

STRIKEPOINT GOLD

TSX-V: SKP

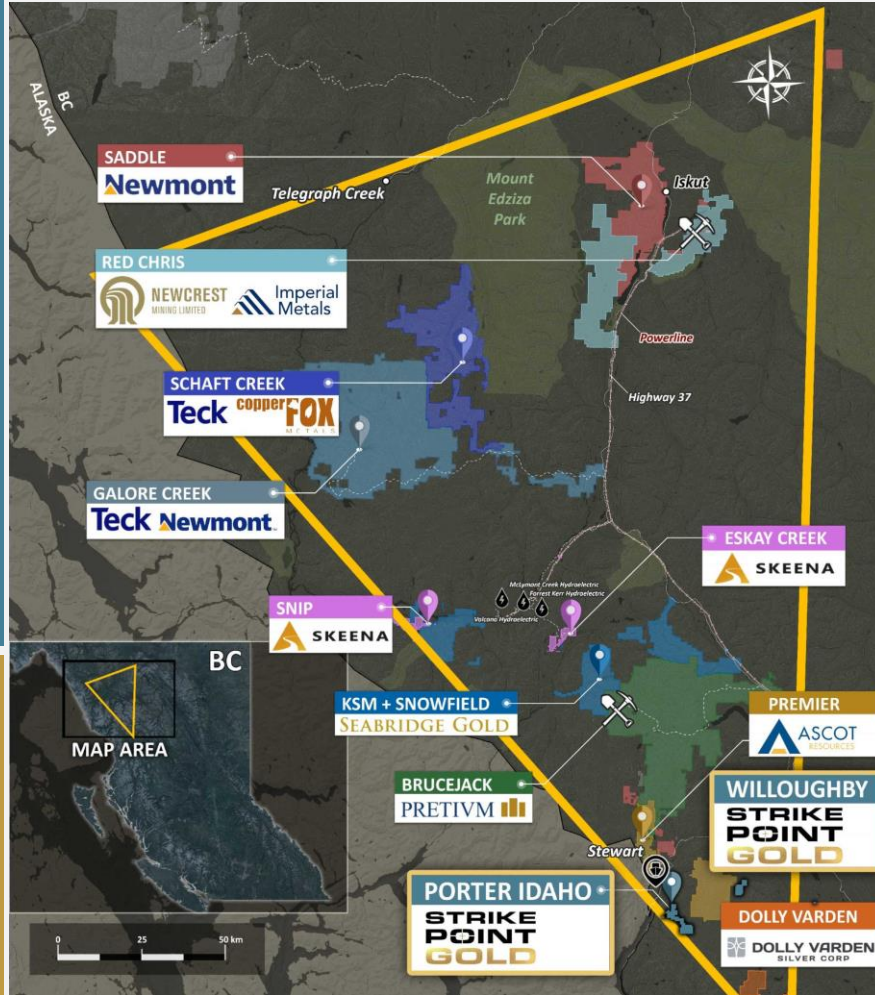
OTC:STKXF

DECEMBER 5, 2021

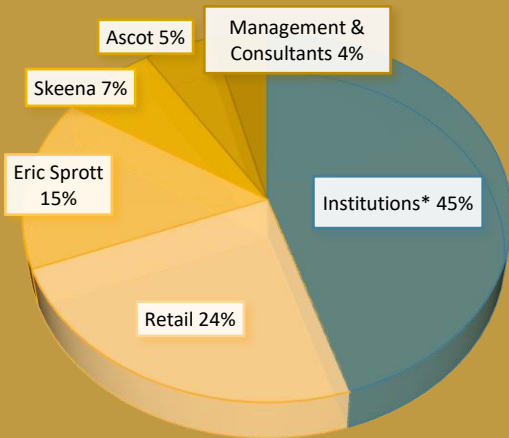
High-grade gold & silver projects in BC's Golden Triangle!

INVESTMENT HIGHLIGHTS

- ✓ 100% held projects located in **safe** jurisdictions
- ✓ **Strong** management & technical advisors
- ✓ **Excellent timing** of financing and acquisition
- ✓ **Advanced** Golden Triangle exploration projects with historical drilling, production or resources
- ✓ **Large Yukon project portfolio** provides leverage to precious metals and **optionality**.



