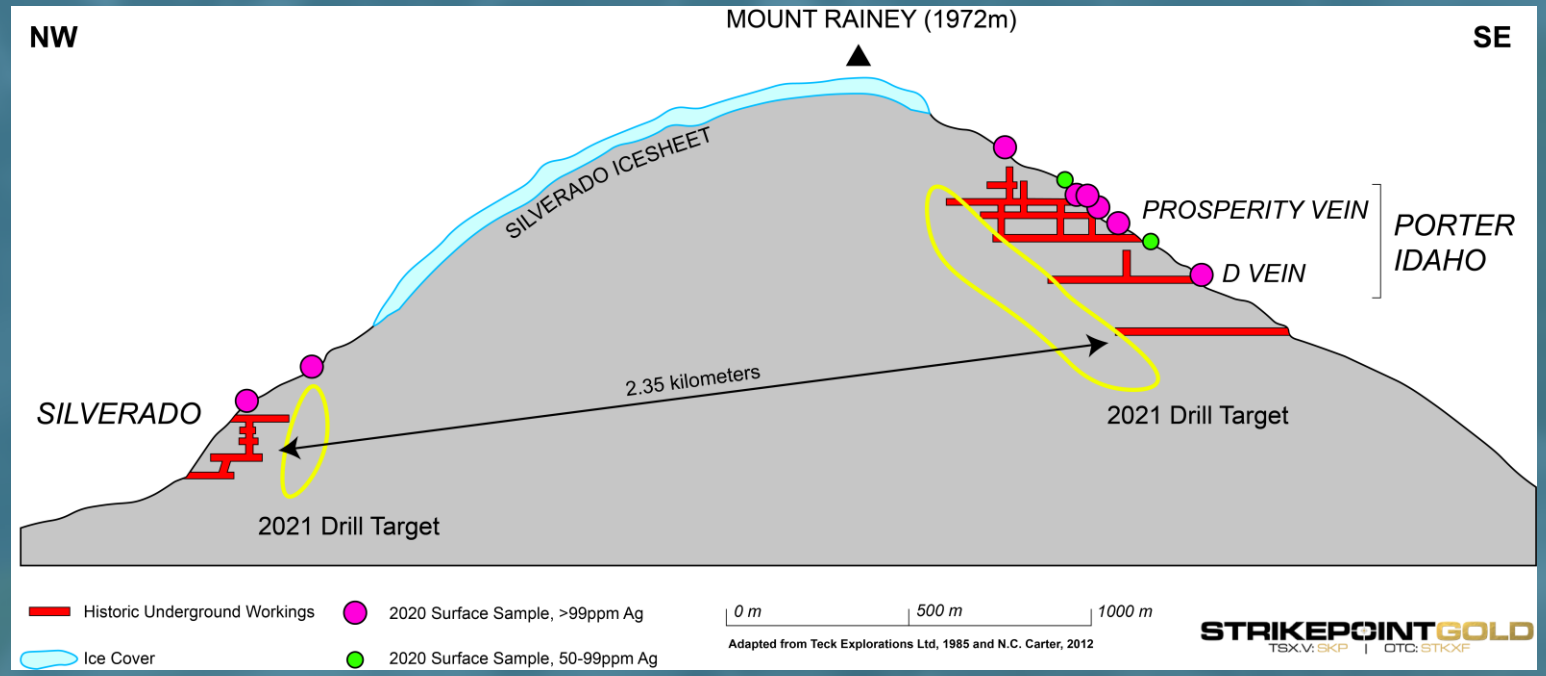
STRIKE POINT GOLD

PORTER SILVER PROJECT

2,350 METRE UNEXPLORED AREA

2,350 metre unexplored area exists between the past producing Silverado and Porter-Prosperity mines. Veins at both sites run at a similar orientation, therefore it is **hypothesized that the system may be continuous** under the peak of Mount Rainey.

An NI 43-101 Technical Report completed in 2012 by Dr. Nick Carter, P.Eng. and estimated **silver resources** using values from Porter's Prosperity and D veins.