SHARE STRUCTURE



* Including: Delbrook, Crescat, US Global, Redplug, Gold 2000, Dundee, Extract, Middlefield

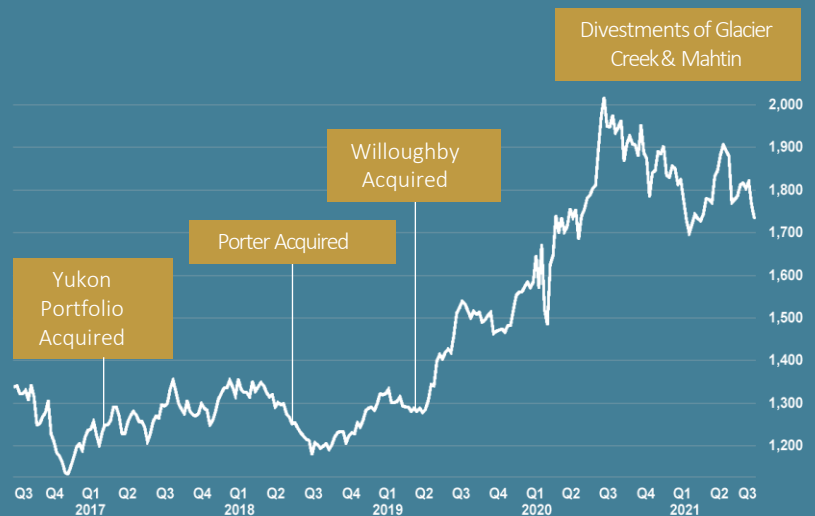
✓ 207 million shares outstanding

💰 C\$28 million market cap

💰 C\$6.7 million cash

As of September 31, 2021

EXCELLENT TIMING



WILLOUGHBY GOLD & SILVER PROJECT

- Located on the all-important Golden Triangle “Red Line” (Hazelton/Stuhini contact)
- 1.5 km of prospective mineral horizon
- Significant historical surface and underground drilling
- Excellent Historical Drilling Grades:
 - 352.22 g/t Au & 194.64 g/t Ag @ 2.9 m (95-36)
 - 120.30 g/t Au & 2,434.84 g/t Ag @ 3.5 m (U96-02)
- Best 2019: 26.28 g/t Au & 95.00 g/t Ag @ 4.0m
- Best 2020: 10.04 g/t Au & 5.61 g/t Ag @ 7.72m
- 2020 newly discovered VMS disseminated gold

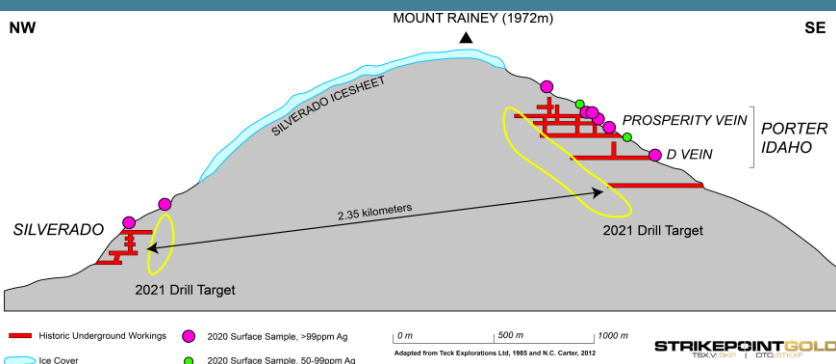


PORTER SILVER PROJECT

100% Silver Historical Resource Estimate

@ 170 g/t Ag cut-off		Average Grades	Contained Metal
Category	Tonnes	Ag (g/t)	Ag (oz)
Indicated	394,700	868	11,000,000
Inferred	88,900	595	1,700,000

- Acquired from Skeena Resources in 2019
- Produced until 1931: 2M oz of Ag at 2,542 g/t



YUKON PROJECT PORTFOLIO

- 22 properties staked by acclaimed prospector Shawn Ryan, previously held by Ryan Gold Corp. who invested over \$25 million on exploration (2010 and 2014)
- Mahtin property divested in 2020