Porter Project: Historical Resource Estimate			
@ 170 g/t Ag cut-off		Average Grades	Contained Metal
Category	**Tonnes**	**Ag (g/t)**	**Ag (oz)**
Indicated	394,700	868	**11,000,000**
Inferred	88,900	595	**1,700,000**

- Past production of **2,000,000 oz** of silver at **2,542 g/t** ending in 1931 *(silver only, not silver equivilent)*
- Acquired from **Skeena Resources** Limited in 2019

SKEENA

2020 SURFACE PROGRAM

AT PORTER SILVER PROJECT

Detailed field mapping + 80 grab samples

- 50-metre new mineralized trend, sample B0014310 **240 g/t Ag, 1.52% Pb, 0.22% Zn** and sample B0014341 **112 g/t Ag, 0.11% Pb, 0.90% Zn**, parallel to the past-producing Prosperity vein
- New prosperity vein surface expression outlined, sample B0014336 **182 g/t Ag, 1.125% Pb, 1.81% Zn**
- 200-metre extension of the D vein mineralized trend to the north, sample B0014295 **76 g/t Ag, 0.979% Pb, 0.58% Zn**, narrows the mineralization gap between the past-producing Prosperity-Porter-Idaho and Silverado mines
- Outlined new surface expression of vein #2 north of the historical adit, sample B0014350 **1,170 g/t Ag, 0.86% Pb, 0.53% Zn**
- Outlined new surface expression of vein #4 north of the historical adit, sample B0014351 **1,385 g/t Ag, 4.10% Pb, 0.43% Zn**

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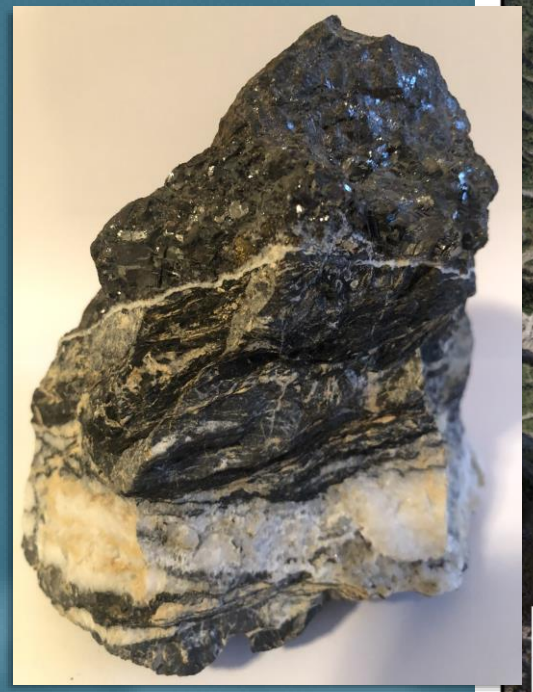
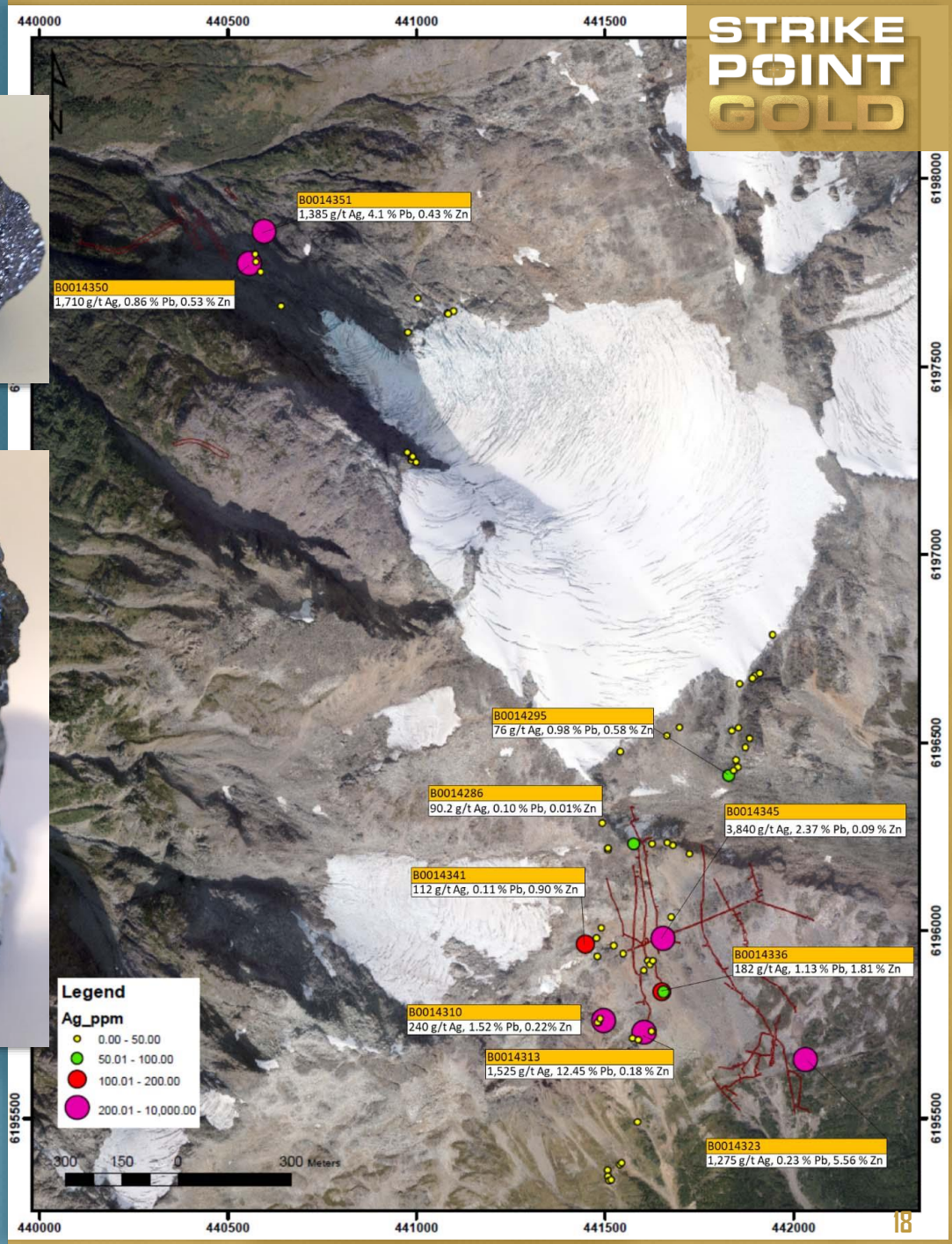




2021 PORTER DRILLING

D-vein/Prosperity vein

Strikepoint's 2021 Drilling program consisted of 800 meters in 6 diamond drill holes

Drill targets followed up on :

1) The past producing D-vein & Blind vein

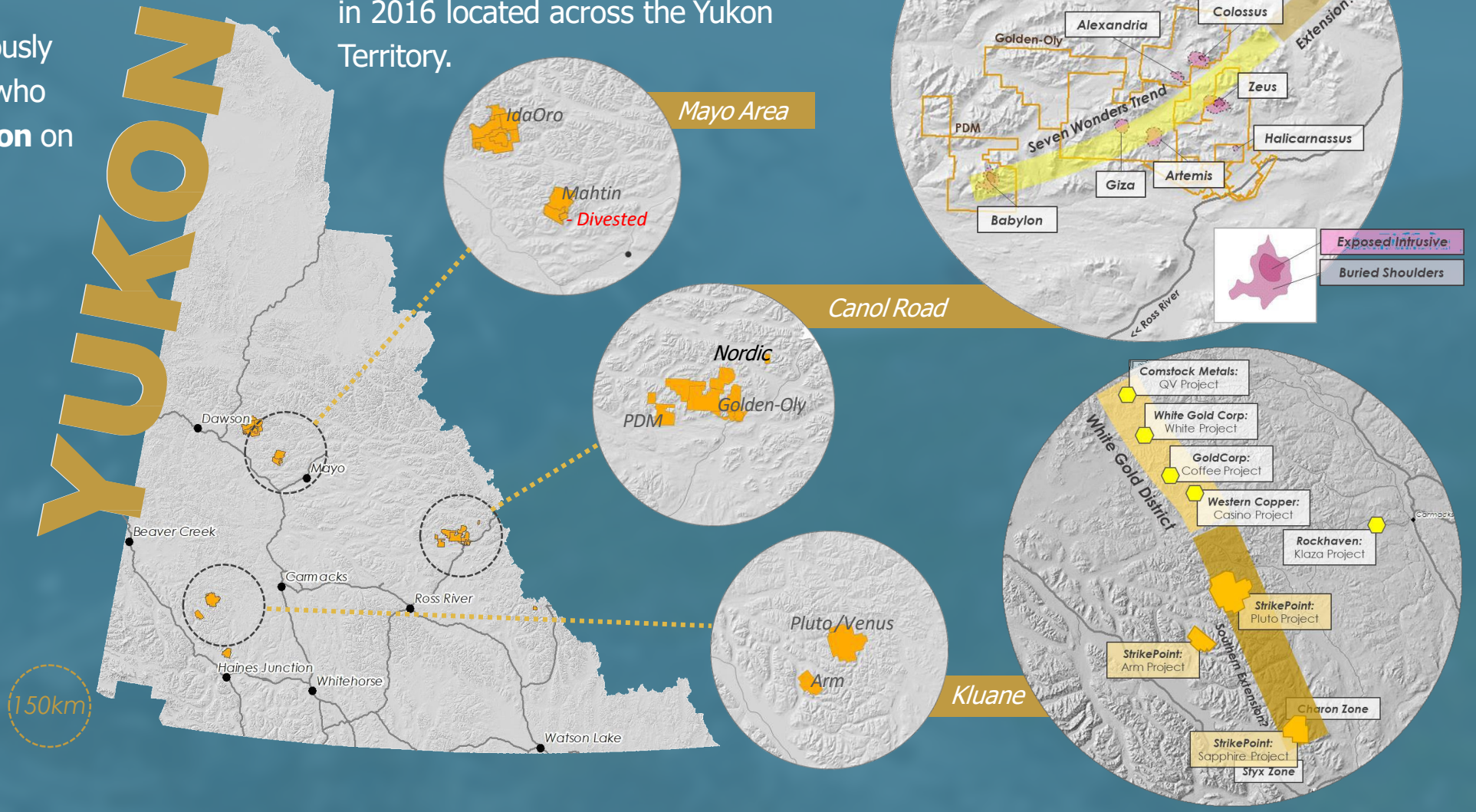
2) The past producing prosperity vein looking for extension around the 305 raise

THE YUKON PORTFOLIO

The properties were previously held by Ryan Gold Corp., who **invested over $25 million** on exploration between 2010 and 2014.

StrikePoint **invested $4 million** on exploration expenditures to date on three priority targets (Mahtin, Pluto and Golden-Oly).

StrikePoint acquired **22 properties** from IDM Mining (now Ascot Resources Inc.) in 2016 located across the Yukon Territory.



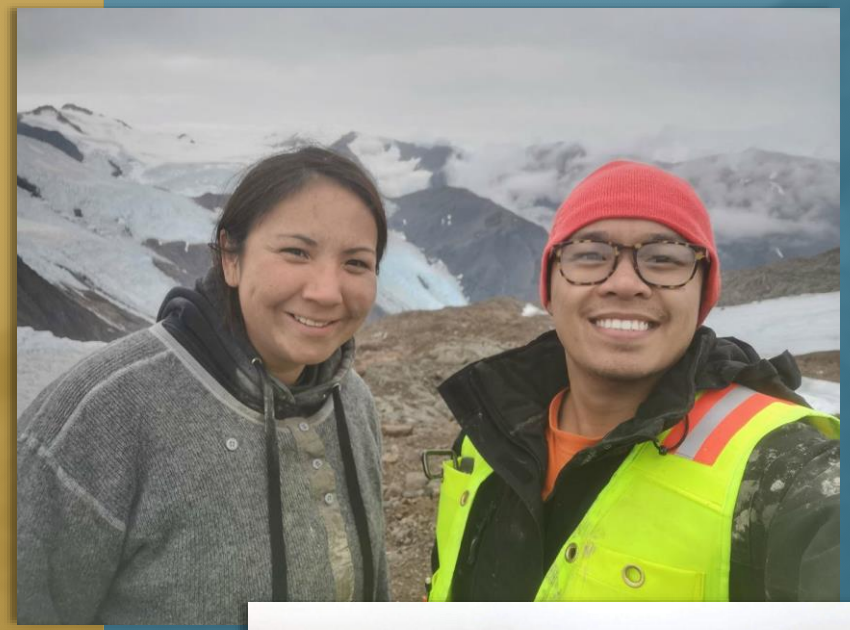
COMMITMENT TO COMMUNITIES

COMMITMENT TO THE NORTH

Willoughby Gold Project and Porter Silver Project are located near the communities of Stewart and Meziadin Lake, two small towns sustained by the natural resource industry.

We want to do everything we can to **maximize the benefits** of our work in the north. This includes:

- Regular and transparent dialogue with local communities and Indigenous Groups
- Timely responses to questions and concerns
- Developing mutually beneficial relationships
- Maximizing employment and training opportunities for northerners
- Maximizing business and contracting opportunities for northerners



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